

# Valuation & Business Modelling

## Unexplored Inorganic Strengths

# Partnering your Growth

### Our Valuation Services include-

- ✓ Business Valuation
- ✓ Acquisition & Investment Valuation
- ✓ M&A Valuation and Swap Ratio
- ✓ Fairness Opinion
- ✓ ESOP Valuation
- ✓ Tax Valuation
- ✓ Non Resident Valuation (FDI & ODI)
- ✓ Intangible / Brand Valuation
- ✓ IND AS Valuation
- ✓ Valuation of Convertible Instruments/ Preferred Stock
- ✓ Business Modelling & Preparation of Investment Documentation
- ✓ Deal Advisory

**CorporateValuations.in** is a venture promoted by Corporate Professionals Capital Pvt. Ltd., SEBI Registered (Cat-I) Merchant Banker. By virtue of our Dedicated Valuation Team, In-house Research wing and proven expertise in Corporate Transaction Advisory, we have attained leading edge, technical knowledge and in-depth Industry experience that allow us to provide Independent Valuations & Fairness Opinions across different Context, Industries and Boundaries.

### Industries Served

- E-Commerce
- Logistics & Automotive
- Pharma & Healthcare
- Telecommunications
- Financial Services
- FMCG
- Power & Utilities
- Agro Chemicals
- Hospitality
- Education
- Infrastructure & Real Estate
- Microfinance
- Information Technology
- Media & Entertainment
- Mining & Metals & more

### Our Key Valuation Clients



**Our Gamut of Services:** Investment Banking | Corporate Deals | Transaction Advisory | Mergers & Acquisitions | ESOP | Valuation & Biz Modelling | Capital Markets & Stock Exchange Services | Corporate & Securities Law |

**Corporate Professionals**

SEBI Registered Merchant Banker - Cat I (INM000011435)

Visit our dedicated Valuation portal @ [corporatevaluations.in](http://corporatevaluations.in)

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