

National Stock Exchange of India

Circular

| Department: Capital Market Segment | |
|------------------------------------|-------------------------|
| Download Ref No: NSE/CMTR/50781 | Date: December 28, 2021 |
| Circular Ref. No: 125/2021 | |

All Members

Buyback Offer under Tender Offer scheme by Nucleus Software Exports Limited

M/s. Nucleus Software Exports Limited has approached the Exchange for usage of web-based bidding platform for their upcoming buyback offer. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/49411 dated August 26, 2021. The details of the live and mock session are as given below:

| Live Bidding Details | |
|---|---|
| Issue Period | 03-Jan-2022 to 14-Jan-2022 |
| Bidding Time | 9.15 a.m. to 3.30 p.m. |
| Custodial confirmation | 9.15 a.m. to 3.30 p.m. |
| Custodial confirmation on Issue closure day | 9.15 a.m. to 4.00 p.m. |
| Live URL for Members | https://eipo.nseindia.com |
| Security Parameters | Refer Annexure 1 |
| Mock Bidding Details | |
| Issue Period | 31-Dec-2021 |
| Bidding Time | 10.00 a.m. to 5.00 p.m. |
| Custodial confirmation | 10.00 a.m. to 5.00 p.m. |
| Mock URL for Members | https://uat-ipo.nseindia.com/eipo/bidux/login.jsp |
| Security Parameters | Refer Annexure 2 |

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member).

**For and on behalf of
National Stock Exchange of India Limited**

**Manjunath Gadiyar
Senior Manager**

| | |
|-----------------------|---------------|
| Toll Free No | Email id |
| 1800-266-0050 (Opt 1) | msm@nse.co.in |

Annexure 1
Security parameters for Live

| | |
|-----------------|---|
| Security symbol | NUCLEUS |
| Series | BB |
| Issue Period | 03-Jan-2022 to 14-Jan-2022 |
| Company Name | Nucleus Software Exports Limited |
| Acquirer Name | Nucleus Software Exports Limited |
| Issue size | Upto 22,67,400 Equity Shares |
| Offer price | Rs.700/- |
| Offer type | Buyback |
| Issue type | Fixed price |
| Face Value | Rs. 10/- |
| Lot size | 1 Equity shares |
| ISIN | INE096B01018 |
| Merchant Banker | Corporate Professionals Capital Pvt. Ltd. |
| Registrar | KFin Technologies Private Limited |

Bidding categories

| Sr.No | Investor Category | Status code |
|-------|-------------------------------------|-------------|
| 1 | Foreign Institutional Investors | FII |
| 2 | Mutual Funds | MF |
| 3 | Insurance Company | IC |
| 4 | Banks & Financial Institutions | FI |
| 5 | Other QIBs | OTH |
| 6 | Bodies Corporate | CO |
| 7 | Individuals | IND |
| 8 | Other - Non Institutional Investors | NOH |

Annexure 2
Security parameters for Mock

| | |
|-------------------|------------------------------|
| Security symbol : | MOCKNUCL |
| Series : | BB |
| Issue size : | Upto 22,67,400 Equity Shares |
| Offer price: | Rs. 700/- |
| Offer type: | Buyback |
| Issue type: | Fixed price |
| Face Value : | Rs. 10/- |
| Lot size : | 1 Equity shares |

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.