



UTTAM SUGAR MILLS LIMITED

Registered Office: Village Libberheri, Roorkee, District Haridwar - 247 667 (Uttarakhand)
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Corporate Office: A - 2E, III Floor, CMA Tower, Sector - 24, Noida - 201 301
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Contact Person: Mr. G Ramarathnam, Chief - Legal and Corporate Affairs & Company Secretary & Compliance Officer
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NOTICE TO EQUITY SHAREHOLDERS

ISSUE OF 1,23,69,120 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PREMIUM OF RS. 12/- PER EQUITY SHARE (I.E. AT AN ISSUE PRICE OF RS. 22/- PER EQUITY SHARE) AGGREGATING TO AN AMOUNT OF RS. 27,21,20,640/- TO THE EXISTING EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 12 EQUITY SHARES FOR EVERY 25 EQUITY SHARES HELD BY THE SHAREHOLDERS ON THE BOOK CLOSURE DATE, I.E., SEPTEMBER 7, 2012. THE ISSUE PRICE OF EQUITY SHARES IS 2.2 TIMES OF THE FACE VALUE OF RS. 10/- PER EQUITY SHARE.

RIGHTS ISSUE PERIOD EXTENDED

ISSUE CLOSING DATE (OLD)	ISSUE CLOSING DATE (NEW)
Thursday, October 04, 2012	Friday, October 19, 2012

ASBA*

Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

This is to inform to the shareholders of the Company that the Date of Closure of the Rights Issue, which opened on September 20, 2012 and scheduled to close on October 04, 2012, has now been extended by Rights Issue Committee from October 04, 2012 to October 19, 2012, based on request from shareholders.

Accordingly, the Last date for submission of the duly filled in CAF (alongwith amount payable on application) is October 19, 2012. Shareholders of the Company who are entitled to apply for Rights Issue of Company and to whom CAF and Abridged Letter of Offer has been dispatched, are requested to take note of the Issue Closure date as October 19, 2012. Except the date of Closure of Rights Issue as mentioned above, there is no change in the CAF/Abridged Letter of Offer/Letter of Offer dated August 28, 2012.

For Uttam Sugar Mills Limited
Sd/-

Place : Noida
Date : October 01, 2012

G. Ramarathnam
Chief - Legal and Corporate Affairs & Company Secretary & Compliance Officer

10cm x 16cm