



To, The Board of Directors,

SMC GLOBAL SECURITIES LIMITED

**For details of Early Closure or extension of the Issue refer to page 40 of the Abridged Prospectus

Application
Form No.

PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000/- EACH ("NCDs") VIDE THE PROSPECTUS DATED JULY 11, 2024

I/we hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/we hereby confirm that I/We have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGER/CONSORTIUM MEMBERS STAMP & CODE	SUB-CONSORTIUM MEMBERS/ BROKER STAMP & CODE	AGENT'S/TRADING MEMBERS/SUB BROKER/CRTA/CDP/SCSB STAMP & CODE	SCSB BRANCH STAMP & CODE	SCSB BRANCH SERIAL NO.	DATE OF RECEIPT

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to Page 23 of the Abridged Prospectus)

First Applicant (Mr./ Ms./M/s.) _____
 Date of Birth

D	D	M	M	Y	Y	Y	Y
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 Name of Guardian (if Applicant is minor) (Mr./ Ms.) _____
 Address _____
 Pin Code (Compulsory) _____ Tel. No. (with STD code) / Mobile _____ Email _____
 Second Applicant (Mr./ Ms./M/s.) _____
 Third Applicant (Mr./ Ms./M/s.) _____

2. Investor Category (Please refer overleaf) Category I Category II Category III Category IV Sub Category Code (Please see overleaf)

3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS

(Please refer to Page 23 of the Abridged Prospectus) For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

 NSDL / CDSL

4. INVESTMENT DETAILS (For Details, please refer Issue Structure overleaf)

Series	I	II	III	IV	V	VI
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	Rs. 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price	Rs. 1,000					
In Multiples of thereafter (₹)	Rs. 1,000 (1 NCD)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	10.00	NA	10.20	NA	9.94	10.40
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	10.00	10.00	10.20	10.20	10.40	10.40
Mode of Interest Payment	Through various available modes					
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	Rs. 1,000	Rs. 1,210	Rs. 1,000	Rs. 1,338.27	Rs. 1,000	Rs. 1,000
No. of NCDs applied						
Amount Payable (₹)						
Grand Total (₹)	Total No. of NCDs:			Total Amount Payable (₹)		

Note: The Company would allot Series III NCDs to all valid applications, wherein the applicants have not indicated their choice of the relevant Series of the NCDs.

5. PAYMENT DETAILS

Amount Paid (₹ in figures) _____ (₹ in words) _____ASBA Bank A/C No. _____ASBA A/c Holder Name _____
(in case Applicant is different from ASBA A/c. Holder)Bank Name & Branch _____or
UPI ID (Maximum 45 characters) _____

5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT	5B. PAN & SIGNATURE OF SECOND APPLICANT	5C. PAN & SIGNATURE OF THIRD APPLICANT	5D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	LEAD MANAGER/CONSORTIUM MEMBER'S / SUB-CONSORTIUM MEMBER'S/ BROKERS/ TRADING MEMBERS/ SCSB(S)/CRTA/CDP STAMP (Acknowledging upload of Application in Stock Exchange(s) system) (Mandatory)
PAN _____	PAN _____	PAN _____	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
			1 _____	
			2 _____	
			3 _____	

Date: _____
Furnishing of PAN of the Applicant is mandatory, including Minor's PAN in case of Application by Minor.
Please refer page 23 of the Abridged Prospectus.

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SMC GLOBAL SECURITIES LIMITED

Acknowledgement Slip for Lead Manager/ Consortium Members / Sub-
Consortium Members/ Brokers/ Trading Members/ SCSB(s)/ CRTA/ CDPApplication
Form No.

PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000/- EACH ("NCDs") VIDE THE PROSPECTUS DATED JULY 11, 2024

DPID / CLID _____ PAN _____Amount Paid (₹ in figures) _____ Bank & Branch _____ASBA Bank A/c No. / UPI ID _____ Dated _____Received from Mr./Ms./M/s. _____Telephone/Mobile _____ Email _____

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PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000/- EACH ("NCDs") VIDE THE PROSPECTUS DATED JULY 11, 2024

Option	I	II	III	IV	V	VI
Face Value / Issue Price (₹/NCD)	₹ 1,000/-					
No. of NCDs applied for						
Amount Payable (₹)						
Grand Total (₹)	Total No. of NCDs		Total Amount Payable (₹)			
ASBA Bank A/c No. / UPI ID	Dated					
Name of Bank & Branch						

Date Stamp & Signature of Lead Manager / Consortium Members/ Brokers / Trading Members / SCSB(s) / CRTA/ CDP _____

Name of Sole/First Applicant (Mr./ Ms./ M/s.): _____

All future communication in connection with this Application should be addressed to the Registrar to the Issue. For details, please refer overleaf. Acknowledgement Slip for Applicant

Acknowledgment is subject to realisation of Availability of Funds in the ASBA account.

Application Form No.

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Manager/ Consortium Member's/ Brokers/ Trading Members/ SCSB(s)/ CRTA/ CDP matches with the date stamp on the Acknowledgement Slip. Application submitted without being uploaded on the terminals of the Stock Exchange will be rejected.

APPLICANT'S UNDERTAKING

I/We hereby agree and confirm that:

- I/We have read, understood and agreed to the contents and terms and conditions of the Prospectus dated July 11, 2024 ("Prospectus") of SMC Global Securities Limited.
- I/We hereby apply for allotment of the NCDs to me/us and the amount payable on application is remitted herewith.
- I/We hereby agree to accept the NCDs applied for or such lesser number as may be allotted to me/us in accordance with the contents of the Prospectus subject to applicable statutory and/or regulatory requirements.
- I/We irrevocably give my/our authority and consent to IDBI Trusteeship Services Limited (the "Debenture Trustee"), to act as my/our trustees and for doing such acts as are necessary to carry out their duties in such capacity.
- I am/We are Indian National(s) resident in India and I am/ we are not applying for the said NCDs as nominee(s) of any person resident outside India and/or Foreign National(s).
- The application made by me/us does not exceed the investment limit on the maximum number of NCDs which may be held by me/us under applicable statutory and/or regulatory requirements.
- In making my/our investment decision I/We have relied on my/our own examination of SMC Global Securities Limited and the terms of the issue, including the merits and risks involved and my/our decision to make this application is solely based on disclosures contained in the Prospectus.
- I/We have obtained the necessary statutory and/or regulatory permissions/approvals for applying for, subscribing to, and seeking allotment of the NCDs applied for, as applicable.
- UPI Mechanism for Blocking Fund would be available for Resident Individual Investors, who have submitted bid for an amount not more than ₹ 5,00,000 in any of the bidding options in the Issue (including HUFs applying through their Karta and does not include NRIs)
- Additional Undertaking, in case of ASBA Applicants:** 1) I/We hereby undertake that I/We am/are an ASBA Applicant(s) as per applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("SEBI NCS Regulations"); 2) In accordance with ASBA process provided in the SEBI NCS Regulations and disclosed in the Prospectus, I/We authorize (a) the Lead Manager(s), Consortium Members, Trading Members (in Specified cities only), Broker, CRTA, CDP or the SCSBs as the case may be, to do all acts as are necessary to make the Application in the Issue, including uploading my/our application, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Application Form or in the bank account of the Applicant linked with UPI ID provided in the Application Form as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from the Lead Manager and Registrar to the Issue or the Sponsor Bank, after finalization of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the Basis of Allotment. 3) In case the amount available in the specified Bank Account is insufficient as per the Application, the SCSB shall reject the Application.
- I/We confirm that I/We shall be allocated and allotted Series III NCDs wherein I/We have not indicated the choice of the relevant Series of NCDs.

IMPERSONATION

As a matter of abundant precaution, attention of the Applicants is specifically drawn to sub-Section (1) of Section 38 of the Companies Act, 2013, relating to punishment for fictitious applications. Section 38(1) of the Companies Act, 2013 provides that:

"Any person who: (a) makes or abets making of an application in a fictitious name to a company for acquiring, or subscribing for its, securities; or (b) makes or abets making multiple applications to a company in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or (c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name, shall be liable for action under Section 447 of the Companies Act, 2013, as amended."

ISSUE RELATED INFORMATION FOR FILING THE APPLICATION FORM

Investor Category	Sub Category Code	Investor Category	Sub Category Code	Investor Category	Sub Category Code
Category I ("Investor - Institutional Investors")		Category II ("Investor - Non-Institutional Investors")		Category III ("Investor - High Net-Worth Individual Investors")	
Public financial institutions, scheduled commercial banks, and Indian multilateral and bilateral development financial institutions which are authorized to invest in the NCDs;	11	Companies within the meaning of Section 2(20) of the Companies Act, 2013	22	Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating to above ₹10 Lakh across all options of NCDs in this Issue	31
Provident funds and pension funds each with a minimum corpus of ₹25 crores, superannuation funds and gratuity funds, which are authorized to invest in the NCDs;	12	Statutory bodies/ corporations and societies registered under the applicable laws in India and authorized to invest in the NCDs	23		
Alternative Investment Funds, subject to investment conditions applicable to them under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012;	13	Co-operative banks and regional rural banks;	24	Category IV* ("Investor - Retail Individual Investors")	
Resident Venture Capital Funds registered with SEBI	14	Trusts including public/private charitable/religious trusts which are authorized to invest in the NCDs;	25	Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating up to and including ₹10 Lakh across all options of NCDs in this Issue and shall include retail individual investors, who have submitted bid for an amount not more than UPI Application Limit in any of the bidding options in the Issue (including Hindu Undivided Families applying through their Karta and does not include NRIs) through UPI Mechanism	41
Insurance companies registered with the IRDAI	15	Scientific and/or industrial research organisations, which are authorized to invest in the NCDs;	26		
State industrial development corporations	16	Partnership firms in the name of the partners;	27		
Insurance funds set up and managed by the army, navy, or air force of the Union of India;	17	Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009);	28		
Insurance funds set up and managed by the Department of Posts, the Union of India	18	Association of Persons; and	29		
Systemically Important Non-Banking Financial Company registered with the RBI and having a net-worth of more than ₹500 crores as per the last audited financial statements	19				
National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India; and	20	Any other incorporated and/ or unincorporated body of persons	30		
Mutual funds registered with SEBI.	21				

*applications aggregating to a value not more than ₹10 lakhs

*applications upto a value of ₹ 5 lakhs can be made under the UPI Mechanism.

ISSUE STRUCTURE

The terms of the Secured NCDs offered pursuant to the Issue are as follows:

Series	I	II	III	IV	V	VI
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	Rs. 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price	Rs. 1,000					
In Multiples of thereafter (₹)	Rs. 1,000 (1 NCD)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	10.00	NA	10.20	NA	9.94	10.40
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	10.00	10.00	10.20	10.20	10.40	10.40
Mode of Interest Payment	Through various available modes					
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	Rs. 1,000	Rs. 1,210	Rs. 1,000	Rs. 1,338.27	Rs. 1,000	Rs. 1,000
Deemed Date of Allotment	The date on which the Board of Directors or the Non-Convertible Debentures Committee authorised by the Board approves the Allotment of the NCDs for the Issue or such date as may be determined by the Board of Directors/ or the Non-Convertible Debentures Committee authorised by the Board thereof and notified to the Designated Stock Exchange. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment. All benefits relating to the NCDs including interest on NCDs shall be available to the Debenture Holders from the Deemed Date of Allotment.					
Put and Call Option	NA					

Our Company would Allot Series III NCDs to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of the NCDs.

For further information please refer to section titled "Issue Related Information" on page 200 of the Prospectus.

If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption amounts and cash flow workings shall be changed accordingly. Please refer to section titled "Issue Related Information" on page 200 of the Prospectus. Also for further details of the interest payment please refer to "Manner of Payment of Interest/Redemption Amounts" on page 212 of the Prospectus.

All capitalised terms not specifically defined therein shall have the meaning given to such terms in the Prospectus dated July 11, 2024.

For Rejection of Applications: Please refer to page 34 of the Abridged Prospectus.

Basis of Allotment: For details, please refer to page 37 of the Abridged Prospectus.

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- Applicants may contact Registrar to the Issue in case of any pre-issue or post issue related problems (non-receipt of Allotment Advice, refunds or credit of NCDs)
- In case of ASBA Application submitted to the SCSBs, the Applicants should contact Registrar to the Issue with copy to the relevant SCSB.
- In case of queries related to upload of Applications submitted to the Lead Manager's / Consortium Member's/ Brokers / Trading Member/ CRTA/CDP should contact the relevant Lead Manager / Consortium Member/ Brokers / Trading Member/CRTA/CDP.
- The grievances arising out of Applications for the NCDs made through Trading Members may be addressed directly to Stock Exchanges.

COMPANY CONTACT DETAILS

SMC GLOBAL SECURITIES LIMITED
Corporate Identity Number: L74899DL1994PLC063609;
PAN: AAACS0581R
Registered Office and Corporate Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi -110 005, India
Tel: +91-11-3011 1000, 4075 3333;
Website: www.smcindiaonline.com;
Email: smcncd@smcindiaonline.com
Company Secretary and Compliance Officer: Suman Kumar;
Tel: +91-11-3011 1000; **Email:** sumankumar@smcindiaonline.com
Chief Financial Officer: Vinod Kumar Jamar; **Tel:** +91-11-3011 1000;
Email: vinodjamar@smcindiaonline.com

REGISTRAR CONTACT DETAILS

LINK INTIME INDIA PRIVATE LIMITED
C 101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India
Tel: +91 810 811 4949
Website: www.linkintime.co.in
E-mail: smcglobal.ncd2024@linkintime.co.in
Investor Grievance Email: smcglobal.ncd2024@linkintime.co.in
Contact Person: Shanti Gopalkrishnan
URL (SEBI): https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=10
SEBI Registration No.: INR000004058
CIN: U67190MH1999PTC118368