

FILATEX INDIA LIMITED

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Company Secretary & Compliance Officer: Mr. Raman Kumar Jha

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF FILATEX INDIA LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

This Public Announcement ("the Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations") for the time being in force including any statutory modifications from time to time and contains the disclosures as specified in Schedule I of the Buyback Regulations.

OFFER FOR BUYBACK OF UPTO 42,50,000 (FORTY-TWO LAKH AND FIFTY THOUSAND) FULLY PAID-UP EQUITY SHARES OF FILATEX INDIA LIMITED ("THE COMPANY") OF FACE VALUE OF RS.2/- (RUPEES TWO ONLY) EACH ("EQUITY SHARES") AT A PRICE OF RS.140/- (RUPEES ONE HUNDRED AND FORTY ONLY) PER EQUITY SHARE ("BUYBACK PRICE") PAYABLE IN CASH FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 59,50,00,000/- (RUPEES FIFTY NINE CRORE AND FIFTY LAKH ONLY) ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS.

Certain figures contained in this Public Announcement, including financial information, have been subject to rounding off adjustments. All decimals have been rounded off to two decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row.

1. DETAILS OF THE BUYBACK OFFER AND OFFER PRICE

1.1. The Board of Directors of Filatex India Limited (the "Company"), (hereinafter referred to as the "Board"), which expedition shall include any committee constituted and authorized by the Board to exercise its powers, at their meeting held on Tuesday, March 29, 2022 (the "Board Meeting"), has pursuant to the provisions of Article 13 of the Articles of Association of the Company, Sections 68, 69, 70 and 179 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, to the extent applicable, and in compliance with the Buyback Regulations and subject to such approvals of statutory, regulatory or government authorities as may be required under applicable laws, approved the buyback of upto 42,50,000 (Forty-Two Lakh and Fifty Thousand) Fully Paid-up Equity Shares representing upto 1.89% of the total existing paid-up Equity Share Capital of the Company at a price of Rs. 140/- (Rupees One Hundred and Forty Only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount not exceeding Rs. 59,50,00,000/- (Rupees Fifty Nine Crore and Fifty Lakh Only) ("Buyback Offer Size"), which is 8.63% of the aggregate of the fully paid-up Equity Share Capital and free reserves of the Company as per the latest audited Financial Statements as at March 31, 2021 on a proportionate basis through the "Tender Offer" process as prescribed under the Buyback Regulations, from all of the shareholders of the Company who hold Equity Shares as on the Record Date (as defined below) ("Buyback").

1.2. The Buyback Offer Size is not exceeding 10% of the aggregate of the fully paid-up Equity Share capital and free reserves as per the latest audited Financial Statements of the Company for the financial year ended March 31, 2021 and shareholders, within the statutory limits under the Board of Directors' approval route as per Regulation 5 of Buyback Regulations and as per the applicable provisions of the Companies Act. The Company has not done any Buyback of shares since incorporation. Further, the total number of Equity Shares proposed to be bought back by the Company shall be within the limit of 25% of the existing total paid-up Equity Share capital as per the relevant provisions of the Companies Act and the Buyback Regulations.

1.3. The Buyback Offer Size does not include any transaction costs viz. brokerage, applicable taxes such as Buyback tax ("Buyback Tax"), securities transaction tax, GST, stamp duty, expenses incurred or to be incurred for the buyback like filing fees payable to Securities and Exchange Board of India ("SEBI"), advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. Buyback Tax does not form part of the Buyback Size.

1.4. The Equity Shares of the Company are listed and traded on the National Stock Exchange of India Limited (the "NSE") and BSE Limited (the "BSE") (hereinafter collectively referred to as the "Stock Exchanges").

1.5. In addition to the regulations/statutes referred to in paragraph 1.1 above, the Buyback is also in accordance with the Companies (Management and Administration) Rules, 2014, to the extent applicable and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The Buyback shall be undertaken on a proportionate basis for the equity shareholders of the Company as on the Record Date (as defined below) ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(i)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/12/015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/ CIRP/2016/131 dated December 9, 2016 and circular bearing reference number SEBI/HO/CFD/DCR-II/CIRP/2021/615 dated August 13, 2021, as amended from time to time ("SEBI Circulars"). In this regard, the Company will request National Stock Exchange of India Limited "NSE" to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback. For the purposes of this Buyback, NSE will be the Designated Stock Exchange.

1.6. Participation in the Buyback by Eligible Shareholders may trigger tax on distributed income to such shareholders (Buyback Tax) in India and such tax is to be discharged by the Company as per the procedure laid down in the applicable provisions of the Income-tax Act, 1961 read with any applicable rules framed thereunder. Consequently, any income received by Eligible Shareholders pursuant to the Buyback of shares is exempt and hence not includable in the total taxable income of such shareholders. The transaction of Buyback would also be chargeable to securities transaction tax in India. Participation in the Buyback by non-resident Eligible Shareholders may trigger capital gains tax in the hands of such shareholders in their country of residence. In due course, the Eligible Shareholders will receive a Letter of Offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal and tax advisors prior to participating in the Buyback.

1.7. In terms of the Buyback Regulations, under Tender Offer route, promoters and promoter group ("Promoter") as defined in clause (s) and clause (i) of sub-regulation (1) of regulation 2 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 have the option to participate in a buyback offer. Accordingly, Promoters of the Company have informed the Company regarding their intention to participate in the Buyback. The extent of their participation in the Buyback has been detailed in Paragraph 8 of this Public Announcement.

1.8. A copy of this Public Announcement is available on the website of the Company at www.filatex.com and at the website of Corporate Professionals Capital Private Limited ("Manager to the Buyback Offer") at www.corporateprofessionals.com and will also be available on the website of SEBI at www.sebi.gov.in during the period of Buyback and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com.

2. NECESSITY OF THE BUYBACK

The current Buyback is a capital allocation decision taken with the objective of seeking a fair valuation of the Company's stock while improving the Company's Return on Equity and increasing shareholder value in the longer term. In addition to distribution of surplus cash to the members holding equity shares broadly in proportion to their shareholding, it is considered essential for the Company to undertake the Buyback in achieving optimal capital structure. The Buyback is being undertaken by the Company after taking into account the strategic and operational cash needs of the Company in the medium term and thereby returning surplus funds to the equity shareholders, which are over and above its ordinary capital requirements and in excess of any current investment plans, in an expedient, effective and cost efficient manner. The Buyback is being undertaken for the following reasons:

2.1. The Buyback will help the Company to distribute surplus cash to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to shareholders.

2.2. The Buyback, which is being implemented through the tender offer route as prescribed under the Buyback Regulations, would involve a reservation of upto 15% of the Buyback Size for small shareholders. The Company believes that this reservation of upto 15% for small shareholders would benefit a large number of public shareholders, who would get classified as "Small Shareholders" as defined in the Buyback Regulations;

2.3. The Buyback would help in improving financial ratios like earnings per share and return on equity, by reducing the equity base of the Company; and

2.4. The Buyback gives an option to the Eligible Sellers to either choose to participate in the Buyback and receive cash in lieu of their Equity Shares which are accepted under the Buyback or choose not to participate in the Buyback and get a resultant increase in their percentage shareholding in the Company post the Buyback, without additional investment as a result of decrease in the paid-up Equity Share Capital.

3. MAXIMUM AMOUNT REQUIRED UNDER THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES

3.1. The maximum amount required for Buyback will not exceed Rs. 59,50,00,000/- (Rupees Fifty Nine Crore and Fifty Lakh Only), excluding transaction costs viz. brokerage, applicable taxes such as Buyback tax, securities transaction tax, GST, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc.

3.2. The minimum amount mentioned above represents 8.63% of the aggregate of the fully paid-up Equity Share capital and free reserves as per the latest audited Financial Statements of the Company, as at March 31, 2021, which is within the prescribed limit of 10% as required under the provisions of the Buyback Regulations and the Companies Act.

3.3. The funds for the implementation of the proposed Buyback will be sourced out of the Free Reserves, Securities Premium Account or such other source as may be permitted by the Buyback Regulations or the Companies Act. Therefore, the Company shall transfer from its free reserves and surplus, a sum equal to the nominal value of the equity shares so bought back to the Capital Redemption Reserve Account and details of such transfer shall be disclosed in its subsequent financial statements.

4. BUYBACK PRICE AND BASIS OF DETERMINING THE BUYBACK PRICE

The Equity Shares of the Company are proposed to be bought back at a price of Rs. 140/- (Rupees One Hundred and Forty Only) per Equity Share ("Buyback Price"). The said Buyback Price has been arrived at after considering various factors, including but not limited to the trends in the Volume Weighted Average Prices and closing price of the Equity Shares on NSE where the maximum volume of trading in the Equity Shares was recorded on the date of Intimation of Board Meeting for authorization of Buyback Offer and impact on other financial parameters and the possible impact of Buyback on the earnings per share.

4.1. The Buyback Price represents a premium of 9.16% over the closing market price of the Equity Shares as on the date of intimation of the Board Meeting i.e., March 23, 2022 for considering the Buyback.

4.2. The Buyback Price represents a premium of 14.61% over the average of Volume Weighted Average Price of the Equity Shares for two weeks preceding the date of intimation i.e., March 23, 2022 to the Stock Exchanges of the Board Meeting to consider the proposal of the Buyback.

4.3. The Buyback Price represents a premium of 17.68% over the average of Volume Weighted Average Price of the Equity Shares on the NSE for two months preceding the date of intimation i.e., March 23, 2022 to the Stock Exchanges of the Board Meeting to consider the proposal of the Buyback.

5. MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to buyback upto 42,50,000 (Forty-Two Lakh and Fifty Thousand) fully paid-up Equity Shares of face value of Rs.2/- (Rupees Two Only) each, which represents 1.89% of the existing total number of Equity Shares of the Company.

6. METHOD TO BE ADOPTED FOR THE BUYBACK

The method to be adopted for the purpose of Buy Back shall be the tender offer route through stock exchange mechanism as prescribed under the Buyback Regulations and circulars issued thereunder, including the "Mechanism for acquisition of shares through stock exchange" notified by SEBI Circulars or such other mechanism, for the Buy Back through tender offer route, as may be applicable.

7. DETAILS OF HOLDING AND TRANSACTIONS IN THE SHARES OF THE COMPANY

7.1. The aggregate shareholding of (i) Promoter and Promoter Group of the Company ("Promoter and Promoter Group") and persons in control, (ii) Directors of companies which are a part of the Promoter and Promoter Group and (iii) Directors and Key Managerial Personnel of the Company as on the date of the Board Meeting i.e., March 29, 2022, are as follows:

7.1.1. Aggregate shareholding of the Promoter and Promoter Group and persons who are in control as on the date of the Board Meeting i.e., March 29, 2022:

S. No.	Name of Shareholders	No. of Shares held	Percentage of Holding
1	Ms. Madhu Sudhan Bhageria	1,93,11,799	8.57
2	Ms. Anu Bhageria	58,19,000	2.58
3	Mr. Purushottam Bhageria	2,17,36,798	9.65
4	Ms. Shefali Bhageria	44,08,202	1.96
5	Mr. Madhav Bhageria	2,19,24,798	9.73
6	Ms. Gunjan Bhageria	48,75,202	2.16
7	Ms. Vrinda Bhageria	55,69,201	2.47
8	Mr. Yaduraj Bhageria	24,75,000	1.10
9	Mr. Vedansh Bhageria	39,00,000	1.73
10	Ms. Stuti Bhageria	20,80,000	0.92
11	Azimut Investments Ltd. #	1,86,50,000	8.28
12	SMC Yarns Pvt. Ltd. #	10,22,500	0.45
13	Nouvelle Securities Pvt. Ltd. #	1,26,05,901	5.60
14	Fabiola Farms & Dairy Products Pvt. Ltd. #	2,33,500	0.10
15	Janus Infrastructure Projects Private Limited	1,40,21,035	6.22
16	Fargo Estates Private Limited	82,00,000	3.64
Total		14,68,33,936	65.18

Out of their respective holdings, following number of Equity shares are under lock-in as under:

S. No.	Name of Shareholders	Number of Equity Shares locked-in upto 15.04.2022	Number of Equity Shares locked-in upto 15.10.2024
1	Ms. Shefali Bhageria	43,38,500	69,702
2	Ms. Gunjan Bhageria	47,03,474	1,71,728
3	Ms. Vrinda Bhageria	55,00,000	69,201
4	Azimut Investments Ltd.	1,73,43,082	19,93,918
5	Nouvelle Securities Pvt. Ltd.	1,26,05,901	19,93,918
Total		4,92,40,138	28,00,000

7.1.2. Aggregate shareholding of the Directors of such companies which are a part of the Promoter and Promoter Group, as on the date of the Board Meeting i.e., March 29, 2022:

S. No.	Name of Directors	No. of Shares held	Percentage of Holding
1	Mr. Madhu Sudhan Bhageria	1,93,11,799	8.57
2	Mr. Jitender Kumar	5,000	0.002
3	Mr. Bhola Dutt Bhatt	2,600	0.001

S. No.	Name of Directors	No. of Shares held	Percentage of Holding
1	Mr. Madhu Sudhan Bhageria	1,93,11,799	8.57
2	Mr. Charley Jacob	-	-

S. No.	Name of Directors	No. of Shares held	Percentage of Holding
1	Mr. Madhu Sudhan Bhageria	1,93,11,799	8.57
2	Mr. Purushottam Bhageria	2,17,36,798	9.65

S. No.	Name of Directors	No. of Shares held	Percentage of Holding
1	Mr. Madhav Bhageria	2,19,24,798	9.73
2	Ms. Hemlata Agrawal	1,10,000	0.05

S. No.	Name of Directors	No. of Shares held	Percentage of Holding
1	Mr. Jitender Kumar	5,000	0.002
2	Mr. Bhola Dutt Bhatt	2,600	0.001

S. No.	Name of Directors	No. of Shares held	Percentage of Holding
1	Mr. Purushottam Bhageria	2,17,36,798	9.65
2	Mr. Jitender Kumar	5,000	0.002

S. No.	Name of Shareholders	Designation	No. of Shares held	Percentage of Holding
1	Mr. Madhu Sudhan Bhageria	Chairman and Managing Director	1,93,11,799	8.57
2	Mr. Purushottam Bhageria	Joint Managing Director	2,17,36,798	9.65
3	Mr. Madhav Bhageria	Joint Managing Director & CFO	2,19,24,798	9.73
4	Mr. Ashok Chaudhary	Whole-time Director	2,50,000	0.11
5	Mr. Suraj Parkash Setia	Independent Director	-	Negligible
6	Mr. Swarup Chandra Panja	Independent Director	-	-
7	Mr. Bri Behari Tandon	Independent Director	-	-
8	Ms. Pallavi Joshi Bakhru	Independent Director	-	-
9	Mr. Raman Kumar Jha	Company Secretary	20,879	0.01

7.2. Aggregate shares purchased or sold by the Promoter and Promoter Group, persons in control, Directors of such companies which are a part of the Promoter and Promoter Group and Directors and Key Managerial Personnel of the Company during a period of six months preceding the date of the Board Meeting at which the Buyback was approved, i.e., March 29, 2022:

7.2.1. Aggregate of shares purchased or sold by the Promoter and Promoter Group and persons who are in control: Nil

7.2.2. Aggregate shares purchased or sold by the Directors of such companies which are part of the Promoter and Promoter Group:

S. No.	Name of the Promoter Group Company	Aggregate No. of shares purchased/sold	Nature of transaction	Maximum price per share (₹)	Date of transaction	Minimum price per share (₹)	Date of transaction
1	Mr. Bhola Dutt Bhatt	405	Sale	98.12	17-11-2021	93.08	26-11-2021
2	Mr. Jitender Kumar	1000	Sale	136.40	14-01-2022	123.17	12-10-2021

7.2.3. Aggregate shares purchased or sold by the Directors and Key Managerial Personnel of the Company:

S. No.	Name of Shareholders	Aggregate No. of shares purchased/sold	Nature of transaction	Maximum price per share (₹)	Date of transaction	Minimum price per share (₹)	Date of transaction
1	Mr. Raman Kumar Jha	10,621	Sale	102	21-12-2021	93.89	20-12-2021

8. INTENTION OF PROMOTER AND PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO PARTICIPATE IN BUYBACK

8.1. In terms of the Buyback Regulations, under the tender offer route, the Promoter and Promoter Group have an option to participate in the Buyback. In this regard, following persons belonging to the Promoter and Promoter Group and persons in control of the Company have expressed their intention to participate in the Buyback vide their letters dated March 25, 2022 and March 28, 2022 and may tender upto an aggregate maximum of 14,40,33,936 Equity Shares or such lower number of Equity Shares in accordance with the provisions of the Buyback Regulations. Please see below the maximum number of Equity Shares proposed to be tendered by each of the Promoter and Promoter Group as well as persons in control of the Company:

S. No.	Name of Shareholders	Maximum Number of Equity Shares Intended to be tendered
1	Mr. Madhu Sudhan Bhageria	1,93,11,799
2	Ms. Anu Bhageria	58,19,000
3	Mr. Purushottam Bhageria	2,17,36,798
4	Ms. Shefali Bhageria	43,38,500
5	Mr. Madhav Bhageria	2,19,24,798
6	Ms. Gunjan Bhageria	47,03,474
7	Ms. Vrinda Bhageria	55,00,000
8	Mr. Yaduraj Bhageria	24,75,000
9	Mr. Vedansh Bhageria	39,00,000
10	Ms. Stuti Bhageria	20,80,000
11	Mr. Azimut Investments Ltd.	1,73,43,082
12	SMC Yarns Pvt. Ltd.	10,22,500
13	Nouvelle Securities Pvt. Ltd.	1,14,18,450
14	Fabiola Farms & Dairy Products Pvt. Ltd.	2,33,500
15	Janus Infrastructure Projects Private Limited	1,40,21,035
16	Fargo Estates Private Limited	82,00,000
Total		14,40,33,936

Note: The above mentioned shares are excluding the equity shares under lock-in till October 15, 2024.

8.2. The Buyback will not result in any benefit to the Promoter and Promoter Group or any Directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company post Buyback.

8.3. The details of the date and price of acquisition of the Equity Shares of the Promoter and Promoter Group who intend to tender their shares are set-out below:

S. No.	Name of Shareholders	Maximum Number of Equity Shares Intended to be tendered
1	Mr. Madhu Sudhan Bhageria	1,93,11,799
2	Ms. Anu Bhageria	58,19,000
3	Mr. Purushottam Bhageria	2,17,36,798
4	Ms. Shefali Bhageria	43,38,500
5	Mr. Madhav Bhageria	2,19,24,798
6	Ms. Gunjan Bhageria	47,03,474
7	Ms. Vrinda Bhageria	55,00,000
8	Mr. Yaduraj Bhageria	24,75,000
9	Mr. Vedansh Bhageria	39,00,000
10	Ms. Stuti Bhageria	20,80,000
11	Mr. Azimut Investments Ltd.	1,73,43,082
12	SMC Yarns Pvt. Ltd.	10,22,500
13	Nouvelle Securities Pvt. Ltd.	1,14,18,450
14	Fabiola Farms & Dairy Products Pvt. Ltd.	2,33,500
15	Janus Infrastructure Projects Private Limited	1,40,21,035
16	Fargo Estates Private Limited	82,00,000
Total		14,40,33,936

Note: The above mentioned shares are excluding the equity shares under lock-in till October 15, 2024.

8.3.1. Mr. Madhu Sudhan Bhageria:

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Consideration (Rs.)
11.08.1990	Allotment	10	10	100
25.11.1992	Allotment	50,000	10	5,00,000
15.02.1993	Allotment	49,990	10	4,99,900
21.08.1996	Market Purchase	1,70,000	10	17,00,000
23.03.2002	Market Purchase	31,500	10	3,15,000
14.03.2002	Market Purchase	123,500	10	12,35,000
31.07.2002	Allotment	7,97,500	10	79,75,000
28.05.2009	Market Purchase	2,000	10	41,778
22.06.2009	Market Purchase	8,000	10	1,84,342
12.02.2014	Allotment	12,10,000	10	3,02,50,000
04.08.2014	Allotment	12,45,860	10	3,11,46,500
18.11.2017	Shares acquired from father's will	46,333	10	5,02,027
Total no. of shares before sub-division		37,54,693		
18.06.2018	After sub-division of face value	1,87,73,465	2	
25.09.2018	Shares acquired from father's will	5,38,334	2	11,14,444
Total		1,93,11,799		

8.3.2. Mr. Purushottam Bhageria

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Consideration (Rs.)
11.08.1990	Allotment	10	10	100
25.11.1992	Allotment	10,000	10	1,00,000
15.02.1993	Allotment	1,69,990	10	16,99,900
16.11.1993	Allotment	80,000	10	8,00,000
30.09.1997	Transfer	1,07,600	10	8,72,098
15.03.2002	Market Purchase	1,75,000	10	4,98,750
31.07.2002	Allotment	1,67,500	10	16,75,000
12.02.2014	Allotment	12,15,000	10	3,03,75,000
04.08.2014	Allotment	1,26,880	10	3,12,15,500
19.12.2014	Madhav Bhageria HUF-Dissolution Deed	10,45,000	10	3,87,81,475
18.11.2017	Shares acquired from father's will	46,333	10	3,07,027
	Total no. of shares before sub-division	42,77,293		
18.06.2018	After sub-division of face value	2,13,96,465	2	
25.09.2018	Shares acquired from father's will	5,38,343	2	11,14,453
		2,19,24,798		

8.3.4. Ms. Anu Bhageria

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Consideration (Rs.)
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Continue.... from previous page. **Filatex India Limited**

10.3. In forming an opinion for the above purposes, the Board has taken into account the liabilities as if the Company was being wound up under the provisions of the Companies Act, 2013 or the Insolvency and Bankruptcy Code, 2016 (including prospective and contingent liabilities).

11. **Report addressed to the Board of Directors by the Company's Auditors on the permissible capital payment and the opinion formed by Directors regarding insolvency:**
The text of the Report dated March 29, 2022 of **M/s Arun K Gupta & Associates**, Chartered Accountants (Firm Registration No. 000605NS) and **M/s R N Marwah & Co LLP**, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below:

Quote To
The Board of Directors
Filatex India Limited,
S. No 274, Demni Road, Dadra
Dadra & Nagar Haveli – 396193

Dear Sirs,
Subject: Report on Buyback of Equity Shares pursuant to the requirement of Schedule I to Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 (the "SEBI Buyback Regulations")

In connection with the proposed Buy-back of Equity Shares by Filatex India Limited ("the Company") which has been approved by the Board of Directors at its Meeting held on March 29, 2022 in pursuance of the provisions of Section 68 of the Companies Act, 2013 ("the Act") and the SEBI Buyback Regulations, as amended and based on the information and explanations given to us which were to the best of our knowledge and belief necessary for this purpose, we report that:

- We have inquired into the state of affairs of the Company in relation to its audited financial statements for the year ended **March 31, 2021** which were audited by us and approved by the Board of Directors of the Company at their meeting held on **April 22, 2021**.
- The amount of permissible capital payment (including premium) towards the proposed buyback of equity shares as computed in the table below is properly determined in accordance with Section 68 (2)(c) of the Act. The amounts of share capital and free reserves have been extracted from the audited financial statements of the Company for the year ended **March 31, 2021**.

Particulars	Amount (Rs. in lakhs)	Standalone* As on 31/03/2021
Paid-up Share Capital (22.08,18,000 Equity Shares of Rs. 2 each)	A	4,416.36
Free Reserves		
Retained Earnings excluding Revaluation Reserve		54,228.19
Securities Premium		9,913.47
General Reserves		418.85
Total Free Reserves as per Section 2(43) and Explanation II to Section 68 of Act	B	64,560.51
Total Paid up Share Capital & Free Reserves	A+B	68,976.87
Maximum Permissible amount for buyback with the Board Approval is 10% of the total paid up share capital and free reserves under Section 68 (2) of the Companies Act, 2013)		6,897.69

*Company is not required to prepare Consolidated Financial Statements as there are no subsidiary and associate companies as on **March 31, 2021**.

- The Board of Directors of the Company, in their meeting held on March 29, 2022 have formed their opinion as specified in clause (i) of Schedule I to the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended, on reasonable grounds, that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the Board meeting resolution.

This report has been issued at the request of the Company solely for use of the Company in relation to filing information with the Public Announcement as per requirements of Schedule I of SEBI (Buyback of Securities) Regulation, 2018 and in connection with the proposed buyback of equity shares of the Company in pursuance of the provisions of Sections 68 and other applicable provisions of the Companies Act, 2013 and the SEBI Buyback Regulations, as amended and may not be suitable for any other purpose. Any legal or financial liability on us due to our responsibility is limited up to the amount of fees paid to us.

For **R N MARWAH & Co LLP**
Chartered Accountants
Firm Registration No.:001211N/IN500019

SUNIL NARWAL
Partner
Membership No.:511190
UDIN: 22511190AFVQFH3807
Place: Gurugram
Date: 29-03-2022
Unquote

12. RECORD DATE AND SHAREHOLDER'S ENTITLEMENT

- As required under the Buyback Regulations, the Company has fixed **Friday, April 08, 2022** as the record date (the "**Record Date**") for the purpose of determining the entitlement and the names of the equity shareholders who are eligible to participate in the Buyback.

- The Equity Shares to be bought back as part of the Buyback are divided into two categories: i. Reserved category for small shareholders; and ii. General Category for all other shareholders.

- As defined in Regulation 2(i)(n) of the Buyback Regulations, a "**small shareholder**" is a shareholder who holds equity shares having market value, on the basis of closing price on the stock exchange having highest trading volume as on the Record Date, of not more than Rs. 2,00,000/- (Rupees Two Lakhs only).

- In accordance with Regulation 6 of the Buyback Regulations, 15% (Fifteen percent) of the number of Equity Shares which the Company proposes to buyback or such number of Equity Shares entitled as per the shareholding of small shareholders as on the Record Date, whichever is higher, shall be reserved for the small shareholders as part of this Buyback.

- On the basis of the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including small shareholders, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective shareholder on the Record Date and the ratio of the Buyback applicable in the category to which such shareholder belongs. The final number of Equity Shares that the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by an Eligible Shareholder.

- In accordance with Regulation 5(x) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the small shareholder category, the Company will club together the equity shares held by such shareholders with a common Permanent Account Number (PAN) for determining the category (small shareholder or general) and entitlement under the Buyback. In case of joint shareholding, the Company will club together the equity shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of physical shareholders, where the sequence of PANs is identical, the Company will club together the equity shares held in such cases. Similarly, in case of physical shareholders where PAN is not available, the Company will check the sequence of names of the joint holders and club together the equity shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/trusts, insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent (the "Registrar") as per the shareholder records received from the depositories.

- After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.

- The participation of Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders can choose to participate and get cash in lieu of shares to be accepted under the Buyback or they may choose not to participate. Eligible Shareholders may also accept a part of their entitlement. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of entitlement to tender Equity Shares in the Buyback.

- The maximum tender under the Buyback by any Eligible Shareholder cannot exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of Equity Shares held in that demat account.

- The Equity Shares tendered as per the entitlement by the Eligible Shareholder as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in the Buyback Regulations. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through Stock Exchange" notified under the SEBI Circulars. Eligible Shareholders will receive a letter of offer along with a tender/offor form indicating their respective entitlement for participating in the Buyback.

- Participation in the Buyback by shareholders will trigger tax on distributed income to shareholders (Buyback Tax) in India and such tax to be discharged by the Company. Any income received by Eligible Shareholders pursuant to the Buyback of shares will not be included in the total taxable income of such shareholders. The Buyback will also be chargeable to securities transaction tax and stamp duty in India. The shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.

- Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the letter of offer to be sent in due course to the Eligible Shareholders.

13. PROCESS AND METHODOLOGY FOR BUYBACK

- The Buyback is open to all Eligible Shareholders and beneficial owners of the Company i.e., the shareholders who on the Record date will be holding Equity Shares either in physical or dematerialized form on the Record Date.

- The shares of the Company are listed on both the exchanges i.e. NSE and BSE. The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circulars and following the procedure prescribed in the Companies Act and the Buyback Regulations, and as may be determined by the Board (including the Buyback Committee authorised to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.

- For implementation of the Buyback, the Company has appointed **SMC Global Securities Limited** as the registered broker to the Company (the "Company's Broker") to facilitate the process of tendering of Equity Shares through the stock exchange mechanism for the Buyback through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

SMC Global Securities Limited
11/6B, Shanti Chamber, Pusa Road, New Delhi – 110005, India
Contact Person: Mr. Nishant Agarwal
Telephone: +91-11-30111333 Ext: 7531
Email: nishant.ag@smcindiaonline.com
Website: www.smctradeonline.com
SEBI Registration No.: IN20001199438
Corporate Identity Number: L74899DL1994PLC063609

- The Company will request NSE to provide a separate acquisition window ("Acquisition Window") to facilitate placing of bid by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of platform will be as specified by National Stock Exchange of India Limited from time to time. In the event, the Shareholder Broker(s) of any Eligible Shareholder is not registered with NSE as a trading member/stockbroker, then that Eligible Shareholder can approach any NSE registered stockbroker and can register themselves by using quick client code (UCC) facility through the NSE registered stockholder (after submitting all details as may be required by such NSE registered stockbroker in compliance with applicable law).

- The Buyback from the eligible shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), Foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be, subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt/ provision by such Eligible Shareholders of such approvals, if any, to an extent necessary or required from concerned authorities including, but not limited to, approvals from Reserve Bank of India under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

- The reporting requirements for Non-Resident Shareholders under Reserve Bank of India, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the Seller Member through which the Equity Shareholder places the bid.

- Modification/cancellation of the orders and multiple bids from a single Eligible Shareholder will be allowed during the tendering period of the Buyback. Multiple bids made by single shareholder Eligible shareholder for selling the Equity Shares shall be clubbed and considered as "one" bid for the purposes of acceptance.

- The cumulative quantity tendered shall be made available on the website of NSE at www.nseindia.com, throughout the trading session and will be updated at specific intervals during the tendering period.

- The Company will not accept Equity Shares tendered for Buyback which under restraint order of the court for transfer/sale and/or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.

- During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock brokers ("Stock Brokers") during normal trading hours of the secondary market. Stock Brokers can enter orders for demat shares as well as physical shares.

13.1 Procedure to be followed by Eligible Shareholders holding Equity Shares in the dematerialized form:

- Eligible Shareholders who desire to tender their Equity Shares in electronic form under the Buyback would have to do so through their respective Stock Broker by indicating the details of Equity Shares they intend to tender under the Buyback.
- The Stock Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of the Stock Exchange.

- The lien shall be marked by the Seller Member in the demat account of the Shareholders for the shares tendered in the tender offer. Details of Shares marked as lien in the demat account of the Shareholder shall be provided by the Depositories to Clearing Corporation.

- In case, the Shareholders Demat Account is held with one Depository and Clearing Member pool and Clearing Corporation Accounts held with other Depository, shares shall be blocked in the shareholders demat account at source depository during the tendering period. Inter Depository Tender Offer ("IDT") instructions shall be initiated by the shareholders at source depository to Clearing Member/Clearing Corporation account at target depository. Source Depository shall block the shareholder's securities (i.e., transfer from free balance to blocked balance) and sends IDT message to target Depository for confirming creation of lien. Details of shares blocked in the shareholders demat account shall be provided by the target Depository to the Clearing Corporation.

- For Custodian Participant orders, from demat Equity Shares early pay-in is mandatory prior to confirmation of order by custodian participant. The custodian participant shall either confirm or reject the orders not later than the closing of trading hours on the last day of tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participants orders, order modification shall revoke the custodian participant confirmation and the revised order shall be sent to the custodian participant again for confirmation.
- Upon placing the bid, the Stock Broker shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID, number of Equity Shares tendered, etc.
- It is clarified that in case of dematerialized Equity Shares, non-receipt of the completed tender form and other documents, but if the lien is marked successfully in the depository system and a valid bid in the exchange bidding system, the bid for buyback shall be deemed to have been accepted.

13.12 Procedure to be followed by Eligible Shareholders holding Equity Shares in the physical form:

In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in Buyback offer/open offer/exit offer/delisting" dated February 20, 2020, and SEBI Circular No. SEBI/HO/CFD/CMD1/ICRP/R/2020/144 dated July 31, 2020, Eligible Shareholders holding Equity Shares in physical form can participate in the Buyback. The procedure is as below:

- Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach the Stock Broker along with the complete set of documents for verification procedures to be carried out including the (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferor (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iii) self-attested copy of the shareholder's PAN Card, and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhaar Card, Voter Identity Card or Passport.
- Based on these documents, the Stock Broker shall place the bid on behalf of the Eligible Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Buyback using the Acquisition Window of the Stock Exchanges. Upon placing the bid, the Stock Broker shall provide a TRS generated by the Stock Exchanges' bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like folio number, certificate number, distinctive number, number of Equity Shares tendered, etc.

- The Stock Broker has to deliver the original share certificate(s) and documents (as mentioned above) along with the TRS either by registered post or courier or hand delivery to the Registrar (at the address mentioned at paragraph 14 below or the collection centres of the Registrar details of which will be included in the Letter of Offer) within 2 (two) days of closure of the Tendering Period. The envelope should be super-scribed as "**FLI Buyback Offer 2022**". One copy of the TRS will be retained by the Registrar and it will provide acknowledgement of the same to the Stock Broker/Eligible Shareholder.

- Eligible Shareholder holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the Stock Exchanges shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, it will be treated as 'confirmed bids'.

- Modification/cancellation of orders will be allowed during the tendering period of the Buyback.

- The cumulative quantity of Equity Shares tendered under the Buyback shall be made available on the website of the NSE at www.nseindia.com, throughout the trading session and will be updated at specific intervals during the tendering period.

13.15. Method of Settlement:

- Upon finalization of the basis of acceptance as per Buyback Regulations:
 - The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.
 - The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. The settlement of the fund obligation for Demat Shares shall be affected as per the SEBI circulars and as prescribed by NSE and Clearing Corporation from time to time. For Equity Shares accepted under Buyback, the Clearing Corporation will make direct funds payout to the respective Shareholders. If the respective shareholder's bank account details are not available or if the fund transfers instruction is rejected by RBI/Bank, due to any reason, then such funds will be transferred to the concerned seller broker settlement bank account on onward transfer to such respective Shareholders.
 - In case of Eligible Shareholder where there are specific RBI and other regulatory requirements pertaining to funds pay-out, which do not opt to settle through custodians, the funds pay-out would be given to their respective Seller broker settlement bank account for onward transfer to the Eligible Shareholders. For this purpose, the client type details would be collected from the Registrar to the Buyback.
 - Details in respect of Shareholder's entitlement for tender offer process will be provided to the Clearing Corporation by the Company or the Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.
 - In the case of Inter-depository, Clearing Corporation will cancel the excess or unaccepted shares in the Target Depository. Source Depository will not be able to release the lien without a release of IDT message from Target Depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with Bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source depository will cancel/release excess or unaccepted block shares in the demat account of shareholder. Post completion of tendering period and receiving the requisite details viz. Demat account details and bid accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from the shareholder's demat account and credit it to Clearing Corporation settlement account in the target depository on settlement date.
 - Any excess physical Equity Shares pursuant to proportionate acceptance/rejection will be returned back to the Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue a new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buyback by Equity Shareholders holding Equity Shares in the physical form.
 - The Equity Shares bought back in demat form would be transferred directly to the special demat account of the Company opened for the Buyback ("Company Demat Account").
 - Eligible Shareholders who intend to participate in the Buyback should consult their respective Stock Broker for any cost, applicable taxes, charges and expenses (including brokerage, securities transaction tax and stamp duty) etc., that may be levied including by the Stock Broker upon the Eligible Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage, securities transaction tax and stamp duty) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage, securities transaction tax and stamp duty) incurred solely by the Eligible Shareholders.
 - The Seller broker would issue a contract note & pay consideration for the Equity Shares accepted under the Buyback and will unblock the excess unaccepted Equity Shares. Company Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
 - In case of certain shareholders viz., NRIs, non-residents, etc. (where there are any specific regulatory requirements pertaining to fund payout including those prescribed by RBI) who do not opt to settle through custodians, the funds pay-out would be given to their respective Shareholder brokers settlement accounts for releasing the same to such shareholder's account.
 - The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

14. COMPLIANCE OFFICER

Investors may contact the Company Secretary of the Company for any clarifications or to address their grievances, if any, during office hours i.e., from 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address:

Mr. Raman Kumar Jha
Company Secretary & Compliance Officer
Filatex India Limited
Bhageria House 43, Community Centre, New Friends Colony, New Delhi – 110025
Phone: 011-26312503, 26848633/44. **Fax:** 011-26849915
E-mail: secretarial@filatex.com

15. REGISTRAR TO THE BUYBACK/INVESTOR SERVICE CENTRE

In case of any queries, shareholders may also contact the Registrar to the Buyback or the Investor Relations team of the Company, during office hours i.e., from 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address:

Registrar to the Buyback
MCS Share Transfer Agent Limited
Address: F-65, Okhla Industrial Area Phase-I, New Delhi-110020
Contact Person: Mr. Amarjit
Phone: 011-41406148, Fax: 011-41709881
Email: admin@mcsregistrars.com
SEBI Registration No.: INR000004108
Corporate Identity Number: U67120WB2011PLC165872

16. MANAGER TO THE BUYBACK

Corporate Professionals Capital Private Limited
D-28, South Extension Part-1, New Delhi-110049, India
Phone: 011-40622230/40622251/40622209
Email: mb@indiapc.com **Website:** www.corporateprofessionals.com
Investor grievance e-mail: mb@indiapc.com

Contact person: Ms. Anjali Aggarwal,
SEBI Registration No.: INM00011435
CIN: U74890DL2009PTC104508
DIRECTOR'S RESPONSIBILITY
As per Regulation 24(a) of the Buyback Regulations, the Board accepts responsibility for the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Filatex India Limited		
Sd/- Madhu Sudhan Bhageria Chairman & Managing Director (DIN: 00021934)	Sd/- Madhu Bhageria Joint Managing Director & CFO (DIN: 00021953)	Sd/- Raman Kumar Jha Company Secretary & Compliance Officer (Membership No. F0886)

Date: **March 29, 2022**
Place: **New Delhi**



भारतीय खाद्य निगम
FOOD CORPORATION OF INDIA
मुद्रा, मुंबई-400051
निधि विभाग

अल्पावधि ऋण हेतु आमंत्रण का प्रस्ताव

भारतीय खाद्य निगम द्वारा 3 माह की समयावधि हेतु अनुसूचित बैंकों से अल्पावधि ऋण के माध्यम से रु. 30,000 करोड़ की राशि उधार लेने हेतु विचार किया जा रहा है। अधिक जानकारी के लिए <https://eprocure.gov.in/eprocure/app/> और <http://fci.gov.in/tender.php> देखें। प्रस्ताव जमा करने की अंतिम तिथि 20.04.2022 को प्रातः 11:00 बजे तक है।

महाप्रबंधक (निधि)
टेली. नं.- 011-43527407
राष्ट्र के खाद्य सुरक्षा प्रद्वी



ऐ आई इंजीनियरिंग सर्विसेस लिमिटेड
(एअर इंडिया लिमिटेड की पूर्व सहायक कंपनी)

निविदा आमंत्रण सूचना

एआई इंजीनियरिंग सर्विसेस लिमिटेड 2 वर्ष (+ 1 साल) की अवधि वाली निम्नलिखित निविदा के लिए कोलियां आमंत्रित करता है

निविदा संदर्भ	एआईईएसएल/निविदा/एईमी गैर-एईमी/2021/01-आर1 दिनांक 20.03.22
निविदा विवरण	मुंबई में मैनपावर सर्विसेस का प्रावधान
लगभग आवश्यकता	115 लोग (ई-आई-51, गैर-एईमी-64)
अंतिम तिथि	13-04-2022
ईएमडी	एईपी-5,64,000/- गैर-एईमी 6,50,000/-
प्री-बिड मीटिंग की तारीख	29-03-2022

निविदा दस्तावेजों से संबंधित अधिक जानकारी के लिए, हमारी वेबसाइट देखें: <http://www.aiesl.in>



उत्तर प्रदेश सहकारी चीनी मिल्स संघ लिमिटेड
Tel. No. : (0522) 2200183, (0522) 2612949, PEX : (0522) 2201856, 2615722, 2612849
Fax : (0522) 2627994, Website : www.upsugarfed.org, E-mail : upsugarfed@yahoo.co.in

Ref. No. : UPSUGARFED/7928(GM/AT)/Proj/36A Dated : 30/03/2022

ई-टेंडर नोटिस

उ.प्र. के सहकारी क्षेत्र में स्थित अजयपुराहर, ननोला, सम्पूर्णनगर, नानपारा, स्नेहरोड एवं सचिवीय आसन्नियों को वित्तीय वर्ष 2022-23 एवं 2023-24 के दौरान तकनीकी संचालन आउटसोर्सिंग से कराने हेतु पार्टी का चयन करने के लिए अनुभवी निविदादाताओं से ई-निविदाएं आमंत्रित की जाती हैं। ई-निविदा की विस्तृत नियम व शर्त ई-टेंडर पोर्टल <https://etender.up.nic.in> एवं संघ की वेब साइट www.upsugarfed.org पर दिनांक 16.03.2022 से उपलब्ध रहेंगे। तकनीकी व वित्तीय बिड का कार्यक्रम निम्नवत है :-

ई-निविदा चयनित करने की अंतिम तिथि व समय	ई-निविदा की तकनीकी बिड खुलने की तिथि व समय	ई-निविदा की वित्तीय बिड खुलने की तिथि व समय
07.04.2022 6:55 PM	08.04.2022 11:00 AM	08.04.2022 3:00 PM

प्रत्यक्ष निदेशक संघ को एक अथवा सारस निविदाओं को बिना कारण बताये निरस्त करने का अधिकार सुरक्षित रहेगा।
घरोहर खनराशि ई.एम.डी. - रु. 10.00 लाख प्रति आसन्न
ई-निविदा प्रपत्र शुल्क-रु. 10000.00 + 18 प्र.श. जी.एस.टी. (नान रिफ़न्डेबल)

नोट : जिन निविदादाताओं ने दिनांक 21.12.2021, 18.01.2022, 15.03.2022 एवं 25.03.2022 की ई-निविदा में भाग लिया था, उनकी तकनीकी बिड 21.12.2021, 18.01.2022, 15.03.2022 एवं 25.03.2022 की ई-निविदा में जमा घरोहर राशि इस ई-निविदा हेतु मान्य होगी।
ई-निविदा प्रपत्र शुल्क हेतु रु. 10000.00-18 प्र.श. जी.एस.टी. (नान रिफ़न्डेबल)
निविदादाताओं को पृथक से जमा करना होगा। प्रबन्धक निदेशक



सेन्ट बैंक होम फायनेन्स लिमिटेड
Cent Bank Home Finance Limited
Corporate Office, Central Bank of India Building,
Fort, Mumbai-400023

सोल्जुन बैंक ऑफ इंडिया की अनुसंधान

REQUEST FOR PROPOSAL
For Engagement of Agency for Supply of Manpower

Proposals are invited from companies/agencies for the purpose of selection of Manpower agency. Details and RFP documents can be obtained from our website www.cbhfi.com and <https://procurement.abcpocure.com/EPROC> Last date for submission of proposal 16/04/2022 by 5:00 pm.

GM CBHFL reserve the right to accept or reject any proposal or all the offers without assigning any reason. Further addendum and corrigendum, if any will be published on website only and not in news paper.

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF UNIVERSUS PHOTO IMAGINGS LIMITED
(CIN: L22222UP2011PLC103611)

Registered Office: 19th km, Hapur, Bulandshahr road, PO GulaothiBulandshahr, Uttarpradesh - 245408, India
Tel No.: 011-40322100 **Website:** www.universusphotoimaging.com,
Email: cs_uphoto@universusphotoimaging.com
Contact Person : Mr. Suresh Kumar, Company Secretary

This post offer public announcement (the "**Post Offer PA**") is being issued by Corporate Professionals Capital Private Limited ("Manager" or "Manager to the Offer") for and on behalf of the **Consolidated Photo & Finvest Limited, member of promoter and promoter group along with other members of promoter group of Universus Photo Imaging Limited, (the "Acquirer(s)")** to the Public Shareholders as defined under Regulation 2(i)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended, ("SEBI Delisting Regulations") (as defined below) ("Public Shareholders") of **Universus Photo Imaging Limited (the "Company")** in respect of the acquisition of the fully paid up equity shares of the company with a face value Rs. 10 each ("Equity Shares") that are held by the Public Shareholders and consequent voluntary delisting of the equity shares of the Company from BSE Limited and National Stock Exchange of India Limited ("**Stock Exchange**") pursuant to Regulation 17(4) and other applicable provisions of SEBI Delisting Regulations ("Delisting Offer"). This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement published on March 11, 2022 (the "**Detailed Public Announcement**" or "**DPA**") in Business Standard - English and Hindi (all editions) and Pratakhla - Marathi (Mumbai edition), the **Letter of Offer** dated March 14, 2022, (the "**LOF**") and the corrigendum to the Detailed Public Announcement and Letter of Offer published on March 16, 2022 (the "**Corrigendum**").

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Acquirer, issued Detailed Public Announcement to acquire up to 27,86,333 ("**Offer Shares**") representing 24.45% of the total issued share capital of the Company from the Public Shareholders pursuant