

APPLICATION FORM
(FOR RESIDENT APPLICANTS)SMC GLOBAL SECURITIES LIMITED
'ICRA A Stable' (pronounced as ICRA A Stable) by ICRA LimitedASBA APPLICATION
FORMISSUE OPENS ON : MONDAY, OCTOBER 05, 2026
ISSUE CLOSURES ON : FRIDAY, OCTOBER 16, 2026To,
The Board of Directors
SMC GLOBAL SECURITIES LIMITED

**For details of Early Closure or extension of the Issue refer to page no. 24 of the Abridged Prospectus.

Application
Form No.

PUBLIC ISSUE OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") VIDE THE PROSPECTUS DATED SEPTEMBER 28, 2026.
I/We hereby confirm that I/we have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/We hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGERS / CONSORTIUM MEMBERS STAMP & CODE	SUB CONSORTIUM MEMBERS STAMP & CODE	AGENT'S / TRADING MEMBERS / CRTA / CDP STAMP & CODE	SCSB BRANCH STAMP & CODE	REGISTRAR'S / SCSB SERIAL NO.	DATE OF RECEIPT

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to page no. 15 of the Abridged Prospectus)

First Applicant (Mr./ Ms./M/s.) _____
Date of Birth

D	M	M	Y	Y	Y	Y
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 Name of Guardian (if Applicant is minor) (Mr./ Ms.) _____
Address _____
Pin Code (Compulsory) _____ Tel. No. (with STD Code) / Mobile _____ Email _____
Second Applicant (Mr./ Ms./M/s.) _____
Third Applicant (Mr./ Ms./M/s.) _____

2. Investor Category (Please refer overleaf) Category I ☐ Category II ☐ Category III ☐ Category IV ☐ Sub Category Code (Please see overleaf)

3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

☐ NSDL / ☐ CDSL

4. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Series	I	II	III	IV	V	VI
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price	₹ 1,000 (1 NCD)					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD after minimum application)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	9.50	NA	9.75	NA	9.57	10.00
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	9.50	9.50	9.75	9.75	10.00	10.00
Mode of Interest Payment	Through various available modes					
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,199.03	₹ 1,000	₹ 1,321.95	₹ 1,000	₹ 1,000
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.					
Put and Call Option	NA					
No. of NCDs applied						
Amount Payable (₹)						
Grand Total (₹)						

5. PAYMENT DETAILS

Amount paid (₹ in figures) _____ (₹ in words) _____

ASBA Bank A/c. No. _____

ASBA A/c Holder Name
(in case Applicant is different from ASBA A/c. Holder) _____

Bank Name & Branch _____
OR
UPI ID (Maximum 45 characters) _____

5A. PAN & SIGNATURE OF SOLE/FIRST APPLICANT	5B. PAN & SIGNATURE OF SECOND APPLICANT	5C. PAN & SIGNATURE OF THIRD APPLICANT	5D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	LEAD MANGER / CONSORTIUM MEMBER'S / SUB-CONSORTIUM MEMBER'S / BROKER'S / TRADING MEMBER'S / SCSB BRANCH'S STAMP (ACKNOWLEDGING UPLOAD OF APPLICATION IN STOCK EXCHANGE SYSTEM) (MANDATORY)
PAN	PAN	PAN	1	
			2	
			3	

Date _____

Furnishing of PAN of the Applicant is mandatory including Minor's PAN in case of Application by Minor.
Please refer page no. 15 of the Abridged Prospectus.

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SMC GLOBAL SECURITIES LIMITED

Acknowledgment Slip For Lead Managers / Consortium Members / Sub-
Consortium Member's / Broker's / Trading Member's / SCSBs / CRTA / CDPApplication
Form No.

PUBLIC ISSUE OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") VIDE THE PROSPECTUS DATED SEPTEMBER 28, 2026.

DPID / CLID _____ PAN _____

Amount Paid (₹ in figures) _____	Bank & Branch _____	Date, Stamp & Signature of SCSB Branch (Mandatory)
ASBA Bank A/c No. / UPI ID _____	Dated _____	
Received from Mr./Ms./M/s. _____		
Telephone/Mobile _____	Email _____	

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PUBLIC ISSUE OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") VIDE THE PROSPECTUS DATED SEPTEMBER 28, 2026.

Options/NCD Series	I	II	III	IV	V	VI	Date Stamp & Signature of Lead Managers/ Consortium Members/ Broker /Trading Members / SCSB / CRTA / CDP	Name of Sole/First Applicant (Mr./ Ms./ M/s.):
Face Value / Issue Price (₹/NCD)	₹ 1,000/-							
No. of NCDs applied for								
Amount Payable (₹)								
Grand Total (₹)								
ASBA Bank A/c No. / UPI ID _____	Dated _____							
Name of Bank & Branch _____								
							Acknowledgement is subject to realisation of Availability of Funds in the ASBA account.	Application Form No.

All future communication in connection with this application
should be addressed to the Registrar to the Issue. For details,
please refer overleaf. Acknowledgment Slip for Applicant

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Managers / Consortium Members / Trading Members / CRTA / CDP / SCSB matches with the date stamp on the Acknowledgment Slip. Applications submitted without being uploaded on the terminals of the Stock Exchange will be rejected.

APPLICANT'S UNDERTAKING

I/We hereby agree and confirm that:

- I/We have read, understood and agreed to the contents and terms and conditions of the prospectus dated September 28, 2026 of SMC Global Securities Limited
- I/We hereby apply for allotment of the NCDs to me/us and the amount payable on application is remitted herewith.
- I/We hereby agree to accept the NCDs applied for or such lesser number as may be allotted to me/us in accordance with the contents of the Prospectus subject to applicable statutory and/or regulatory requirements.
- I/We irrevocably give my/our authority and consent to DBI Trusteeship Services Limited (the "Debenture Trustee") to act as my/our trustee and for doing such acts as are necessary to carry out its duties in such capacity.
- I am/We are Indian national resident(s) in India and I am/ we are not applying for the said NCDs as nominee(s) of any person resident outside India and/or foreign national(s).
- The application made by me/us does not exceed the investment limit on the maximum number of NCDs which may be held by me/us under applicable statutory and/or regulatory requirements.
- In making my/our investment decision, I/We have relied on my/our own examination of SMC GLOBAL SECURITIES LIMITED, the Issuer, and the terms of the Issue, including the merits and risks involved and my/our decision to make this application is solely based on disclosures contained in the Prospectus.
- I/We have obtained the necessary statutory and/or regulatory permissions/approvals for applying for, subscribing to, and seeking allotment of the NCDs applied for.
- UPI Mechanism for Blocking Fund would be available for Retail Individual Investors, who have submitted bid for an amount not more than ₹5,00,000 in any of the bidding options in the Issue (including HUFs applying through their Karta and does not include NRIs).
 - Please ensure that your bank is offering UPI facility for Public Issues
 - Please mention UPI Id clearly in CAPITAL LETTERS only
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>
 - UPI Id cannot exceed 45 characters.
 - Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request. For further details, see "Issue Procedure" on page no. 266 of the Prospectus.
- Additional Undertaking in case of ASBA Applicants:
 - I/We hereby undertake that I/We am/are an ASBA Applicant(s) as per applicable provisions of the SEBI Regulations; 2) In accordance with ASBA process provided in the SEBI Regulations and disclosed in the Prospectus, I/We authorize (a) the Lead Manager, Consortium Members, Trading Members (in Specified cities only), Broker, CRTA, CDP or the SCSBs, as the case may be, to do all acts as are necessary to make the Application in the Issue, including uploading my/our application, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from the Lead Managers and Registrar to the Issue or the Sponsor Bank, as the case may be, after finalization of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the Basis of Allotment. 3) In case the amount available in the specified Bank Account is insufficient as per the Application, the SCSB shall reject the Application.
- I/We confirm that I/We shall be allocated and allotted Series III NCDs wherein I/We have not indicated the choice of the relevant Series of NCDs.

IMPERSONATION

Attention of the Investors is specifically drawn to the provisions of sub-section (1) of Section 38 of the Companies Act, 2013 which is reproduced below:

"Any person who: makes or abets making of an application in a fictitious name to a company for acquiring, or subscribing for, its securities; or makes or abets making of multiple applications to a company in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name, shall be liable for action under Section 447."

ISSUE RELATED INFORMATION FOR FILLING THE APPLICATION FORM

Investor Categories:	Sub-category code	Investor Categories:	Sub-category code
Category I Investor - Institutional Investors		Educational institutions and associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment, which are authorised to invest in the NCDs	22
Public financial institutions, statutory corporations including state industrial development Corporations, scheduled commercial banks, co-operative banks and regional rural banks, Indian multilateral and bilateral development financial institution, which are authorised to invest in the NCDs	11	Co-operative banks and regional rural banks;	23
Provident Funds of minimum corpus of ₹2,500 lakhs, pension funds of minimum corpus of ₹2,500 lakh, Superannuation Funds and Gratuity Fund, which are authorised to invest in the NCDs	12	Public/private charitable/religious trusts which are authorized to invest in the NCDs;	24
Alternative Investment Funds registered with SEBI; subject to investment conditions applicable to them under Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012	13	Scientific and/or industrial research organisations, which are authorized to invest in the NCDs;	25
Resident Venture Capital Funds registered with SEBI.	14	Partnership firms in the name of the partners;	26
Insurance Companies registered with the IRDAI;	15	Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009);	27
National Investment Fund (set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005 of the Government of India and published in the Gazette of India);	16	Association of Persons; and	28
Insurance funds set up and managed by the Indian army, navy or the air force of the Union of India or by the Department of Posts, India;	17	Any other incorporated and/ or unincorporated body of persons	29
Mutual Funds registered with SEBI; and	18	Category III Investor –High Net-Worth Individual Investors	
Systemically Important NBFC registered with RBI and having a net-worth of more than ₹ 50,000 lakh as per the last audited financial statements.	19	Resident Indian individuals or Hindu Undivided Families (through their Karta) applying for an amount aggregating to above ₹2,00,000 across all options of NCDs in this Issue, and including Resident Indian individuals or Hindu Undivided Families (through their Karta) who have submitted a bid between ₹2,00,000 and ₹5,00,000 in any of the bidding options in the Issue (including HUFs applying through their Karta and excluding NRIs) through the UPI Mechanism.	30
Category II Investor - Non-Institutional Investors		Category IV Investor –Retail Individual Investors	
Companies falling within the meaning of Section 2(20) of the Companies Act 2013;	20	Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating up to and including ₹ 2,00,000 across all options of NCDs in the Issue and shall include Retail Individual Investors, who have submitted bid for an amount not more than ₹ 2,00,000 in any of the bidding options in the Issue (including HUFs applying through their Karta and does not include NRIs) through UPI Mechanism	31
Statutory bodies/ corporate and societies registered under the applicable laws in India and authorised to invest in the NCDs;	21		

The terms of the NCDs offered pursuant to the Issue are as under:

ISSUE STRUCTURE

Series	I	II	III	IV	V	VI
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price	₹ 1,000 (1 NCD)					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD after minimum application)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	9.50	NA	9.75	NA	9.57	10.00
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	9.50	9.50	9.75	9.75	10.00	10.00
Mode of Interest Payment	Through various available modes					
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,199.03	₹ 1,000	₹ 1,321.95	₹ 1,000	₹ 1,000
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.					
Put and Call Option	NA					

Notes:

- With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
- With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of that subsequent month.
- Subject to applicable tax deducted at source, if any.

a. Basis of Allotment : For details, please refer to page no. 22 of the Abridged Prospectus.

b. For Grounds for Technical Rejection, please refer to page no. 21 of the Abridged Prospectus.

c. If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption dates, redemption amounts and other cash flow workings shall be changed accordingly.

For further information please refer to section titled "Issue Related Information" on page no. 231 of the Prospectus. For further details please refer to the Prospectus dated September 28, 2026.

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COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
SMC GLOBAL SECURITIES LIMITED CIN: L74899DL1994PLC063609 Registered Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi - 110 005, India Tel: +91-11-3011 1000, 4075 3333; Email: smcncd@smcindiaonline.com; Website: www.smcindiaonline.com Company Secretary and Compliance Officer: Suman Kumar Tel: +91-11-3011 1000; Email: sumankumar@smcindiaonline.com Chief Financial Officer: Rohit Nayyar Tel: +91-11-3011 1000; Email: rohit.n@smcindiaonline.com	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C 101, Embassy 247, L. B. S Marg, Vikhroli West, Mumbai 400 083 Tel: +91 810 811 4949 Fax: N.A. Website: https://in.mpms.mufg.com/ E-mail: smcglobal.ncd2026@in.mpms.mufg.com Investor Grievance Email: smcglobal.ncd2026@in.mpms.mufg.com Contact Person: Shanti Gopalrishnan URL (SEBI): https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=10 SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368