



## EXIT LETTER OF OFFER

### THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This Exit Letter Of Offer (“Exit Letter of Offer”) is being sent to you as a Residual Shareholder (defined below) of Jain Tube Company Limited (“Company”) in respect of the Delisting of Equity Shares (as defined below) of the Company from The Calcutta Stock Exchange Limited (“CSE”/ “Stock Exchange”) in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 as amended (“Delisting Regulations”). In case you have recently sold your Equity Shares, please hand over this Exit Letter of Offer and the accompanying documents to the member of the Stock Exchange (defined below) through whom the sale was effected. Undefined capitalized terms in this Exit Letter of Offer shall have the meaning given to them in the Letter of Offer and the Exit Offer PA (each as defined below).

<b>EXIT LETTER OF OFFER</b> for the acquisition of Equity Shares from the Residual Shareholders of <b>JAIN TUBE COMPANY LIMITED</b> CIN: L25111DL1964PLC004235 <b>Registered Office:</b> B-292, Office No. 202, Second Floor, Chandra Kanta Complex, New Ashok Nagar, Delhi-110096, India <b>Tel. No.:</b> +91 7428860315 <b>Website:</b> <a href="http://www.jaintubes.in">www.jaintubes.in</a> ; <b>Email Id:</b> <a href="mailto:jaintubes.india@gmail.com">jaintubes.india@gmail.com</a> ; <b>Company Secretary &amp; Compliance Officer:</b> Ms. Kriti Bhatia	
In terms of Delisting Offer (as defined below) made by <b>MR. SUSHIL JAIN AND MR. ISHAAN JAIN ALONG WITH OTHER MEMBERS OF THE PROMOTER GROUP (HEREINAFTER COLLECTIVELY REFERRED TO AS THE “ACQUIRERS”)</b>	
The Acquirers are making this Exit Offer, to the Residual Shareholders of the Company, pursuant to Regulation 26 of the Delisting Regulations and exemptions granted by the Securities & Exchange Board of India vide letter no. SEBI/HO/CFD/DCR2/P/OW/2023/46383/1 dated November 28, 2023 and is inviting you to tender the Equity Shares at the Exit Price as mentioned below. (“Exit Offer”).	
<b>Exit Price: Rs. 541/- per Equity Share</b>	
<b>Exit Window Opening Date: Thursday, January 16, 2025</b> <b>Exit Window Closing Date: Friday, January 15, 2027</b>	
<b>Note: The Equity Shares of the Company have been delisted from the Stock Exchange with effect from January 16, 2025.</b>	
<b>THE ENCLOSED EXIT APPLICATION FORM IS TO BE SUBMITTED TO THE REGISTRAR TO THE EXIT OFFER ONLY BY HAND DELIVERY OR REGISTERED POST OR SPEED POST OR COURIER (AT THEIR OWN RISK AND COST) ALONG WITH ALL APPLICABLE DOCUMENTS IN ACCORDANCE WITH THE TERMS AND CONDITIONS SET OUT IN THIS EXIT LETTER OF OFFER.</b>	
<b>Manager to the Exit Offer</b>	<b>Registrar to the Exit Offer</b>
 <b>Corporate Professionals</b>  <b>CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED</b> D-28, South Extension Part-1, New Delhi – 110049, India <b>Contact Person:</b> Ms. Anjali Aggarwal <b>Telephone:</b> 011-40622230/40622209; <b>Email:</b> <a href="mailto:mb@indiacp.com">mb@indiacp.com</a> <b>Website:</b> <a href="http://www.corporateprofessionals.com">www.corporateprofessionals.com</a> <b>SEBI Registration No.:</b> INM000011435 <b>Validity Period:</b> Permanent <b>CIN:</b> U74899DL2000PTC104508	  <b>ALANKIT ASSIGNMENTS LIMITED</b> 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055, India <b>Contact Person:</b> Mr. Virender Sharma <b>Telephone:</b> +91 8929955302 <b>Email:</b> <a href="mailto:virenders@alankit.com">virenders@alankit.com</a> <b>Website:</b> <a href="http://www.alankit.com">www.alankit.com</a> <b>SEBI Registration No.:</b> INR000002532 <b>Validity Period:</b> Permanent <b>Corporate Identity Number:</b> U74210DL1991PLC042569

If you wish to tender your Equity Shares pursuant to this Exit Offer to the Promoter/ Acquirers, you should:

- Read this Exit Letter of Offer and the instructions herein carefully;
- Complete and sign the accompanying exit application form (“**Exit Application Form**”) in accordance with the instructions contained therein and in this Exit Letter of Offer;
- Ensure that (a) in case of Equity Shares held in dematerialized form, you have credited your Equity Shares to the specified Depository Account (details of which are set out in paragraph 1.1.3. of this Exit Letter of Offer) or (b) in case of Equity Shares held in physical form, you have sent the Exit Application Form together with the original share certificate and duly executed transfer deed along with other applicable documents to the Registrar to the Exit Offer;
- Submit the required documents as mentioned in paragraph 1.8 and 1.9.2 of this Exit Letter of Offer, as applicable, by hand delivery or registered post or speed post or courier to the Registrar to the Exit Offer in accordance with the terms and conditions set out in this Exit Letter of Offer;
- In case, you have already tendered your Equity Shares and have received the payment therefor or the Payment Cycle (as defined in succeeding paragraphs) is under process, and have still received this Exit Letter of Offer, please ignore the same.

## TABLE OF CONTENTS

<b>1. DEFINITIONS AND ABBREVIATIONS.....</b>	<b>4</b>
<b>2. INVITATION TO TENDER EQUITY SHARES HELD BY YOU IN THE COMPANY .....</b>	<b>6</b>
<b>3. PROCEDURE FOR TENDERING YOUR EQUITY SHARES UNDER THE EXIT OFFER ..</b>	<b>6</b>
<b>4. PAYMENT OF CONSIDERATION .....</b>	<b>14</b>
<b>5. EXIT WINDOW .....</b>	<b>15</b>
<b>6. STATUTORY AND OTHER APPROVALS .....</b>	<b>15</b>
<b>7. NOTE ON TAXATION AND TAX DEDUCTED AT SOURCE .....</b>	<b>15</b>
<b>8. MISCELLANEOUS .....</b>	<b>16</b>
<b>9. COMPANY SECRETARY &amp; COMPLIANCE OFFICER OF THE COMPANY .....</b>	<b>16</b>
<b>10. MANAGER TO THE EXIT OFFER.....</b>	<b>17</b>
<b>11. REGISTRAR TO THE EXIT OFFER.....</b>	<b>17</b>
<b>12. GENERAL DISCLAIMER.....</b>	<b>17</b>

## 1. DEFINITIONS AND ABBREVIATIONS

<b>Term</b>	<b>Definition</b>
<b>Acquirers</b>	Mr. Sushil Jain and Mr. Ishaan Jain, member of the Promoter and Promoter Group of the Company as defined under Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 along with other members of the Promoter Group.
<b>“Company” or “Our Company” or “us” or “we” or “our”</b>	Jain Tube Company Limited, the Company whose Equity Shares are sought to be delisted from the Stock Exchange.
<b>CSE/Stock Exchange</b>	The Calcutta Stock Exchange Limited
<b>Delisting Date</b>	January 16, 2025
<b>Delisting Offer/Offer</b>	This offer made by the Acquirers to the Public Shareholders in accordance with Regulation 35 of Chapter VI (Part-A) of Delisting Regulations and Securities and Exchange Board of India Exemption vide letter no. SEBI/HO/CFD/DCR2/P/OW/2023/46383/1 dated November 28, 2023.
<b>Delisting Regulations</b>	Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended from time to time.
<b>Depositories</b>	Collectively, National Securities Depository Limited and Central Depository Services (India) Limited.
<b>Equity Shares</b>	Fully paid-up equity shares of the Company having a face value of Rs. 10/- (Rupees Ten Only) each.
<b>Escrow Agent/Escrow Bank</b>	Axis Bank Limited
<b>Exemption Letter</b>	Securities and Exchange Board of India vide letter no. SEBI/HO/CFD/DCR2/P/OW/2023/46383/1 dated November 28, 2023.
<b>Exit Application Form</b>	Shall mean the application forming part of this Exit Offer Letter.
<b>Exit Letter of Offer</b>	This Exit Letter of Offer dated January 16, 2025.
<b>Exit Price</b>	Rs. 541/- (Rupees Five Hundred and Forty-One Only) per Equity Share i.e. the price offered by the Acquirers to the Public Shareholders, which is not less than the Floor Price.
<b>Exit Window</b>	Thursday, January 16, 2025 to Friday, January 15, 2027.
<b>Floor Price</b>	Rs. 540.12/- (Rupees Five Hundred Forty and Twelve Paise Only) per Equity Share as determined in accordance with the Delisting Regulations.
<b>IPA/Initial Public Announcement</b>	Initial Public Announcement by the Manager to the Offer on behalf of Acquirers dated January 04, 2023.
<b>IT Act</b>	Income Tax Act 1961
<b>Letter/ Offer Letter</b>	The Letter / Offer Letter dated April 24, 2024.
<b>Manager/Manager to the Delisting Offer</b>	Corporate Professionals Capital Private Limited
<b>Offer Shares</b>	37,870 (Thirty-Seven Thousand Eight Hundred and Seventy) Equity Shares of the Company representing 2.11% of the paid-up equity share capital of the Company, held by the Public Shareholders.
<b>PAN</b>	Permanent Account Number
<b>Physical Shares</b>	Offer Shares that are not in dematerialized form.
<b>Physical Shareholders</b>	Public Shareholders who hold Offer Shares in physical form.
<b>Public Announcement</b>	Public Announcement published on December 27, 2023.
<b>Public Shareholders</b>	All the shareholders other than the Acquirers and other members of the promoter and promoter group of the Company as defined under Regulation 2(1)(t) of the Delisting Regulations.
<b>RBI</b>	Reserve Bank of India
<b>Registrar or Registrar to the Offer</b>	Alankit Assignments Limited

<b>Residual Public Shareholders</b>	The Public Shareholders who either do not tender their Equity Shares in the Delisting Offer or whose Offer Shares have been rejected by the Acquirers.
<b>SEBI</b>	Securities and Exchange Board of India
<b>SEBI Act</b>	Securities and Exchange Board of India Act, 1992, as amended from time to time.
<b>Working Day</b>	Working Days shall be the working days as defined in Regulation 2(1) (ee) of the Delisting Regulations.

*Terms not defined hereinabove shall have the same meaning as given to them in the Letter of Offer dated April 24, 2024.*

## 2. INVITATION TO TENDER EQUITY SHARES HELD BY YOU IN THE COMPANY

Dear Residual Public Shareholder(s),

**This is an invitation to tender your Equity Shares in Jain Tube Company Limited to the Acquirers at the Exit Price of Rs. 541/- (Rupees Five Hundred and Forty-One Only) per equity share, subject to the terms and conditions provided below (“Exit Offer”).**

Pursuant to Initial Public Announcement dated January 04, 2023, Public Announcement published on December 27, 2023 and Letter of Offer dated April 24, 2024, the Acquirers made an offer to acquire 37,870 (Thirty Seven Thousand Eight Hundred and Seventy) Equity Shares representing 2.11% of the equity share capital of the Company, held by the Public Shareholders and consequently seeking to delist the Company from the Stock Exchange in accordance with the Delisting Regulations. The Public Shareholders holding Equity Shares of the Company were invited to tender shares from Monday, April 29, 2024 till Thursday, August 08, 2024. The Acquirers acquired 5,750 Equity Shares validly tendered at the Exit Price.

Following the completion of payment of the Exit Price to the Public Shareholders in accordance with Regulation 35 and other applicable provisions of the Delisting Regulations and exemption granted by the Securities & Exchange Board of India vide letter no. SEBI/HO/CFD/DCR2/P/OW/2023/46383/1 dated November 28, 2023 (“**Exemption Letter**”), the Company made the final delisting application to CSE on Wednesday, September 11, 2024, for delisting of the Equity Shares from the Stock Exchange. Pursuant to the said application, CSE vide its notice number CSE/LD/16548/2025 dated January 15, 2025 (“**CSE Final Delisting Approval**”) has communicated that the Company scrip will be delisted from CSE with effect from January 16, 2025 (“**CSE Date of Delisting**”). Delisting of the Equity Shares means that they cannot be traded on the Stock Exchange and a liquid market for trading of the Equity Shares will no longer be available.

In accordance with Regulation 26 of the Delisting Regulations and the Exemption Letter, the Acquirers hereby provide an exit opportunity to the remaining Public Shareholders of the Company who did not or were not able to participate in the Delisting Offer or who unsuccessfully tendered their Equity Shares in the Delisting Offer and are currently holding Equity Shares in the Company (“**Residual Shareholders**”), to tender their Equity Shares during a period of two year from the CSE Date of Delisting. Residual Shareholders can tender their Equity Shares to the Acquirers at the Exit Price at any time from Thursday, January 16, 2025 till Friday, January 15, 2027 (both days inclusive) (“**Exit Window**”), on the terms and subject to the conditions set out in this Exit Letter of Offer. This Exit Letter of Offer shall be dispatched to all the Residual Shareholders of the Company by the Acquirers, whose names appear in the records of the Registrar of the Company and to the owners of Equity Shares whose names appear as beneficiaries on the records of the respective depositories (as the case may be) at the close of business hours as on Thursday, January 16, 2025.

## 3. PROCEDURE FOR TENDERING YOUR EQUITY SHARES UNDER THE EXIT OFFER

Please contact **Alankit Assignments Limited**, Registrar to the Exit Offer at the contact details set out on the cover page of this Exit Letter of Offer, if you require any clarification regarding the procedure for tendering your Equity Shares.

### 3.1. Procedure for Residual Public Shareholders holding Equity Shares in dematerialized form:

3.1.1. The Residual Shareholders holding Equity Shares in dematerialized form, who are desirous of tendering their Equity Shares in the Exit Offer must submit the following documents by hand delivery or by registered post or speed post or courier (at their own risk and cost) with the envelope marked “**JAIN TUBE COMPANY LIMITED – EXIT OFFER**” so as to reach the Registrar to the Exit Offer at the

address as mentioned in paragraph 9 of this Exit Letter of Offer on or before Friday, January 15, 2027 (i.e. the last date of the Exit Window):

- a) the Exit Application Form duly filled and signed along with requisite documents; and
- b) a counterfoil/photocopy of their depository participant instruction evidencing transfer of dematerialized Equity Shares.

3.1.2. If the Registrar to the Exit Offer does not receive the documents listed above but receives the Equity Shares in the Special Depository Account, then in case of resident Residual Shareholders, the Acquirers may deem the Exit Offer to have been accepted by such resident Residual Shareholders.

3.1.3. The Residual Shareholders desirous of tendering their equity shares in the Exit Offer must transfer their dematerialized Equity Shares from their respective depository account, in off-market mode, to the Special Depository Account opened with SMC Global Securities Limited, (“**Special Depository Account**”) details of which are as follows:

<b>Name of Demat Escrow Account</b>	JAIN TUBE COMPANY LIMITED-DELISTING OFFER 2024 DEMAT ESCROW A/C
<b>Depository</b>	National Securities Depository Limited (NSDL)
<b>Depository Participant Name</b>	SMC Global Securities Limited
<b>DP ID/ Client ID:</b>	IN303655 / 10311739
<b>ISIN of the Company</b>	INE02J501019

3.1.4. All transfers should be in off-market mode. A photocopy of the delivery instructions and/or counterfoil of the delivery instructions slip submitted to the depository participant of the Residual Shareholder’s depository account and/or duly acknowledged by such depository participant crediting the Residual Shareholder’s Equity Shares to the Special Depository Account, should be attached to the Residual Shareholder’s Exit Application Form.

3.1.5. In case your depository participant offers the facility of online transfer of Equity Shares, then instead of the photocopy of the acknowledged delivery instruction slip you may attach a printout of the computer-generated confirmation of transfer of Equity Shares. Please note that the transfer should be made in off-market mode. Failure to credit your dematerialized Equity Shares into the Special Depository Account shall result in your tender being invalid.

3.1.6. It is the responsibility of the Residual Shareholders to ensure that their Equity Shares are credited in the Special Depository Account in the manner as mentioned above and their Exit Application Form reaches the Registrar to the Exit Offer on or before the expiry of the Exit Window.

3.1.7. The Equity Share(s) will be held in the Special Depository Account until the consideration payable has been dispatched to the respective Residual Shareholder or the unaccepted Equity Share(s) are credited back to the respective Residual Shareholders’ depository account.

3.1.8. In case you are not a resident of India, please submit your Exit Application Form along with additional documents as specified herein in paragraph 1.9.2 of this Exit Letter of Offer.

3.1.9. Please contact the Registrar to the Exit Offer or Manger to the Exit Offer or the Compliance Officer if you require any clarification regarding the procedure for tendering your Equity Shares.

**3.2. Procedure for Residual Public Shareholders holding Equity Shares in Physical Form:**

3.2.1. The Residual Shareholders holding Equity Shares in physical form and who are desirous of tendering their Equity Shares in the Exit Offer must submit the documents as specified in paragraph 1.8 of this

Exit Letter of Offer, by hand delivery or registered post or speed post or courier (at their own risk and cost) with the envelope marked “**JAIN TUBE COMPANY LIMITED – EXIT OFFER**” so as to reach the Registrar to the Exit Offer at the address as mentioned on the cover page of this Exit Letter of Offer on or before Friday, January 15, 2027 (i.e. the last date of the Exit Window).

- 3.2.2. If the Registrar to the Exit Offer does not receive the documents referred to above but receives the original share certificate(s), valid share transfer form(s) (SH-4), copy of PAN card, original cancelled cheque (name of shareholder printed on it) or bank passbook or bank statement attested by the bank and valid address proof then, subject to verification of signature on valid share transfer form(s) from records of the Registrar to the Company, in case of resident Residual Shareholder, it may deem that the Equity Shares of such resident Residual Shareholders have been accepted in the Exit Offer.
- 3.2.3. The Registrar to the Exit Offer will hold in trust the share certificate(s) and the share transfer form(s) until the consideration payable has been paid to the respective Residual Shareholder or the unaccepted share certificate(s) has been dispatched to the Residual Shareholder.
- 3.3. It shall be the responsibility of the Residual Shareholders tendering their Equity Shares in the Exit Offer to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering such Equity Shares in the Exit Offer, and the Acquirers shall take no responsibility for the same. The Residual Shareholders should attach a copy of any such approval to the Exit Application Form, wherever applicable. The Residual Shareholders should also provide all relevant documents, which are necessary to ensure transferability of the Equity Shares, failing which the Exit Application Forms may be considered invalid and may be liable to be rejected or there may be delays in making payment of consideration to such Residual Shareholders. On receipt of the Equity Shares in the Special Depository Account or physical share certificate(s) along with share transfer form(s), copy of PAN, original cancelled cheque or bank passbook or bank statement attested by the bank and valid address proof, the Acquirers shall assume that the eligible Residual Shareholders have submitted their Exit Application Forms only after obtaining applicable approvals, if any. The Acquirers reserve the right to reject those Exit Application Forms which are submitted without attaching a copy of such required approvals.
- 3.4. The Equity Shares to be acquired under this Exit Offer are to be acquired free from all liens, lock-ins, charges and encumbrances and together with all rights attached thereto. Equity Shares that are subject to any charge, lock-ins, lien or encumbrance are liable to be rejected.
- 3.5. In case, the sole/ any joint holder has died, but the share certificate(s) are still in the name of the deceased person(s), please enclose the requisite documents, i.e., copies of death certificate/will/probate/succession certificate and other relevant papers, as applicable along with signature attestation on form ISR -2.
- 3.6. Residual Shareholders should ensure that their Exit Application Form together with necessary enclosures is received by the Registrar to the Exit Offer on or before the last day of the Exit Window, at the address of the Registrar to the Exit Offer given on the cover page of this Exit Letter of Offer. Further, please note that hand delivery will be accepted from Monday to Friday 10 AM to 5 PM, except on public holidays.
- 3.7. If a Residual Shareholder does not receive or misplaces the Exit Letter of Offer, it may obtain a copy by writing to the Registrar to the Exit Offer at the address or contact details of the Registrar to the Exit Offer given on the cover page of this Exit Letter of Offer. Further, a soft copy of the Exit Letter of Offer may be downloaded from the website of the CSE at [www.cse-india.com](http://www.cse-india.com), Company at [www.jaintubes.in](http://www.jaintubes.in) and Manager to the Exit Offer at [www.corporateprofessionals.com](http://www.corporateprofessionals.com).
- 3.8. Resident Residual Shareholders are requested to submit the below mentioned documents, as applicable, along with the Exit Application Form:

Category	Procedure/Documents to be submitted	
	Physical	Demat
<b>Individual/HUF</b>	<ul style="list-style-type: none"> <li>▪ The Exit Application Form duly completed and signed in accordance with the instructions contained therein, by all shareholder(s) whose names appear on the share certificate(s).</li> <li>▪ Original share certificate(s).</li> <li>▪ Original cancelled cheque (name of shareholder printed on it) or bank passbook or bank statement attested by the bank, of bank account provided in the Exit Application Form.</li> <li>▪ Valid share transfer form(s) (SH-4) duly signed as transferor(s) by all registered shareholders (in case of joint holdings) in the same order and as per specimen signatures registered with the Registrar to the Exit Offer and duly witnessed at the appropriate place(s) along with copy of PAN card and valid address proof.</li> </ul> <p><i>Note: In order to avoid rejection (thumb impressions, signature difference, etc.), it is recommended to get it attested, by a bank manager under their official seal on form ISR2 (which can be downloaded from RTA website i.e. <a href="http://www.alankit.com">www.alankit.com</a> under FAQs) or by a magistrate</i></p>	<ul style="list-style-type: none"> <li>▪ Exit Application Form duly filled and signed by the registered shareholders(s).</li> <li>▪ The duly executed/acknowledged copy of the delivery instruction slip / a print out of the computer-generated confirmation of transfer of Equity Shares (in case of online transfer of Equity Shares).</li> </ul>
<b>Corporate</b>	<ul style="list-style-type: none"> <li>▪ The Exit Application Form duly completed and signed in accordance with the instructions contained therein, by all shareholder(s) who are duly authorized by a board resolution.</li> <li>▪ Original share certificate(s).</li> <li>▪ Valid share transfer form(s) (SH-4) duly signed as transferor(s) by an authorized signatory under their official seal and duly witnessed at the appropriate place(s) along with copy of PAN card and valid address proof.</li> <li>▪ Original cancelled cheque (name of shareholder printed on it) or bank passbook or bank statement attested by the bank, of bank account provided in the Exit Application Form Page 9 of 19 True copy of the board resolution certified by a director or a company secretary of the company providing the authority to the signatory to deal with sale of equity share(s) with list of authorised signatory.</li> </ul>	<ul style="list-style-type: none"> <li>▪ Exit Application Form duly filled and signed by an authorized signatory who is duly authorized by the board resolution with certified true copy of board resolution.</li> <li>▪ The duly executed/ acknowledged copy of the delivery instruction slip / a prints out of the computer-generated confirmation of transfer of Equity Shares (in case of online transfer of Equity Shares).</li> </ul>
<b>Power of Attorney</b>	<ul style="list-style-type: none"> <li>▪ The Exit Application Form duly</li> </ul>	<ul style="list-style-type: none"> <li>▪ Exit Application Form duly filled</li> </ul>

<p><b>(“POA”) holder(s)</b></p>	<p>completed and signed in accordance with the instructions contained therein, by the POA holder(s).</p> <ul style="list-style-type: none"> <li>▪ Original share certificate(s).</li> <li>▪ Valid share transfer form(s) (SH-4) duly signed as transferor(s) by the POA holder(s) in the same order and duly witnessed at the appropriate place(s) along with copy of PAN card and valid address proof.</li> <li>▪ Attested copy of POA only if not registered with the Company or its registrar/transfer agent.</li> </ul> <p><i>Note: It is recommended to attach a photocopy of the same.</i></p> <ul style="list-style-type: none"> <li>▪ Original cancelled cheque (name of shareholder printed on it) or bank passbook or bank statement attested by the bank, of bank account provided in the Exit Application Form</li> </ul>	<p>and signed by the POA holder(s) along with attested copy of POA.</p> <ul style="list-style-type: none"> <li>▪ The duly executed/acknowledged copy of the delivery instruction slip / a print out of the computer-generated confirmation of transfer of Equity Shares (in case of online transfer of Equity Shares).</li> <li>▪ Shareholder should ensure that the POA is duly registered with their depository participant.</li> </ul>
<p><b>Custodian</b></p>	<ul style="list-style-type: none"> <li>▪ The Exit Application Form duly completed and signed in accordance with the instructions contained therein, by all shareholders whose names appear on the Share certificate /POA holders.</li> <li>▪ Original share certificate(s).</li> <li>▪ Valid share transfer form(s) (SH-4) duly signed as transferor(s) by all POA holders in the same order and duly witnessed at the appropriate place(s) along with copy of PAN card and valid address proof.</li> <li>▪ Attested copy of POA only if not registered with the Company or its registrar/transfer agent.</li> </ul> <p><i>Note: It is recommended to attach a photocopy of the same.</i></p> <ul style="list-style-type: none"> <li>▪ Original cancelled cheque (name of shareholder printed on it) or bank passbook or bank statement attested by the bank, of bank account provided in the Exit Application Form.</li> </ul>	<ul style="list-style-type: none"> <li>▪ Exit Application Form duly filled and signed by an authorized signatory.</li> <li>▪ The duly executed/acknowledged copy of the delivery instruction slip / a print out of the computer-generated confirmation of transfer of Equity Shares (in case of online transfer of Equity Shares).</li> </ul>

**Note:** For Equity Shares held in physical mode being tendered in this Exit Offer, copy of PAN of shareholder (including all joint shareholders) and original cancelled cheque (name of shareholder printed on it) or bank passbook or bank statement attested by the bank, is mandatory for transfer of the said Equity Shares. In case of non-receipt of above documents from an equity shareholder intending to tender Equity Shares in physical mode in the Exit Offer prior to the expiry of the Exit Window, such Equity Shares would be liable for rejection.

### 3.9. NON-RESIDENT SHAREHOLDERS

3.9.1. It shall be the responsibility of the Residual Shareholders who are non-resident Indians, persons resident outside India, overseas corporate bodies (“OCB”), Foreign Portfolio Investors (“FPI”), etc. (“Non- Resident Residual Shareholders”) tendering their Equity Shares in the Exit Offer, to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering the Equity Shares held by them in the Exit Offer, and the Acquirers will take no responsibility for the same. The Non-Resident Residual Shareholders should attach a copy of any such approval to the Exit Application Form, wherever applicable. Further, Non-Resident Residual Shareholders will have to enclose the original certificate which can authorize the Acquirers not to deduct tax from the consideration payable to such shareholder(s) or as the case may be, to deduct the tax at lower than normal applicable tax rate, obtained from income-tax authorities under Section 195(3) or Section 197 as the case may be, of the Income Tax Act, 1961 (“IT Act”), and also attach necessary documentary evidence with respect to period of holding and the cost of acquisition of Equity Shares. Further, Non-Resident Residual Shareholders will also have to enclose the documents as required in this Exit Letter of Offer.

3.9.2. Non-Resident Residual Shareholders are requested to submit the below mentioned documents, as applicable, along with the Exit Application Form:

Category	Procedure/ Documents to be submitted	
	Physical	Demat
Non-Resident Indian (“NRI”)	<ul style="list-style-type: none"> <li>▪ The Exit Application Form duly completed and signed in accordance with the instructions contained therein, by all shareholder(s) whose names appear on the share certificate(s) or POA holder(s).</li> <li>▪ Original share certificate(s)</li> <li>▪ Original cancelled cheque (name of shareholder printed on it) or bank passbook or bank statement attested by the bank, of bank account provided in the Exit Application Form</li> <li>▪ Valid share transfer form(s) duly signed as transferor(s) by all registered shareholders (in case of joint holdings) in the same order and as per specimen signatures registered with the Registrar to the Exit Offer and duly witnessed at the appropriate place(s) along with copy of PAN card and valid address proof.</li> <li>▪ <i>Note: In order to avoid rejection (thumb impressions, signature difference, etc.), it is recommended to get it attested, by a magistrate / notary public / bank manager under their official seal.</i></li> <li>▪ Should enclose a no objection certificate (“NOC”) and Tax</li> </ul>	<ul style="list-style-type: none"> <li>▪ Exit Application Form duly filled and signed by the registered shareholders(s) or the POA holder(s).</li> <li>▪ The duly executed/acknowledged copy of the delivery instruction slip / a printout of the computer-generated confirmation of transfer of Equity Shares (in case of online transfer of Equity Shares).</li> <li>▪ Should enclose a NOC and TCC under section 195(3) or section 197 of the IT Act from the income tax authority (“Income Tax Authority”) or alternatively a certificate from chartered accountant certifying if the shares are held on a long term or short-term basis and cost of acquisition of Equity Shares for the purpose of determining capital gain tax.</li> <li>▪ Should enclose a copy of the permission received from the RBI for the Equity Shares held by them. If the Equity Shares are held under the general permission of the RBI, the non-resident shareholder should furnish a copy of the relevant notification/circular pursuant to which the Equity Shares are held and state whether the Equity Shares are held on repatriable or non-</li> </ul>

	<p>Clearance Certificate (“TCC”) under section 195(3) or section 197 of the IT Act from the Income Tax Authority or alternatively a certificate from chartered accountant certifying if the shares are held on a long term or short-term basis and cost of acquisition of the shares for the purpose of determining capital gain tax.</p> <ul style="list-style-type: none"> <li>▪ Should enclose a copy of the permission received from the Reserve Bank of India (“RBI”) for the Equity Shares held by them, if any. If the Equity Shares are held under the general permission of RBI, the nonresident shareholder should furnish a copy of the relevant notification / circular pursuant to which the Equity Shares are held and state whether the Equity Shares are held on repatriable or non-repatriable basis.</li> <li>▪ Tax residence certificate provided by the income tax authority of the foreign country of which the shareholder is a tax resident and prescribed Form 10F, wherever applicable.</li> <li>▪ Copy of POA, required only if not registered with the Company or Registrar / Transfer Agent.</li> <li>▪ The non-resident shareholder(s) may also provide a bank certificate certifying inward remittance to avail concessional rate of tax deducted at source for long term capital gains under section 115E of the IT Act.</li> </ul>	<p>repatriable basis.</p> <ul style="list-style-type: none"> <li>▪ Tax residence certificate provided by the income tax authority of the foreign country of which the shareholder is a tax resident and prescribed Form 10F, wherever applicable.</li> <li>▪ The non-resident shareholder may also provide a bank certificate certifying inward remittance to avail concessional rate of tax deducted at source for long term capital gains under section 115E of the IT Act.</li> <li>▪ Copy of relevant pages of demat account if the shares have been held for more than twenty-four months prior to the date of acceptance of Equity Shares under the Offer along with broker invoice/contract note evidencing the date on which the shares were acquired.</li> </ul>
<p><b>Foreign Portfolio Investor (“FPI”) / Overseas Corporate Body (“OCB”)</b></p>	<ul style="list-style-type: none"> <li>▪ The Exit Application Form duly completed and signed in accordance with the instructions contained therein, by an authorized signatory who is duly authorized by the board resolution.</li> <li>▪ Original share certificate(s)</li> <li>▪ Valid share transfer form(s) duly signed as transferor(s) by an authorized signatory under their official seal and duly witnessed at the appropriate place(s) along with copy of PAN card and valid address proof.</li> <li>▪ Self-attested copy of PAN card.</li> <li>▪ Self-attested SEBI Registration Certificate and copy of notification</li> </ul>	<ul style="list-style-type: none"> <li>▪ Exit Application Form duly filled and signed by an authorized signatory who is duly authorized by the board resolution.</li> <li>▪ The duly executed/ acknowledged copy of the delivery instruction slip / a printout of the computer-generated confirmation of transfer of Equity Shares (in case of online transfer of Equity Shares)</li> <li>▪ Self-attested SEBI Registration Certificate and copy of notification issued under section 115AD of the IT Act, showing name of FPI.</li> <li>▪ Certificate from a chartered accountant (along with proof such as demat account statement)</li> </ul>

	<p>issued under section 115AD of the IT Act, showing name of FPI.</p> <ul style="list-style-type: none"> <li>▪ Certificate from a chartered accountant (along with broker invoice / contract note evidencing the date on which the shares were acquired) certifying that the shares have been held for more than 24 months along with acquisition cost, if applicable.</li> <li>▪ Should enclose a copy of the permission received from the RBI for the Equity Shares held by them. If the Equity Shares are held under the general permission of RBI, the nonresident shareholder should furnish a copy of the relevant notification / circular pursuant to which the Equity Shares are held and state whether the Equity Shares are held on repatriable or non- repatriable basis.</li> <li>▪ Copy of POA only if not registered with the Company or Registrar/ Transfer Agent</li> <li>▪ Tax residence certificate provided by the income tax authority of the foreign country of which the shareholder is a tax resident and prescribed Form 10F, wherever applicable</li> <li>▪ Should enclose a NOC under Section 195(3) or section 197 of the IT Act from the Income Tax Authority or alternatively a certificate from chartered accountant certifying if the shares are held on a long term or short-term basis and cost of acquisition of Equity Shares for the purpose of determining capital gains tax.</li> <li>▪ Original cancelled cheque (name of shareholder printed on it) or bank passbook or bank statement attested by the bank, of bank account provided in the Exit Application Form</li> </ul>	<p>certifying that the shares have been held for more than 24 months along with acquisition cost, if applicable along with broker invoice / contract note evidencing the date on which the Equity Shares were acquired.</p> <ul style="list-style-type: none"> <li>▪ Should enclose a copy of the permission received from the RBI for the Equity Shares held by them. If the Equity Shares are held under the general permission of the RBI, the non-resident shareholder should furnish a copy of the relevant notification/circular pursuant to which the Equity Shares are held and state whether the Equity Shares are held on repatriable or non-repatriable basis</li> <li>▪ Tax residence certificate provided by the income tax authority of the foreign country of which the shareholder is a tax resident and prescribed Form 10F, wherever applicable</li> <li>▪ Should enclose a NOC under Section 195(3) or section 197 of the IT Act from the Income Tax Authority or alternatively a certificate from chartered accountant certifying if the shares are held on a long term or short-term basis and cost of acquisition of Equity Shares for the purpose of determining capital gains tax.</li> </ul>
<p style="text-align: center;"><b>Custodian</b></p>	<ul style="list-style-type: none"> <li>▪ The Exit Application Form duly completed and signed in accordance with the instructions contained therein, by all shareholders whose names appear on the Share certificate /POA holders.</li> <li>▪ Original share certificate(s)</li> <li>▪ Valid share transfer form(s) duly</li> </ul>	<ul style="list-style-type: none"> <li>▪ Exit Application Form duly filled and signed by an authorized signatory.</li> <li>▪ The duly executed / acknowledged copy of the delivery instruction slip / a printout of the computer-generated confirmation of transfer of Equity Shares (in case of online transfer of Equity Shares).</li> </ul>

	<p>signed as transferor(s) by the POA holder(s) in the same order and duly witnessed at the appropriate place(s) along with copy of PAN card and valid address proof</p> <ul style="list-style-type: none"> <li>▪ Attested copy of POA only if not registered with the Company or its registrar/transfer agent.</li> <li>▪ <b>Note: It is recommended to attach a photocopy of the same.</b></li> </ul>	
--	---	--

**Note:** For Equity Shares held in physical mode being tendered in this Exit Offer, copy of PAN card of shareholder (including all joint shareholders) and original cancelled cheque (name of the shareholder should be printed on it) or bank passbook or bank statement attested by the bank, is mandatory for transfer of the said Equity Shares. In case of non-receipt of above documents from an equity shareholder intending to tender Equity Shares in physical mode in the Exit Offer prior to the expiry of the Exit Window, such Equity Shares would be liable for rejection.

3.9.3. If any of the documents referred to in paragraphs 1.9.2 are not enclosed along with the Non-Resident Residual Shareholder's Exit Application Form, such Non-Resident Residual Shareholder's tender of Equity Shares under the Exit Offer may be treated as invalid.

#### 4. PAYMENT OF CONSIDERATION

- 4.1. Following fulfilment of the conditions mentioned herein, and receipt of the requisite regulatory approvals (if any), the applicable consideration (after deducting applicable withholding tax) will be paid by the Acquirers by way of electronic credit only. Residual Shareholders shall be duly notified by way of a letter / an email by the Registrar to the Exit Offer. The Acquirers will make the payment by way of electronic credit to Residual Shareholders who have validly tendered their Equity Shares in this Exit Offer following the receipt and verification of duly filled valid Exit Applications Form(s) (together with necessary enclosures, if any) and receipt of the Equity Share(s) in the Special Depository Account / receipt of physical share certificate(s) (along with duly filled in transfer deed(s) as applicable) by the Registrar to the Exit Offer.
- 4.2. Corporate Professionals Capital Private Limited ("**Manager to the Exit Offer**") shall instruct Axis Bank Limited ("**Escrow Bank**") to make electronic fund transfers to the Residual Shareholders who have validly tendered their Equity Shares in the Exit Offer. Subject to any regulatory approvals as may be required, the Acquirers intend to make payment on a monthly basis, within 10 working days after the end of the relevant calendar month in which the Exit Application Form has been received by the Acquirers ("**Monthly Payment Cycle**"). The first Monthly Payment Cycle shall commence within 10 working days from January 31, 2025 i.e. the end of calendar month of January 2025. Please note that the Acquirers reserve the right to make the payment earlier. The last Monthly Payment Cycle shall commence within 10 working days from January 31, 2027.
- 4.3. **Residual Shareholders holding shares in demat form:** The consideration shall be transferred by way of electronic credit to the bank account, the details of which are received from the Residual Shareholder's depository participant. Thus, the Residual Shareholders are advised to ensure that bank account details are updated in their respective depository participant accounts as these bank account details would be used for payment of consideration, if any. In case of incorrect bank accounts details or unavailability of bank account details or availability of incomplete bank account details of the Residual Shareholders, the RTA will inform shareholder regarding failed payment and get copy of client master with updated bank detail and re-process the electronic fund transfers as per updated bank details. None of the Acquirers, the Company, the Manager to the Exit Offer or the Registrar to the Exit Offer shall be responsible for delay in receipt of consideration by the Residual Shareholder or rejection of electronic credit to the Residual Shareholder's bank account.

- 4.4. **Residual Shareholders holding shares in physical form:** In order to avoid any fraudulent encashment in transit of demand draft/ pay order issued by the Acquirers or by electronic credit towards the consideration payable for the Equity Shares tendered under this Exit Application Form, please fill in the details of the sole Residual Shareholder's bank account (or, in the case of joint holders, the first-named Residual Shareholder's bank account) in the Exit Application Form along with original cancelled cheque (name of shareholder should be printed on it) or bank passbook or bank statement attested by the bank and any consideration payable will be paid by issuing an instrument or by electronic transfer carrying the details of the bank account so provided in the Exit Application Form. In case the electronic transfers are unsuccessful due to wrong or incomplete bank account details provided by the Residual Shareholder in the application form, the RTA will inform shareholder regarding failed payment and get copy of client master with updated bank detail and re-process the electronic fund transfers as per updated bank details (however, there will be no obligation on the Acquirers or Manager to the Exit Offer or Registrar to the Exit Offer to do the same). None of the Acquirers, the Company, Manager to the Exit Offer or the Registrar to the Exit Offer shall be responsible for delay in receipt of consideration to the Residual Shareholder.
- 4.5. **The Equity Shares received from any invalid applications will:** (i) in the case of dematerialized Equity Shares deposited in the Special Depository Account, be credited back to the respective depository account with the respective depository participants as per the details furnished by the relevant Residual Shareholder in the Exit Application Form; and (ii) in the case of physical Equity Shares, be dispatched together with the share certificate(s) and share transfer form(s) to the relevant Residual Shareholders by registered post/speed post, at the Residual Shareholder's sole risk, at the address registered with the Registrar to the Exit Offer.

## 5. EXIT WINDOW

The Residual Shareholders may submit their Exit Application Form along with the relevant documents to the Registrar to the Exit Offer at the Exit Price at any time during the Exit Window. The Residual Shareholders are required to ensure that their Exit Application Form, together with the necessary enclosures, is received by the Registrar to the Exit Offer on or before Friday, January 15, 2027.

## 6. STATUTORY AND OTHER APPROVALS

- 4.1. To the best of the Acquirers knowledge, as of the date of this Exit Letter of Offer, there are no statutory or regulatory approvals required to acquire the Equity Shares. If any statutory or regulatory approvals become applicable, the acquisition of Equity Shares by the Acquirers and the Exit Offer will be subject to receipt of such statutory or regulatory approvals.
- 4.2. It shall be the primary responsibility of the Residual Shareholders tendering in the Exit Offer to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering the Equity Shares held by them in the Exit Offer, and the Acquirers shall take no responsibility for the same. The Residual Shareholders should attach a copy of any such approval to the Exit Application Form, wherever applicable.
- 4.3. The Acquirers reserve the right to not proceed with the acquisition of the Equity Shares pursuant to the Exit Offer if the approval(s), if any, is / are not obtained or conditions which the Acquirers consider in its sole and absolute discretion.

## 7. NOTE ON TAXATION AND TAX DEDUCTED AT SOURCE

- 7.1. Under current Indian tax laws and regulations, capital gains arising from the sale of equity shares in an Indian company are generally taxable in India. Any gain realized on the sale of listed equity shares on a recognized stock exchange will be subject to capital gains tax in India.
- 7.2. Capital gains arising from the sale of equity shares in an Indian company are generally taxable in India for both category of shareholders i.e. resident shareholders as well as non-resident shareholder.

- 7.3. Capital Gain arising on shares held for a period of less than twelve (12) months prior to their tendering in the present delisting offer will be treated as Short term capital gain in the hands of the shareholder. Income Tax (excluding surcharge, health and education cess) is payable @ 20% on the short term capital gain (refer Section 111A of Income Tax Act, 1961).
- 7.4. Capital Gain arising on shares held for more than twelve (12) months prior to their tendering in the present delisting offer will be treated as Long-term capital gain in the hands of the shareholder. Income Tax (excluding surcharge, health and education cess) is payable @ 12.5% on the long-term capital gain exceeding INR 1 lakh (refer Section 112A and Section 55 (2) (ac) of the Income Tax Act, 1961).
- 7.5. The above tax rates are subject to the applicable rate of surcharge, health and education cess. The tax rate and other provisions may undergo changes.

**RESIDUAL SHAREHOLDERS ARE ADVISED TO CONSULT THEIR TAX ADVISORS FOR THE TREATMENT THAT MAY BE GIVEN BY THEIR RESPECTIVE INCOME TAX ASSESSING AUTHORITIES IN THEIR CASE, AND THE APPROPRIATE COURSE OF ACTION THAT THEY SHOULD TAKE. THE JUDICIAL AND THE ADMINISTRATIVE INTERPRETATIONS THEREOF, ARE SUBJECT TO CHANGE OR MODIFICATION BY SUBSEQUENT LEGISLATIVE, REGULATORY, ADMINISTRATIVE OR JUDICIAL DECISIONS. ANY SUCH CHANGES COULD HAVE DIFFERENT INCOME-TAX IMPLICATIONS. THIS NOTE ON TAXATION SETS OUT THE PROVISIONS OF LAW IN A SUMMARY MANNER ONLY AND IS NOT A COMPLETE ANALYSIS OR LISTING OF ALL POTENTIAL TAX CONSEQUENCES OF THE DISPOSAL OF EQUITY SHARES. THE IMPLICATIONS ARE ALSO DEPENDENT ON THE RESIDUAL SHAREHOLDERS FULFILLING THE CONDITIONS PRESCRIBED UNDER THE PROVISIONS OF THE RELEVANT SECTIONS UNDER THE RELEVANT TAX LAWS. THE ACQUIRERS NEITHER ACCEPT NOR HOLD ANY RESPONSIBILITY FOR ANY TAX LIABILITY ARISING TO ANY RESIDUAL SHAREHOLDER AS A REASON OF THIS EXIT OFFER.**

## **8. MISCELLANEOUS**

- 8.1. The Acquirers shall ensure that the rights of the Residual Shareholders are protected and shall be responsible for compliance with Regulation 27 of the Delisting Regulations and the Exemption Letter and the Stock Exchange shall monitor the compliance of the same.
- 8.2. Any Residual Shareholder seeking any other assistance in connection with their shareholding like issue of duplicate share certificate, rectification of name, transmission of shares, deletion of name of a shareholder in case of joint shareholding may contact the Registrar to the Exit Offer.

## **9. COMPANY SECRETARY & COMPLIANCE OFFICER OF THE COMPANY**

The details of Company Secretary and Compliance Officer of the Company are as follows:

**Name:** Ms. Kriti Bhatia

**Designation:** Company Secretary & Compliance Officer

**Address:** B-292, Office No. 202, Second Floor, Chandra Kanta Complex, New Ashok Nagar, Delhi-110096, India;

**Email:** [jaintubes.india@gmail.com](mailto:jaintubes.india@gmail.com)

**Tel No.:** +91 7428860315

## 10. MANAGER TO THE EXIT OFFER

**Corporate Professionals Capital Private Limited**

D-28, South Extension Part-1, New Delhi-110049, India

**Contact Person:** Ms. Anjali Aggarwal

**Telephone:** 011-40622230/40622209

**Email:** [mb@indiacp.com](mailto:mb@indiacp.com)

**Website:** [www.corporateprofessionals.com](http://www.corporateprofessionals.com)

**SEBI Registration No.:** INM000011435

**Validity Period:** Permanent

**Corporate Identity Number:** U74899DL2000PTC104508

## 11. REGISTRAR TO THE EXIT OFFER

**Alankit Assignments Limited**

205-208, Anarkali Complex, Jhandewalan Extension, New Delhi – 110055, India

**Contact Person:** Mr. Virender Sharma

**Telephone:** +91 8929955302

**Email:** [virenders@alankit.com](mailto:virenders@alankit.com)

**Website:** [www.alankit.com](http://www.alankit.com)

**SEBI Registration No.:** INR000002532

**Validity Period:** Permanent

**Corporate Identity Number:** U74210DL1991PLC042569

## 12. GENERAL DISCLAIMER

Every Residual Shareholder who desires to avail the Exit Offer may do so pursuant to an independent inquiry, investigation and analysis and shall not have any claim against the Acquirers or the Company or Manager to the Exit Offer or the Registrar to the Exit Offer, whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with the tendering of the Equity Shares in the Exit Offer.

The Acquirers accepts full responsibility for the information contained in this Exit Letter of Offer and confirms that such information is true, fair and adequate in all material aspects.

This Exit Letter of Offer is in continuation to and should be read in conjunction with the Public Announcement and the Letter of Offer.

### For Acquirers

**Sd/-**

**Sushil Jain**

**Acquirer 1**

**Sd/-**

**Ishaan Jain**

**Acquirer 2**

**Place: New Delhi**

**Date: 16.01.2025**

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**EXIT APPLICATION FORM  
FOR TENDERING EQUITY SHARES OF JAIN TUBE COMPANY LIMITED AT, THE EXIT PRICE OF RS. 541/-  
PER EQUITY SHARE**

Please read this document along with the Initial Public Announcement dated January 04, 2023 (“**Initial Public Announcement/ IPA**”), Public Announcement published on December 27, 2023 (“**Public Advertisement**”) and Letter of Offer dated April 24, 2024 (“**Letter of Offer**”),

<b>EXIT OFFER FOR THE RESIDUAL SHAREHOLDERS</b>	
<b>Exit Offer Window Opens</b>	<b>Thursday, January 16, 2025</b>
<b>Exit Offer Window Closes</b>	<b>Friday, January 15, 2027</b>
<b>Exit Offer Price Per Share</b>	<b>INR 541/- (Indian Rupees Five Hundred and Forty One Only)</b>

**EXIT OFFER APPLICATION FORM**

for tender of Equity Shares of face value of INR 10/- each of

**Jain Tube Company Limited**

pursuant to the Exit Offer by Mr. Sushil Jain and Mr. Ishaan Jain along with other members of the promoter group (hereinafter collectively referred to as “**Acquirers**”)

**Residual Public Shareholders should ensure that their Exit Application Form together with necessary enclosures is delivered by hand or registered post or speed post or courier (at their own risk and cost) to the Registrar to the Exit Offer on or before the last day of the Exit Window (i.e. Friday, January 15, 2027), at the address of the Registrar to the Exit Offer below:**

<b>Address</b>	<b>Contact Person</b>	<b>Contact Details</b>	<b>Mode of Delivery</b>
<b>Alankit Assignments Limited</b> 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055, India	Mr. Virender Sharma	<b>Telephone:</b> +91 8929955302 <b>E-mail:</b> <a href="mailto:virenders@alankit.com">virenders@alankit.com</a> <b>Website:</b> <a href="http://www.alankit.com">www.alankit.com</a>	Hand delivery or registered post/speed post or courier

*Note: Hand Delivery- Monday to Friday 10:00 AM to 5:00 PM, except Public Holidays.*

Dear Sir(s)/ Madam(s),

**Re: Exit Offer for Equity Shares of the Company by the Acquirers, the Exit Price for the Exit Offer has been determined as Rs. 541/- per Equity Share. By signing the Exit Application Form, you will be deemed to have made each of the following acknowledgements and authorizations:**

1. I/We, having read and understood the terms and conditions set out below, in the IPA, Letter of Offer, and Exit Letter of Offer hereby tender my/our Equity Shares in response to the Exit Offer.
2. I/We hereby undertake the responsibility for the Exit Application Form and the Equity Shares tendered under the Exit Offer and I/we hereby confirm that the Acquirers, Company, Manager to the Exit Offer and Registrar to the Exit Offer shall not be liable for any delay/loss in transit resulting into delayed receipt or non-receipt of the Exit Application Form along with all requisite documents, by the Registrar to the Exit Offer due to inaccurate/incomplete particulars/instructions or any reason whatsoever.
3. I/We understand that this application is in accordance with the Delisting Regulations and all other applicable laws.
4. I/We understand that the Equity Shares tendered under the Exit Offer shall be held in trust by the Registrar to the Exit Offer until the time of the dispatch of payment of consideration calculated at Exit Price and/or the unaccepted Equity Shares are returned.
5. I/We also understand that the payment of consideration will be done by the Acquirers after due verification of Exit Application Form, documents and signatures. I/We also understand that should I/we fail to furnish all relevant documents as set out in this Exit Application Form or the Exit Letter of Offer, this Exit Application Form may be considered invalid and may be liable to be rejected or there may be delays in making payment of consideration to me/us.
6. I/We hereby confirm that I/we have full power and authority to tender, sell and transfer the Equity Shares which I/we am/are tendering (together with all rights attaching thereto) and there are no restraints/injunctions, or other orders of any nature which limit/restrict my/ our rights to tender the Equity Shares and that I/we have never sold or parted/dealt with in any manner with the Equity Shares tendered under the Exit Offer and these Equity Shares are free from any lien, equitable interest, charges & encumbrances, whatsoever.

7. I/We hereby declare that I/we am/are the absolute and only owner of these Equity Shares and legally entitled to tender the Equity Shares under the Exit Offer.
8. I/We undertake to immediately return any amount received by me/us inadvertently.
9. I/We authorize the Acquirers to accept the Equity Shares so offered, which they may decide to accept in consultation with the Manager to the Exit Offer and Registrar to the Exit Offer and in terms of the Exit Letter of Offer.
10. I/We agree that upon acceptance of the Equity Shares by the Acquirers, tendered by me/us under the Exit Offer, I/we would cease to enjoy all right, title, claim and interest whatsoever, in respect of such Equity Shares.
11. I/We hereby declare that, I/We will file tax returns in India, if applicable, after inter alia considering gains arising pursuant to this Exit Offer and if for any reason, the income tax authorities were to make a claim and/or seek to recover any tax, interest or penalty from the Acquirers (where such claim or recovery pertains to, or is relatable to, my/our tax liability), in connection with the Equity Shares tendered by me/us under this Exit Offer, I/we agree to indemnify the Acquirers for the same along with costs related thereto. I/We also undertake to provide the Acquirers, on demand, the relevant details in respect of the taxability/non-taxability of the proceeds pursuant to this Exit Offer, copy of tax return filed in India, evidence of the tax paid, etc.
12. I/We confirm that there are no tax or other claims pending against me/us which may affect the legality of the transfer of Equity Shares under the Income-Tax Act, 1961 (**'the Act'**) including but not limited to Section 281 of the Act. I/We confirm that no notice has been issued by the income tax authorities impacting the rights to transfer the shares.
13. I/We confirm that in case the Acquirers is of the view that the information/documents provided by the Public Shareholder is ambiguous or inaccurate or incomplete or insufficient, for the purpose of evaluation by the Acquirers as to whether I am/We are under an obligation to collect TCS or not, the Acquirers shall not be liable to pay TCS to me/us in addition to the consideration.
14. I/We undertake to indemnify the Acquirers for any losses that may arise to the Acquirers by virtue of any default by us in relation to collection of TCS or deposit of the same with the government within the prescribed timelines or otherwise impeding ability of Acquirers to claim refund/credit of TCS so collected. I/We also undertake to provide to the Acquirers, on demand, the relevant details, certificates, challans, evidence etc., as prescribed, to evidence the timely deposit of TCS to the Indian Government and to enable the Acquirers to claim credit/refund of TCS so collected.
15. I/We authorize the Acquirers, the Manager to the Exit Offer and the Registrar to the Exit Offer to send the payment of consideration by way of crossed account pay order/demand draft/pay order through way of crossed account pay order/demand draft/pay order through registered post or speed post at the address registered with the Company/Registrar to the Exit Offer or as the case may be, by RTGS/NEFT/Direct Credit.
16. I/We further authorize the Registrar to the Exit Offer to return to me/us, (a) in case of physical Equity Shares, the Equity Share Certificate(s) in respect of which the Exit Application Form along with the submitted documents is not found valid / complete / not accepted, specifying the reasons thereof and (b) in the case of dematerialized Equity Shares, to the extent not accepted will be released to my depository account at my/our sole risk.
17. I/We hereby undertake to execute any further documents, give assurance and provide assistance, which may be required in connection with the Exit Offer and agree to abide by the decisions taken in accordance with the applicable laws, rules and regulations.
18. My/Our signature on our depository participant instruction has been duly verified and attested by our depository participant as evidenced by our depository participant's stamp of acknowledgement;
19. If I/we am/are a non-resident Residual Public Shareholder, I/we have also enclosed with this Exit Application Form the relevant documents referred to in the Exit Letter of Offer, and that if such documents are not enclosed with this Exit Application Form, the Acquirers reserves the right to deduct tax at the maximum marginal rate as may be applicable to the relevant category of Residual Public Shareholders on the gross consideration amount payable to such Residual Public Shareholders or may treat the Exit Application Form as invalid;
20. I/We further authorize the Acquirers to return to me/us, In case of Equity Shares held in physical form, the Share certificate(s) in respect of which this Exit Application Form is found not valid or is not accepted, specifying the reasons thereof and in the case of dematerialized Equity Shares, to the extent not accepted will be released to my depository account at my/our sole risk.
21. I/We hereby undertake to execute any further documents, give assurance and provide assistance, which may be required in connection of the Exit Letter of Offer and agree to abide by the decisions taken in accordance with the applicable laws, rules and regulations.
22. I/We hereby confirm that I/we have full power and authority to tender, sell and transfer the Equity Shares which I/we are tendering (together with all rights attaching thereto) and there are no restraints/injunctions, or other orders of any nature which limit/restrict my/our rights to tender the Equity Shares and that I/we have never sold or parted/dealt with in any manner with the Equity Shares tendered under the Exit Offer and these Equity Shares are free from any lien, equitable interest, charges & encumbrances, whatsoever.
23. I/We acknowledge and confirm that all the particulars/statements given herein are true and correct.

**I. DETAILS OF THE RESIDUAL PUBLIC SHAREHOLDER**

Sr. No.	Name (IN BLOCK LETTERS)	Holder	Name	PAN
1.	Complete this box with full name, signature and address of the holder of the Equity Shares. In case of joint holdings, full name of all the joint holders must appear in the same order as appearing in the share certificate(s)/demat account	Sole/First Holder		
		Second Holder		
		Third Holder		
2.	Contact Details	Tel No.:		
		Mobile No.:		
		Email ID:		
3.	Address of the First/Sole holder (with pin code)			
4.	Type of Investor (Please tick (✓) the box to the right of the appropriate category)	Individual	<input type="checkbox"/>	NRI (non-repatriable)
		HUF	<input type="checkbox"/>	NRI (repatriable)
		Body Corporate	<input type="checkbox"/>	FII/FPI- Others
		Mutual Fund	<input type="checkbox"/>	Insurance Company
		Banks/ Financial Institutions	<input type="checkbox"/>	Others (please specify)
		Residential status for the purposes of tax as per Section 6 of the Act is: (i) Resident <input type="checkbox"/> Or (ii) Non -Resident <input type="checkbox"/>  If yes please state country of tax residency: _____ (If none of the above box is ticked, the residential status of the Public Shareholder may be considered as non-resident, for withholding tax purposes at the option of Acquirers).		
5.	Date and Place of Incorporation of the holder (if applicable)			

**II. FOR RESIDUAL PUBLIC SHAREHOLDER HOLDING EQUITY SHARES IN PHYSICAL FORM**

Details of Original Share Certificate(s) along with duly filled, signed share transfer form(s), as enclosed

Sr. No.	Folio No.	Share Certificate(s) No.	Distinctive Nos.		Number of Equity Shares
			From	To	
(If the space provided is inadequate, please attach a separate continuation sheet)				<b>TOTAL</b>	

**III. FOR RESIDUAL PUBLIC SHAREHOLDER HOLDING EQUITY SHARES IN DEMATERIALIZED FORM**

Details of Residual Public Shareholder's demat account and delivery instruction executed in favor of Depository Account.

Please ensure that your Equity Shares are credited into the Depository Account in **OFF MARKET MODE**.

<b>Beneficiary's Account Name (as appearing in DP's records)</b>	
<b>Name of Depository Participant's</b>	
<b>DP ID No.</b>	
<b>Client ID No.</b>	
<b>Beneficiary's Name (as appearing in DP'S records)</b>	
<b>Date of Execution/Acknowledgement of Delivery Instruction (Copy enclosed)</b>	

<b>Number of Equity Shares (in figures)</b>	
<b>Number of Equity Shares (in words)</b>	

**Other Enclosures as applicable** (please tick (✓) the box to the right of the appropriate category)

Power of Attorney		Corporate Authorization	
Death Certificate		Others (Please specify) .....	

#### IV. DETAILS OF BANK ACCOUNT

In order to avoid any fraudulent encashment in transit of the pay order or demand draft issued by the Acquirers or by electronic credit towards the consideration payable for the Equity Shares tendered under this Exit Application Form, please fill the following details of the sole shareholder's bank account (or, in the case of joint holders, the first-named holder's bank account) and any consideration payable will be paid by issuing an instrument or electronic transfer carrying the details of the bank account so provided.

If you do not provide the following details or the details provided are different from those received electronically from your depository participant, any consideration payable will be sent to the first/sole shareholder at the address based on details obtained from the first/ sole shareholders' depository participant (however, there will be no obligation on the Acquirers or Company or Manager to the Exit Offer or Registrar to the Exit Offer to do the same).

<b>Name of the Sole/ First Holder's Bank</b>	
<b>Branch Address</b>	
<b>City and PIN Code of the Branch</b>	
<b>Bank Account No.</b>	
<b>Savings/Current/Others (Please Specify)</b>	
<b>MICR Code (in case you wish to receive funds electronically)</b>	
<b>IFSC Code (in case you wish to receive funds electronically)</b>	

*Note: You may enclose copy of a cancelled cheque to enable us to ensure the correct bank details.*

**(Please note that for fund transfer in electronic mode, the transfer would be done at your risk based on the data provided as above by you)**

#### V. SIGNATURES

I/We hereby tender to the Acquirers, the number of Equity Shares set out or deemed to be set out in box 2 or 3 of this Exit Application Form in accordance with and subject to the terms and conditions herein, and in the IPA, Public Announcement, Letter of Offer, Exit Offer PA and Exit Letter of Offer:

Signature			
	Sole/First Holder	Second Holder	Third Holder

*Note: In case of joint holdings, all holders must sign. In case of bodies corporate, the Exit Application Form is to be signed by the authorized signatory under the stamp of the company and necessary board resolution authorizing the submission of this Exit Application Form should be attached.*

<b>Tax Certification (Non-Resident Indians ("NRIs") / Overseas Corporate Bodies ("OCBs") / Foreign Portfolio Investors ("FPIs") / Non-resident shareholders ONLY</b>			
Please refer to the Exit Letter of Offer for details regarding tax to be deducted at source. Shareholders are also advised to consult their tax advisors for the treatment that may be given by their respective assessing officers in their case, and the appropriate course of action that they should take.			
I/We certify that the Equity Shares referred to in Box 2 or 3 are held: Please tick (✓)			
<b>On Investment/ Capital Account</b>		<b>On Trade Account/ to be taxed as Business Profits</b>	
I/We certify that the tax deduction on the Equity Shares referred to in Box 2 or 3 is to be deducted on account of			
<b>Short Term Gains</b>		<b>Long Term Gains</b>	<b>Business Profits</b>
I/We, confirm that the income arising from the transfer of shares tendered by me/us is in the nature of: Please tick (✓)			
<b>Capital Gains</b>		<b>Any Other Income</b>	
<b>Note:</b> Where the equity shares tendered comprise both long-term capital assets and short - term capital asset please furnish a statement showing computation of the break up into short term capital gains and long - term capital gains. In the case of NRIs only, where the Equity Shares have been acquired/purchased with or subscribed to in convertible foreign exchange and the shareholder wants to certify himself as having opted/not opted out of Chapter XII-A of the Act then please tick (✓) in the appropriate box below:			

I certify that: I have not opted out of Chapter XII-A of the Act I have opted out of Chapter XII-A of the Act <b>PERMANENT ACCOUNT NUMBER:</b> (For tax deduction at source purposes) _____	
<b>For non-resident shareholders (FII / FPI)</b>	
I/We have enclosed the following documents that are applicable to me/us (Please tick (√))	
Previous RBI approvals for holding the Equity Shares referred to in Box 2 or 3 of this Exit Application Form	
Self-Attested Copy of Permanent Account Number (PAN) Letter / PAN Card OR in case PAN number is not available, then the details and documents as required by Rule 37BC of the Income-tax Rules, 1962.	
Self-Attested Copy of SEBI registration certificate along with a copy of notification issued under section 115AD of the Act showing name of FPI (If this is not furnished then the tax will be deducted at the applicable rate of tax (including applicable surcharge and education cess) on the gross consideration for acquisition of shares, payable to such FIIs/FPIs under the Exit Offer)	
Tax residence certificate provided by the income tax authority of the foreign country of which the shareholder is a tax resident and prescribed Form 10F, wherever applicable along with self-attested declaration that non-resident Residual Shareholder does not have a Permanent Establishment in India either under the Act or DTAA as applicable between India and any other foreign country or specified Territory (as notified under Section 90 or Section 90A of the Act) of which the Residual Shareholder claims to be a tax resident.	
<b>Declarations:</b>	
1. Declaration that the investment in the Equity Shares is in accordance with the applicable SEBI regulations (mandatory to be submitted by FIIs/FPIs. If this is not furnished then the tax will be deducted at the applicable rate of tax (including applicable surcharge and education cess) on the gross consideration for acquisition of shares, payable to such FIIs/FPIs under the Exit Offer)	
2. Where TCS is applicable – (a) such documents or information which may be required by the Acquirers to verify or assess the TCS obligation of the FII/FPI Residual Shareholders (b). self- declaration that TCS collected will be deposited by the FII/FPI Residual Shareholders with the Indian Government within the timelines prescribed under the Act and the Rules; (c). self-declaration that tax challan, in the prescribed form, evidencing payment of TCS collected from the Acquirers to the Indian Government will be furnished to the Acquirers (d). self-declaration that TCS return will be filed by the FII/FPI Residual Shareholders in the manner, form and within timelines prescribed under the Act and the Rules; (e). self-declaration that TCS certificate will be delivered to the Acquirers in the form, manner and within timelines prescribed under the Act and the Rules;	
3. Tax certificate issued by the income tax/statutory authorities of the overseas jurisdiction indicating the quantum of Overseas Tax, if applicable, to be withheld by the Acquirers as per the relevant tax laws of the country in which the non-resident Public Shareholder is a tax resident, along with any other information as may be relevant for this transaction.	
4. Should enclose a NOC under Section 195(3) or Section 197 of the IT Act from the Income Tax Authority or alternatively a Certificate from a chartered accountant certifying if the shares are held on a long term or short – term basis and cost of acquisition of Equity Shares for the purpose of determining capital gains tax. along with broker invoice / contract note evidencing the date on which the Equity Shares were acquired.	
<b>For non-resident shareholders (Other than FIIs / FPIs)</b>	
I/We have enclosed the following documents that are applicable to me/us (Please tick (√))	
NOC under Section 195(3) or Section 197 of the Act from the income tax authority (“Income Tax Authority”) or alternatively a certificate from chartered accountant certifying if the shares are held on a long term or short – term basis and cost of acquisition of Equity Shares for the purpose of determining capital gains tax along with broker invoice / contract note evidencing the date on which the Equity Shares were acquired.	
Previous RBI approvals for holding the Equity Shares referred to in Box 2 or 3 of this Exit Application Form	
Self-Attested Copy of Permanent Account Number (PAN) Letter / PAN Card OR in case PAN number is not available, then the details and documents as required by Rule 37BC of the Income-tax Rules, 1962.	
Copy of relevant pages of demat account if the shares have been held for more than twenty-four months prior to the date of acceptance of Equity Shares under the Offer along with broker invoice/contract note evidencing the date on which the shares were acquired.	
Tax residence certificate provided by the income tax authority of the foreign country of which the shareholder is a tax resident and prescribed Form 10F, wherever applicable along with self-attested declaration that non-resident Residual Shareholder does not have a Permanent Establishment in India either under the Act or DTAA as applicable between India and any other foreign country or specified Territory (as notified under Section 90 or Section 90A of the Act) of which the Residual Shareholder claims to be a tax resident.	
Copies of relevant pages of demat account in case of a shareholder claiming benefit. In case, shares are held in	

physical form, banker's certificate related to payment for acquisition of shares in convertible foreign exchange	
<p><b>Notes:</b></p> <p>a) In case the Equity Shares are held on trade account, kindly enclose a certificate stating that you are a tax resident of your country of residence/Incorporation and that you do not have a "permanent establishment" in India in terms of either the Act or the Double Taxation Avoidance Agreement ("DTAA") entered into between India and your country of residence.</p> <p>b) Non-resident shareholders should enclose a copy of the permission received from RBI for the Equity Shares held by them. If the Equity Shares are held under the general permission of RBI, the non-resident shareholder should furnish a copy of the relevant notification/circular pursuant to which the Equity Shares are held and state whether the Equity Shares are held on repatriable or non-repatriable basis.</p> <p>c) Non-resident shareholders (including NRIs, OCBs and FPIs) should enclose no objection certificate / tax clearance certificate from income tax authorities u/s 195(3) or u/s 197 of the Act, indicating the tax to be deducted, if any, by the Acquirers before remittance of consideration at a rate lower than the applicable rate. In absence of such certificate from the Income-tax authorities, the Acquirers shall deduct tax at source at applicable rate of tax (including applicable surcharge and education cess), based on the documents submitted along with the Exit Application Form.</p> <p>d) NRIs, OCBs, FPIs and non-resident shareholders are required to furnish bankers' certificates certifying inward remittance of funds for their original acquisition of Equity Shares of the Company.</p> <p>e) NRIs holding shares on non-repatriable basis and OCBs shall also enclose a copy of the permission received from the RBI, if any, for tendering their Equity Shares in the Offer.</p> <p>f) FPIs are requested to enclose the SEBI Registration Letter;</p> <p>g) Non-resident shareholders (including NRIs, OCBs and FPIs) should also enclose a consent letter indicating the details of transfer i.e. number of Equity Shares to be transferred, the name of the investee company whose shares are being transferred i.e. Jain Tube Company Limited and the price at which the Equity Shares are being transferred i.e. "Price determined in accordance with the Delisting Regulations" duly signed by the shareholder or his/its duly appointed agent</p> <p>h) and in the latter case, also enclose the power of attorney.</p> <p>i) OCBs are requested to enclose Form OAC of the current year.</p> <p>j) The non-resident shareholder may also provide a bank certificate certifying inward remittance to avail concessional rate of tax deducted at source for long term capital gains under section 115E of the IT Act.</p> <p>k) Self-declaration certifying that the place of effective management as defined under section 6 of the Act is outside India.</p> <p>l) Where TCS is applicable – (a) such documents or information which may be required by the Acquirers to verify or assess the TCS obligation of the non-resident Residual Shareholders (except FIIs/FPI) (b) self-declaration that TCS collected will be deposited by the non-resident Resident Shareholders (except FIIs/FPI) with the Indian Government within the timelines prescribed under the Act and the Rules; (c) self-declaration that tax challan, in the prescribed form, evidencing payment of TCS collected from the Acquirers and/or the PACs to the Indian Government will be furnished to the Acquirers (d) self-declaration that TCS return will be filed by the non-resident Residual Shareholders(except FIIs/FPI) in the manner, form and within timelines prescribed under the Act and the Rules;</p> <p>m) self-declaration that TCS certificate will be delivered to the Acquirers and/or the PAC in the form, manner and within timelines prescribed under the Act and the Rules.</p> <p>n) Tax certificate issued by the income tax/statutory authorities of the overseas jurisdiction indicating the quantum of Overseas Tax, if applicable, to be withheld by the Promoter/Acquirers/ PACs as per the relevant tax laws of the country in which the non-resident Resident Shareholder is a tax resident, along with any other information as may be relevant for this transaction.</p>	

**CHECKLIST (Please Tick (√))**

DEMAT SHAREHOLDERS		PHYSICAL SHAREHOLDERS	
1.	EXIT APPLICATION FORM	1.	EXIT APPLICATION FORM
2.	COPY OF ACKNOWLEDGED DEMAT SLIP	2.	ORIGINAL SHARE CERTIFICATE
		3.	VALID SHARE TRANSFER FORM
3.	OTHER DOCUMENTS, AS APPLICABLE	4.	OTHER DOCUMENTS, AS APPLICABLE

**Notes:**

- 1. All documents/remittances sent by / to the Residual Public Shareholders will be at their risk and Residual Public Shareholders are advised to adequately safeguard their interests in this regard.**
- 2. Please read these notes along with the entire contents of the Exit Letter of Offer.**

3. In the case of Residual Public Shareholders other than individuals, any documents, such as a copy of a power of attorney, board resolution, authorization, etc., as applicable and required in respect of support/verification of this Exit Application Form shall also be provided otherwise the Exit Application Form shall be liable for rejection.
4. The number of Equity Shares tendered under the Exit Offer should match with the number of Equity Shares specified in the share certificate(s) enclosed along with share transfer form(s) for Residual Public Shareholders holding Equity Shares in physical form or the Equity Shares held under the respective Client ID number for Residual Public Shareholders holding Equity Shares in dematerialized form. In case of mismatch, the acceptance or partial acceptance of the Equity Shares will be at the sole discretion of the Registrar to the Exit Offer / Manager to the Exit Offer.
5. The consideration shall be paid in the name of sole/first holder.
6. In case, the Exit Application Form is not complete in all respects, the same may be liable for rejection.
7. **It is the sole responsibility of the Residual Public Shareholders to ensure that their Equity Shares are credited to the Depository Account in the manner as mentioned above and their bids are delivered or reach the Registrar to the Exit Offer on or before the last date of the Exit Window.**

**VI. FOR EQUITY SHARES HELD IN DEMATERIALIZED FORM:**

- a) Before submitting this Exit Application Form to the Registrar to the Exit Offer, please issue necessary instructions to your depository participant (where you hold the depository account in which the Equity Shares of Company are presently held) to credit your Equity Shares into the Depository Account (which details are below) in **OFF MARKET MODE**.

<b>Name of Demat Escrow Account</b>	JAIN TUBE COMPANY LIMITED-DELISTING OFFER 2024 DEMAT ESCROW A/C
<b>Depository</b>	National Securities Depository Limited (NSDL)
<b>Depository Participant Name</b>	SMC Global Securities Limited
<b>DP ID/ Client ID:</b>	IN303655 / 10311739
<b>ISIN of the Company</b>	INE02J501019

Residual Public Shareholders having their beneficiary account with Central Depository Services (India) Limited have to use the inter-depository delivery instruction slip for the purpose of crediting their Equity Shares in favor of the Depository Account opened with National Securities Depository Limited.

- b) A photocopy of the delivery instruction or counterfoil of the delivery instruction slip furnished to the depository participant of your depository account (duly acknowledged by such depository participant) as proof of credit of your Equity Shares to the Depository Account (“Depository Participant Instruction”) should be attached to this Exit Application Form.
- c) **It is the sole responsibility of Residual Public Shareholders to ensure that their Equity Shares are credited to the Depository Account before the Exit Window ends.**

**VII. FOR EQUITY SHARES HELD IN PHYSICAL FORM:** Before submitting this Exit Application Form to the Registrar to the Exit Offer, you must execute valid share transfer form(s) in respect of the Equity Shares intended to be tendered under the Exit Offer and attach thereto all the relevant original physical share certificate(s). The share transfer form(s) shall be signed by the respective Residual Public Shareholders (or in case of joint holdings by all the joint holders in the same order) in accordance with the specimen signature(s) recorded with the Company/Registrar to the Exit Offer and shall also be duly witnessed. A copy of any signature proof may be attached to avoid any inconvenience. In case, the sole/any joint holder has died, but the share certificate(s) are still in the name of the deceased person(s), please enclose the requisite documents, i.e., copies of death certificate/will/probate/succession certificate and other relevant papers, as applicable.

**VIII. FOR UNREGISTERED SHAREHOLDERS:** Unregistered shareholders should enclose, as applicable, (a) this Exit Application Form, duly completed and signed in accordance with the instructions contained therein, (b) original share certificate(s), (c) original broker contract note, (d) valid share transfer form(s) as received from the market, duly stamped and executed as the transferee(s) along with blank transfer form duly signed as transferor(s) and witnessed at the appropriate place. The share transfer form should be in favour of the Acquirers. All other requirements for valid transfer will be preconditions for acceptance.

**IX.** By agreeing to participate in the Exit Offer the NR and NRI shareholders give the Company/Acquirers, as the case may be, the authority to make, sign, execute, deliver, acknowledge and perform all applications to file regulatory reporting, if required, including FC-TRS form, if necessary and undertake to provide assistance to the Company/Acquirers for such regulatory reporting, if required by the Company/Acquirers.

Manager to the Exit Offer	Registrar to the Exit Offer
 <b>Corporate Professionals</b>  <b>CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED</b> D-28, South Extension Part-1, New Delhi – 110049, India <b>Contact Person:</b> Ms. Anjali Aggarwal <b>Telephone:</b> 011-40622230/40622209; <b>Email:</b> <a href="mailto:mb@indiacp.com">mb@indiacp.com</a> <b>Website:</b> <a href="http://www.corporateprofessionals.com">www.corporateprofessionals.com</a> <b>SEBI Registration No.:</b> INM000011435 <b>Validity Period:</b> Permanent <b>CIN:</b> U74899DL2000PTC104508	  <b>ALANKIT ASSIGNMENTS LIMITED</b> 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055, India <b>Contact Person:</b> Mr. Virender Sharma <b>Telephone:</b> +91 8929955302 <b>Email:</b> <a href="mailto:yirenders@alankit.com">yirenders@alankit.com</a> <b>Website:</b> <a href="http://www.alankit.com">www.alankit.com</a> <b>SEBI Registration No.:</b> INR000002532 <b>Validity Period:</b> Permanent <b>Corporate Identity Number:</b> U74210DL1991PLC042569

#### ACKNOWLEDGEMENT SLIP

Received from Mr./Ms./M/s. \_\_\_\_\_ An Exit Application Form for Equity Shares of Jain Tube Company Limited at the Exit Price of Rs. 541/- per equity share.

Received a photocopy of the Depository Participant Instruction for the transfer of such Equity Shares from the account bearing

DEMAT SHAREHOLDER		PHYSICAL SHAREHOLDER	
DP ID NO.		FOLIO NUMBER	
CLIENT ID NO.		SHARE CERTIFICATE NO.	
NUMBER OF EQUITY SHARES		NUMBER OF EQUITY SHARES	

Note for Physical Shareholders: Received but not verified share certificate(s) and share transfer form(s)

ACKNOWLEDGEMENT	
APPLICATION NUMBER, IF ANY	
DATE OF RECEIPT	
SIGNATURE OF OFFICIAL	

**Form No. SH-4**  
**Securities Transfer Form**  
[Pursuant to section 56 of the Companies Act, 2013 and sub-rule (1) of Rule 11 of the  
Companies (Share Capital and Debentures) Rules 2014]

Date of execution.....

**FOR THE CONSIDERATION stated below the “Transferor(s)” named do hereby transfer to the “Transferee(s)” named the securities specified below subject to the conditions on which the said securities are now held by the Transferor(s) and the Transferee(s) do hereby agree to accept and hold the said securities subject to the conditions aforesaid.**

**CIN:** L25111DL1964PLC004235  
**Name of the company (in full):** Jain Tube Company Limited  
**Name of the Stock Exchange where the company is listed, if any:** Calcutta Stock Exchange of India Limited

**DESCRIPTION OF SECURITIES:**

Kind/Class of securities (1)	Nominal value of each unit of security (2)	Amount called up per unit of security (3)	Amount paid up per unit of security (4)
Equity Shares	Rs. 10/-	Rs. 10/-	Rs. 10/-

No. of Securities being Transferred		Consideration Received (Rs.)	
In Figures	In words	In Figures	In words

Distinctive Number	From		
	To		
Corresponding Certificate Nos:			

**TRANSFEROR’S PARTICULARS**

Registered Folio Number	
Name(s) in full	Seller Signature (s)
1.	
2.	
3.	
I, hereby confirm that the Transferor has signed before me.	I, hereby confirm that the Transferor has signed before me.
Witness	

**TRANSFEEE’S PARTICULARS**

Name in full (1)	Father’s/ Mother’s / Spouse Name (2)	Address & E-mail id (3)
Occupation (4)	Existing Folio No., if any (5)	Signature (6)

Folio No. of Transferee: \_\_\_\_\_

Specimen Signature of Transferee

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Value of stamp affixed: \_\_\_\_\_ (Rs.)

Declaration:

( ) Transferee is not required to obtain Government approval under the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 prior to transfer of shares; or

( ) Transferee is required to obtain Government approval under the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 prior to transfer of shares and the same has been obtained and is enclosed herewith.

Enclosures:

- (1) Certificate of shares
- (2) If no certificate is issued, letter of allotment.
- (3) Copy of PAN Card of all the Transferees (For all listed Cos.)
- (4) Other, Specify.....

Stamps:

--

For office use only

Checked by \_\_\_\_\_ Signature tallies by \_\_\_\_\_

Entered in the Register of Transfer on \_\_\_\_\_ vide Transfer No. \_\_\_\_\_

Approval Date \_\_\_\_\_ Power of attorney/Probate/Death Certificate/Letter of administration Registered on \_\_\_\_\_ at No. \_\_\_\_\_