

# POST OFFER ADVERTISEMENT

## Swaraj Automotives Limited ("SAL" or "Target Company")

Registered Office: Phase-IV, S.A.S. Nagar, Distt. Mohali, Punjab - 160055;

Tel No.: 0172-2271620-28, and Fax: 0172-2272731;

Open Offer for acquisition of 619,058 Equity Shares from shareholders of the Target Company by  
M/s. b4S Solutions Private Limited ("Acquirer")

This Post Offer Advertisement is being issued by **Corporate Professionals Capital Private Limited**, on behalf of **M/s. b4S Solutions Private Limited ("Acquirer")** in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on October 26, 2015 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Mahanayak (Marathi) (Mumbai) and Desh Sewak (Punjabi) (Chandigarh).

1.	<b>Name of the Target Company</b>	M/s. Swaraj Automotives Limited			
2.	<b>Name of the Acquirer</b>	M/s. b4S Solutions Private Limited ("Acquirer")			
3.	<b>Name of the Manager to the Offer</b>	M/s. Corporate Professionals Capital Private Limited			
4.	<b>Name of the Registrar to the Offer</b>	M/s. Beetal Financial and Computer Services Private Limited			
5.	<b>Offer Details</b>				
a.	<b>Date of Opening of the Offer</b>	January 12, 2016, Tuesday			
b.	<b>Date of Closure of the Offer</b>	January 25, 2016, Monday			
6.	<b>Date of Payment of Consideration</b>	February 01, 2016, Monday			
7.	<b>Details of Acquisition</b>				
Sl. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price	Rs. 145.50/- per equity share		Rs. 145.50/- per equity share	
7.2	Aggregate number of shares tendered	619,058 Equity Shares		338,125 Equity Shares	
7.3	Aggregate number of shares accepted	619,058 Equity Shares		338,075 Equity Shares	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 90,072,939/-		Rs. 49,189,913/-	
7.5	Shareholding of the Acquirer before Agreements/ Public Announcement (No. & %)	Nil		Nil	
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	1,706,925 Equity Shares (71.19%)		1,706,925 Equity Shares (71.19%)	
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	619,058 Equity Shares (25.82%)		338,075 Equity Shares (14.10%)	
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil		71,730 Equity Shares Rs. 145.50 2.99%	
7.9	Post offer share holding of Acquirer • Number • % of Fully Diluted Equity Share Capital	2,325,983 Equity Shares (97.01%)		2,116,730 Equity Shares (88.28%)	
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	<b>Pre offer</b>	<b>Post offer</b>	<b>Pre offer</b>	<b>Post offer</b>
		619,058	Nil	619,058	280,983
		25.82	N.A.	25.82	11.72

**Note:**

The Acquirer accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at [www.sebi.gov.in](http://www.sebi.gov.in); BSE website at [www.bseindia.com](http://www.bseindia.com), website of Manager to the Offer [www.corporateprofessionals.com](http://www.corporateprofessionals.com) and at the Registered Office of the Target Company i.e. Phase-IV, S.A.S. Nagar, Distt. Mohali, Punjab - 160055;

Issued by Manager to the Offer



**Corporate Professionals**

WHERE EXCELLENCE IS LAW

**CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED**

D-28, South Extn., Part 1, New Delhi - 110 049

Contact Person: Mr. Manoj Kumar | Ms. Ruchika Sharma  
Ph.: 91-11-40622228/91-11-40622248, | Fax: 91-11-40622201

Email: [manoj@indiacp.com](mailto:manoj@indiacp.com) | [ruchika.sharma@indiacp.com](mailto:ruchika.sharma@indiacp.com)

SEBI Regn. No: INM000011435

On behalf of Acquirer

**b4S Solutions Private Limited**

Place: New Delhi

Date: February 08, 2016