(=) Talbros
AXLES

	DERS OF THE	COMPANY	AND RENOUNCEE	S ONLY		Talbros	Registered	I Office: Plot No. 74-75, Se Tel: +91 129 4284300	NEERING LIMITED ctor-6, Faridabad-121006, Haryana, India. Fax No: +91 129 4061541 naging Director and Compliance Officer,				ı	SSUE OPENS LAST DATE FO	R REQUES	т	January 31, 2014 February 14, 2014
	ENT IS OF VA	LUE AND IS , if requir	NEGOTIABLE.		TO AN AMOUN	NT OF RS. 49,636,928T	O THE EXISTING EQUITY	SHAREHOLDERS ON R	PREMIUM OF RS. 34 PER EQUITY SHAR GHTS BASIS IN THE RATIO OF 8 (EIGH PRICE OF EQUITY SHARES IS 4.4 TIME:	T] EQUITY SHARE F	OR EVERY 10 [TE	EN] EQUITY SHARES		SSUE CLOSE	S ON		March 01, 2014
PART 'A' - FORM OF APPLICATION BY EQUITY SHAREHO (For acceptance of Rights entitlement and application for additional Equity Shar [Note: The Abridged Letter of Offer and CAF shall be dispatched to Non-Resident eligible Equity Shareholders at their Indian address only.] FOLIO/DP ID/CLIENT ID NO.				LDERS	ciation)	FOR BANK'S USE ONL BANK'S SERIAL NO. NK'S STAMP & DATE OF R REGISTRAR'S SERIAL N	RECEIPT	PART 'B'-FORM OF RI The Board of Directors, TALBROS ENGINEERING LTD. Plot No. 74-75, Sector-6, Faridabad-12 Dear Sirs, Pursuant to your Letter of Offer, same and signing PART C below I/We have not made any applica	ENUNCIATIO 1006, Haryana, India Jated January 13, 201 with respect to such f	N 4, Monday, I/We h Equity Shares [For	Date: DD ereby renounce my/or m of Application by Re	enouncee(s)]	IN FI	GURES	1	JNCED [BLOCK VII] I WORDS Derson(s) accepting the	
The Board of Directors, ALBROS ENGINEERING LTD. Jot No. 74-75, Sector-6, Faridabad-12	21006 Harvan	a India			Date:// DD MM	2014 APP FOLIO	UNT PAYABLE PER EQUIT ON APPLICATION RS. 4 Jes / Drafts should be drawn "TEL - RIGHTS ISSUE", "TEL - RIGHTS ISSUE N LICANTS SHOULD MENTIC NO. / DP ID & CLIENT ID AI E REVERSE OF THE CHEC	IA/- in favour of or IR" ON THEIR ND CAF NO.	Sole/First Applicant [Signature(s) should be in the same se [In case of joint holders, all the holders (in case any of the applicants is dead, PART 'C' -FORM OF A The Board of Directors, TALBROS ENGINEERING LTD. Plot No. 74-75, Sector-6, Faridabad-12	should sign in the san please write the words PPLICATION	ne order and as pe s DECEASED in th	er specimen recorded ne space provided for	tory] with the Company/ De signing and attach a ne	otarized copy of the	death certificate	(S) ONLY	application.)
Nor Nor 74-75, Sectore, Faindauder 2 Pear Sirs, I/We hereby accept and apply for to the Letter of Offer dated Janu basis. I/We also apply for additional Equ Shares or whatever lesser numb Abridged Letter of Offer / Letter - I/We enclose the amount specifie application on the total number of I/We agree to accept the Equity SI conditions of the said Letter of O Companies Act, 2013, as may be and the Equity Share to be issue I/We undertake that I/We will sign my/our part to enable me/us to ba application may be accepted. I/We notifications and regulations relating	r allotment of th ary 13, 2014, 1 iity Shares indic er of Equity Sh of Offer. d in BLOCK VI flequity Shares hares allotted to ffer, this CAF a applicable, the d or credited in all such other e registered as also agree to a	he Equity Sha Monday offeri cated in BLOC nares as may below at the specified in 1 o me/us and to and subject to Memorandur this regard. documents ar the holder(s)	ng the Equity Shares t IK IV below and agree be allotted by the Cou- rate of Rs. 44/- per Ec SLOCK V below. bold such Equity Shara the provisions of the n and Articles of Assoc did o all other such act of the Equity Shares in res subject to laws, as	to me/us on Rights to accept these Equity mpany in terms of the quity Share payable on res upon the terms and Companies Act, 1956/ ciation of the Company ts, if any, necessary on n respect of which this applicable, guidelines,	section 269SS of We confirm that Please tick (P) which I am / We are In Shares as nomin foreign company I am / We are N Account maintain Account maintain Account maintain I am/We are Nu payments by de by Indian Rupee on a Non-Reside Rupee draft pur New Delhi or MU	emnly declare that I am/we of the income-Tax Act, 196 I UWe are not "U.S. Person never is applicable. ndian National(s) resident nee(s) of any Person(s) wi y or a foreign controlled cr Ion Resident Indian who I need in New Delhi or Mumba ned elsewhere in India hu on-Resident Indian(s)/Per mand draft/cheque payabl drafts purchased from abr ent External Account (NRE chased by debit to NRE/F, mbai as the case may be	are not applying for the Equity if. * or not applying for these share in India and that I am/we are to is/are resident outside India papany. ave made payments by way ou i as the case may be or Rupeei t payable at New Delhi or Munsaior I oad & payable in New Delhi or I or FCNR Account maintained elsev	y Shares in contravention of es on behalf of "U.S. Person" not applying for the Equity or Foreign National(s) or a of a cheque drawn on NRO Draft purchased out of NRO mbai as the case may be. ng abroad and have made funds remitted from abroad Mumbai or by cheque / draft t in New Delhi or Mumbai or where in India & payable in	Dear Sirs, NUMBER OF EQUITY SHARES ACCEPTED OUT OF BLOCK VII ABOVE (BLOCK VIII) - In terms of your Letter of Offer dat ciation signed by the above menti indicated in Block X above. In respec XI being the amount payable on a I/We also apply for additional Share(s) or whatew	NUMBER OF EQUITY SHA FOR [B] ad January 13, 2014, M oned shareholder(s), I/V to these "Equity Shares oplication. s) indicated in BLOCK IX r lesser number of Shar	Ve apply for allotme ", I/ We enclose the a above (included in B	I to the Form of Renun- ent of Equity shares as mount specified in Block lock X above) and agree	I am / We are In as nominee(s) o company or a fo I am / We are No maintained in No	(Rs. in Fi chever is applicable dian National(s) resid of any person(s) wh oreign controlled com on Resident Indian wi ew Delhi or Mumbai	[BLOCK XI ([I jures) ent in India and th is/are resident of pany. o have made pay s the case may b	ALOCK X] x RS.	/- PER EQUITY SHARE 44)]` [Rs. in Words) t applying for the Equity Shares oreign National(s) or a foreign cheque drawn on NRO Account purchased out of NRO Account
SEBI/ Government of India/RBI a NUMBER OF EQUITY SHARES HELD ON RECORD DATE [BLOCK I] Note : All applicants who are QIBs. Contact Details of Sole / First Joint IN CASE OF POSTAL APPLICATION V	and/or other au NUMBER OF SHARES OI [BLOC or applying fo t Applicant WHERE PAYME	thorities. = EQUITY FFERED K II] r an amount Ph	NUMBER OF EQU SHARES ACCEP [BLOCK III] exceeding Rs. 2,00,0 one/Mobile No	UITY NUMBER TED EQUITY SHA [B 000 shall mandatorily	OF ADDITIONAL ARES APPLIED FOR BLOCK IV]	Email Address:	D FOR @RS. 44/- PER K III + IV) BLOCK VI = I	MOUNT PAYABLE REQUITY SHARE BLOCK V x Rs. 44/-]	 Abridged Letter of Offer / Letter of Offer / Letter of Offer / Letter of Companies Act, 2013, as may be ap and the Equity Shares to be issued Register of Members. IWe undertake that I/we will sign may or ap to enable me/us to be i application may be accepted. IWe also agree to accept the share relating to the issue of capital and list RBI and/or other authorities. IWe confirm that I/We are not "U.S 	res" allotted to me/us an f Offer and subject to th olicable, the Memoranduu in this regard. I/We aut all such other documents egistered as the holders s subject to laws, applica ng of securities issued fm. I am/We are not applyind tot, 1961. Person" or not applying	he provisions of the m and Articles of Ass thorise you to place s and do all such ac of the Equity Shares able guidelines, notif m time to time by SE ng for the Equity Sha for these shares on	Companies Act, 1956/ ociation of the Company my/our name(s) on the tts, if any, necessary on s in respect of which this ications and regulations BI/Government of India/ ares in contravention of behalf of "U.S. Person"	Lam/We are Not by demand draft drafts purchased External Accound by debit to NRE case may be. We are Foreign Resident Rupee Please note that : Any Resident Indian(s) sha FEMA, if applicable a renouncee(s) of non-maccompanied by the a	V cheque payable at I d from abroad & port CNR Ac /FCNR account main Institutional Investor e Deposit account v renunciation from Re holder(s) to other No all be subject to the nd the said permiss esident shareholders	erson(s) of Indiar ew Delhi or Muml ple in New Delhi o ount maintained i ained elsewhere i s) registered with sident Indian Shau- Resident Indian(anouncer(s)/renou n should be atta shall be subject	Origin residing al ai or funds remitti r Mumbai or by CJ New Delhi or Min n India & payable SEBI and have r eholder(s) to Non s) or from Non-Rr nicees(s) obtaini ched to the CAF to approval of RE	proad and have made payments ed from abroad by Indian Rupee heque / draft no a Non-Resident umbai or Rupee draft purchased in New Delhi or Mumbai as the remitted fund from special Non- Resident Indian(s) or from Non- sident Indian Shareholder(s) to g the approval from RBI under Allotment of Equity Shares to u nder FEMA. Application not
Gross Amount Payable (As In Bloc LESS : Demand Draft And Postal (Net Amount Paid (In Figures) (IN WORDS) I CHOOSE TO APPLY THROUGH THE SELF CERTIFIED SYNDICATE BANK (Charges	s	Hs Rs RS		No Please (✓) Type o □ NRE FCN			Bank Draft/ Cheque . Drawn on (Bank Name) 		s	Rs Rs Rs		Amount paid Rs Cheque/ Bank Draft	No	s (in words) Date	1 /2	by 014. Drawn on (Bank Name)
TOTAL AMOUNT TO BE BLOCKED: ((Rs. In words) I undertake that I am eligible for ASB/	A Application as	CK VI): (Rs. Ir s per terms m	entioned in Abridged L		Sole/First Applicar Second Joint Appl	nt	ease refer instruction No. 4)						Sole/First Joint App Second Joint Applic Third Joint Applicar	cant			
I authorise the SCSB to block the amo For refund order, if any, details of S Type of account* SAVINGS/CURRENT (For Residents) NRE/FCNR/NRO/Other (For Non-Res	Sole/First Appl	Signature icant (Please	of Equity Shareholde	5) *strike off whichever	Third Joint Applica is not applicable. Bank and Branch Addre		Refund through RTGS : IFSC Code of the Branch :_		Fa Second Joint Applicant	III Name ther's/Husband's Nam III Name		OUNCEE(S) IN BLO			Age Age		SIGNATURE(S)
Details of Nominee : Name Address: If minor, Date of Birth Name of the Guardian (Please Refer Instruction No. 24)						Electronic		Total	Third Joint Applicant Fit Sole/First Applicant Address If minor, Please enter guardian detail Contact Details of Sole / First Join REQUEST FOR SHARES IN ELECTROP	t Applicant	Phone/Mobile	-	Tel No.		Age Address:		Pin
REQUEST FOR SHARES IN ELECTRO Electronic) account are as given below: Pepository Name (please tick (✓) one) Pepository Participant (DP)Name P)P- ID No. Beneficiary Account Number NSDL Beneficiary Account Number CDSL Sole/First Applicant IOTE: (1) Complete this form if you wish to agricumstances stated in instruction for filling up istake in your entitlement, please intimate the e Abridged Letter of Offer (Letter of Offer Cleater of Offer Cleater of Offer)	(Please tick or NSDL NSDL I [Sig pOPly as an Equity ' pCAF in this CAF he Registrar to the	N gnature(s) s Shareholder (2) overleaf. (4) Pl Issue so that th	CDSL	me order as per spe Second Joint Applicar u wish to renounce or apply Shares registered in your:	I/We underst above would Shares canno Certificate(s) the Beneficiar lot for Company issues physic cimen registered with for split form. (3) Do not us name and your entitlement o entry in the Register of Men	and that: i) in case of allotmen get credited to the extent of allo to be credited to my/our Benefin and; iii) the names of applican y Account details with the abou ny S Equity Shares in Electronic al certificate, only one consolic th the Company/ Depco the the Company/ Shares of the number of Equity Shares nbers on the Record date i.e. J	tol Equity Shares to me/us, my/our B ted shares; ii) in case of allotment of iany Account for any reasons whats is in this application are not identical e mentioned DP, only physical certifu Mode is one share. However, for whi- lated certificate will be issued for the sistery] Third Joint Applicant upon receiving the Spill Forms from as indicated in BLOCK (I) and (II) re anuary 24, 2014. (5) Please read th	Beneficiary Account as mentioned If Equity Shares to me/us, if Equity soever, I/we will be given Physical and also in the same order as with icates will be issued; iv) the Market atsoever reasons, if the Company e entire holding under one folio.	(Electronic) account are as given below: Depository Name (please tick (✓) one) Depository Participant (DP)Name DP. ID No. Beneficiary Account Number NSDL Beneficiary Account Number CDSL Account No., Name of Bank and Brar Type of account* SAVINGS/CURRENT (For Residents) NRE/FCNR/NRO/Other (For Non-Residents)	NSDL	CDSL	er, if any, (please refer Bank and	IWe und above w Shares c Certificat the Bene lot for Co issues pl	derstand that : i) in case ould get credited to the e cannot be credited to my te(s) and; iii) if the names efficiary Account details w mpany's Equity Shares i hysical certificate,only of	of allotment of Equity of allotted sharer of alpolicanty Accc of applicants in this ay in the above mention Electronic Mode is c e consolidated certif s not applicable. Refund through	Shares to me/us, my s; ii) in case of allotm unt for any reasons v polication are not ider ed DP, only physical ne share. However, f icate will be issued for	Vour Beneficiary Account as mentions in the tot Equity Shares to mel/us, if Equity whatsoever, I/we will be given Physics ntical and also in the same order as wit certificates will be issued; in yi the Mark, or whatsoever reasons, if the Compan or the entire holding under one folio.
									If you are an existing shareholder, in the Occupation : 1) Service Sole/First Applicant	2) Business] 3) H	Housewife Second Joint Applicant			Th	Sole Applicant onl rd Joint Applicant	

- DD M
 DL M
 The Board of Directors,
 TALBROS ENGINEERING LTD.
 Piot No. 74-75, Sector-6, Faridabad-121006, Haryana, India
 Dear Sirs,
 I/We hereby accept and apply for allotment of the Equity Shares mentioned in Block III below in response to the Letter of Offer dated January 13, 2014, Monday offering the Equity Shares to me/us on Rights basis.
 I/We also apply for additional Equity Shares indicated in BLOCK IV below and agree to accept these Equity Shares are muber of Equity Shares as may be allotted by the Company in terms of the Abridged Letter of Offer / Letter of Offer.
 I/We agree to accept the Equity Shares as lateted to me/us and to hold such Equity Shares upon the terms and conditions of the said Letter of Offer. Inst CAF and subject to the provisions of the Company and the Equity Shares to be issued or cardited in this regard.
 I/We undertake that I/We will gail such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares in respect of which this application may be accepted. I/We also agree to accept the shares days as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by EBI/ Government of India/RBI and/or other authorities.

SEBI/ Government of India/RBI a	and/or other authoritie	es.		Resident Rupee	Deposit acc	ount.					
NUMBER OF EQUITY SHARES HELD ON RECORD DATE	NUMBER OF EQU SHARES OFFER		-	OF ADDITIONAL ARES APPLIED FOR	-	JMBER OI ES APPLIE		TOTAL AMO @RS. 44/- PER E	UNT PAYABLE QUITY SHARE		
[BLOCK I]	[BLOCK II]	[BLOCK III]	[E	BLOCK IV]	[BLOCK	V] = (BLOC	CK III + IV)	BLOCK VI = BL	OCK V x Rs. 44/-]		
Note : All applicants who are QIBs	or applying for an a	mount exceeding Rs. 2,00,00	0 shall mandatoril	y apply through ASBA	only.						
Contact Details of Sole / First Joint	Applicant	Phone/Mobile No			Email Ad	dress:					
IN CASE OF POSTAL APPLICATION V Gross Amount Payable (As In Bloc LESS : Demand Draft And Postal C Net Amount Paid (In Figures) (IN WORDS)	ck VI) Charges	Rs Rs RS		No		Dated		by Bar /2014. Du	nk Draft/ Chequ rawn on (Bank Name		
I CHOOSE TO APPLY THROUGH THE SELF CERTIFIED SYNDICATE BANK (Please (✓) Type of		· ·	_ • ·	Resident (Curr	,		
BANK ACCOUNT NUMBER	SUSB) DETAILS	BANK AND BRANCH ADD	RESS					S Account No			
				P.A.N. No. (Please refer instruction No. 4)							
TOTAL AMOUNT TO BE BLOCKED: ((Rs. In words)	AS PER BLOCK VI):	(Rs. In figures)		Sole/First Applicar	nt						
I undertake that I am eligible for ASBA I authorise the SCSB to block the amo			er of Offer.	Second Joint Applicant							
	Sigi	nature of Equity Shareholder /	Account Holder	Third Joint Applicant							
For refund order, if any, details of S	ole/First Applicant ((Please refer Instruction No. 5)	strike off whichever	is not applicable.			_				
Type of account*		A/c. No.		Bank and Branch Addre	SS		Refund t	hrough RTGS :			
SAVINGS/CURRENT (For Residents)							IFSC Co	de of the Branch :			
NRE/FCNR/NRO/Other (For Non-Res	,										
Details of Nominee : Name							TOTAL NO	OF EQUITY SHARES	APPLIED FOR		
Address: If minor, Date of Birth						Electronic	Form	Physical Form	Total		
Name of the Guardian											
(Please Refer Instruction No. 24)					-						
REQUEST FOR SHARES IN ELECTRO (Electronic) account are as given below:		e undersigned, want delivery of I	Equity Shares of Ta	Ibros Engineering Limi	ted under the	Rights Issu	e, in the D	ematerialised form. Det	ails of my/our Beneficia		

(Liectionic) account are as given below. (F	iease iii	sk une)										
Depository Name (please tick (✓) one)											I/We understand that : i) in case of allotment of Equity Shares to me/us, my/our Beneficiary Account as men	
Depository Participant (DP)Name												above would get credited to the extent of allotted shares; ii) in case of allotment of Equity Shares to me/us, if Shares cannot be credited to my/our Beneficiary Account for any reasons whatsoever, I/we will be given Ph
DP- ID No.		N										Certificate(s) and; iii) if the names of applicants in this application are not identical and also in the same order a
Beneficiary Account Number NSDL							_					the Beneficiary Account details with the above mentioned DP, only physical certificates will be issued; iv) the M lot for Company's Equity Shares in Electronic Mode is one share. However, for whatsoever reasons, if the Cor
Beneficiary Account Number CDSL												issues physical certificate, only one consolidated certificate will be issued for the entire holding under one for

[Signature(s) should be in the same order as per specimen register

		The entry in the neglister of members of the necold date i.e. datidaty 24, 2014. (3) Flease lead the instructions at the reverse and							
cefully, for further details. (6) In case any	y of the applicants is dead, please write the	words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the application	If you are an existing shareholder, i	n the same order of names, please of	uote the Folio No.				
			Occupation : 1) Service	2) Business	3) Housewife	4) Student	5) Others (for First/So	le Applicant only)	
			Sole/First Applicant		Second Joint Applicant		Third	Joint Applicant	
			r here						
	CAFNO	A	NEERING LIMITED				ACKNOWLEDGEMENT SLIP	Collecting Banks' Signature & Stamp	
		Registered Office: Plot No. 74-75, Sector-6, Faridabad-12100 Contact Person: Mr. Tarun Talwar, Managing Director and Compliance			1		(To be filled in by the Sole/First Applicant)	Date:/2014	
	an application for	Equity Shares of Rs. 10/- each at a premium of Rs. 34/- per share through	the ASBA Process/ alongwith Choque/Dr	aft No. da	ated	drawn on		DD MM	
for Rs	aii application for	Lquity Shares of NS. 10/- each at a premium of NS. 34/- per share mough	The ASDA Process/ alongwith cheque/Dia	ait No ua	aleu			(Cheques/Drafts are subject to realization)	

(in words) ____ being the Application Money payable thereon.

(Please write full address on the reverse, if the application is sent by post and reserve this acknowledgement slip carefully)

FOLIO/DP ID/CLIENT ID NO.

Received from Mr./Mrs./Ms/M/S.

PART 'D' - REQUEST FOR SPLIT APPLICATION FORM (SAF)	LAST DATE FOR RECEIVING
If you wish to request for Split Form, fill in this part of the form and send the entire CAF to the Registrar to the Issue BEETAL FINANCIAL & COMPUTER SERVICES	REQUESTS OF SPLIT FORMS
PRIVATE LIMITED, BEETAL House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi-110062. Tel: 011-29961281/82/83; Fax: 011-29961284	IS FEBRUARY 14, 2014, FRIDAY
E-Mail: beetalrta@gmail.com; Contact person: Mr. Punit Mittal, SEBI Registration No: INR 000000262	, - ,
Please Note: REQUEST FOR SPLIT APPLICATION FORM WILL BE ENTERTAINED ONLY ONCE	Date:/2014
The Board of Directors,	DD MM

TALBROS ENGINEERING LTD. Plot No. 74-75, Sector-6, Faridabad-121006, Haryana, India.

Dear Sirs.

Pursuant to the Company's Letter of Offer dated January 13, 2014, Monday, please send me/us Split Forms as detailed below: No. of Equity Shares Offered (From Block II overleaf)

NUMBER OF SPLIT FORMS (A)	NO. OF EQUITY SHARES DESIRED IN EACH SPLIT FORM (B)	TOTAL NO. OF EQUITYSHARES (A) X (B) = (C)
*Total in (C) in above table must agree with BLOCK II of par [Signature(s) should be in the same order as per specimen	TOTAL	

_	Sole/First Applicant Second Joint Appli	cant	Third Joint Applicant
Notes : 1. 3. 5. 7.	Request for Split forms will not be entertained from Renouncee(s). Request for Split should reach the Registrar to the Issue on or before February 14, 2014, Friday	4.	Split Foms cannot be re-split. Request for Split form will be entertained only once. In case any of the applicants is dead, please write the words DECEASED in the space provided f signing and attach a notarized copy of the death certificate along with the application.
	APPLICATIONS WILL BE COLLECTED	AT F	OLLOWING BANK BRANCHES
	BANKERS TO THE ISSUE AND ITS COLLECTING B		
	CONTROLLING BRANCH AND O ational Bank: Ahmedabad: Aashram Road - PIN 380009, Amritsar: Lawrence Road - PIN 143001		
B - PIN 16 - PIN 7950 - PIN 1 5 - Sansad	80017, Chennai : CMO: Purasawalkam, 21, Raja Annamalai Road -PIN- 600084, Dehradun : Palton E 001, Jalpur : Raja Park - PIN 302017, Jalandhar : Civil Lines - PIN 144001, Kamal: GT Road - PIN - 141003, Mumbai : Capital Market Services Branch - 2ND Floor, PNB House d Marg - PIN 110001, Patiala : The Mall, Pune : Pune Camp - PIN 411001, Faridabad : NIT Faridaba	Bazar 13200 , P. ad-PIN	- PIN 248001, Hyderabad: Bank Street - PIN 500001, Imphal: Thangal Bazar, MG Avenue, Imphal 1, Kolkata: BRBB Road - 700001, Lucknow: Hazrat Ganj - PIN 226001, Ludhiana: Industrial Area M. road, Fort PIN 400001, New Delhi: Capital Market Services Branch, N 121001
Chopasni I Ludhiana-1 Old Nation Ahmadaba Wadnagare Ground Flo Centre, Ud First Floor,	ent Credit Bank: New Delhi: 4F,4th Floor, Hansalaya Building, 15, Barakhamba Road, Connaught F Road, Jodhpur - 342003; Lucknow: Shalimar Tower, GF, TC-57V, Vibhuti Khand, Gomii Nagar, Luck 41001; Jaipur: Development Credit Bank Limited Geejgarh Towers, Hawa Sadak, Civil Lines, Jaipur, al Highway, Ankleshwar 393002; Aurangabad: J.K Towers, Adalat Road., Kranti Chowk, Aurangaba d 380006, Mumbai (Corporate Office): 9th floor, Tower A, Peninsula Business Park,Senapati Bapat N e Automobiles, College Road, Nashik - 42005, Panjim: El dorado Plaza. Heliodord Salagado Road. N bor, Near Ruby Hall Clinic, Pune-411001, Rajkot: 1st Floor, Jay Nagnath Complex, Near. Mehta Petrol I Ihana Darwaja, Ring Road, Surat - 395001, Vadodara: Gr. Floor, Startek Building, O.P. Road, Opp.ABS (N 037/1, Jambulingam Street,Valluvar Kottam High Road, Nungambakkam, Chennai 600 034; Hyde Jeridian Annex, MG Road, BANGALORE -560001	now - Pin - ad 43 Marg, I lear P Pump S Tow	226 010; Ludhiana: SCO 10-11, Feroze Gandhi Market, Opp. Maruti Showroom, Ferozepur Road 302 006; Ankleshwar: 124 - 128, Anmol Plaza, GIDC, Opp. Bus Stand, Walia Choki, Hotel Decent 1005; Ahmedabad: RPC dept 7th floor, Pariseema Annexy, Above bodyline showroom, C.G.Road Lower Parel, Mumbai- 400013; Nasik: R Square Building, Opp. SBI Bank, Near Yamaha Showroom anjim Muncipal Market, Panjim, Goa - 403001; Pune: 3, Millenium Star, Shop NO.3 Dhole Patil Road , 23 Millpara Lane, Dhebar Road, Rajkot- 360002, Surat: G1 & G 2, Ground Floor, Rockford Business er, Vadodara-390007, Kolkata: Premitat Building, 39 Shakespeare Sarani, Kolkata -700017; Chennal
	COLLECTION BANK BRANCHES FOR	R NOI	N-RESIDENT APPLICANTS
Punjab Na NEW DELI	ttional Bank: Mumbai: International Banking Branch, 265, BIRYA HOUSE, BAZAR GATE, STREET FORT HI	r, Mun	MBAI: New Delhi: International Banking Branch- 8th Floor, DCM BUILDING, 16, BARAKHAMBA ROAD,
Developm New Delhi	ent Credit Bank: Mumbai : 9th floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lowe	er Par	rel, Mumbai New Delhi: 4F,4th Floor, Hansalaya Building, 15, Barakhamba Road, Connaught Place,
	LIST OF SELF CERTIFIED SYNDICATE BAN	KS (9	SCSB) - FOR ASBA APPLICANT
	Banks who have registered with SEBI to act as SCSB for the ASBA Process are provided on http://w mention SEBI link.	ww.se	bi.gov.in/pmd/scsb.pdf. For details on designated branches of SCSB collecting this CAF, please refer
Punjab Nat Ltd. 19. Kc of Commen 37. Indian State Bank	ing banks would be acting as SCSB: 1. Axis Bank Ltd 2. State Bank of Hyderabad 3. Corporation Bar tional Bank 9. Deutsche Bank 10. Union Bank of India 11. HDFC Bank Ltd. 12. Bank of Baroda 13. IC tak Mahindra Bank Ltd. 20. Bank of India 21. CITI Bank 22. IndusInd Bank 23. Allahabad Bank 24. I rce 29. Standard Chartered Bank 30. J P Morgan Chase Bank, N.A. 31. Nutan Nagarik Sahakari Bank Overseas Bank 38. Tamilinad Mercantile Bank Ltd. 39. City Union Bank Ltd. 40. BNP Paribas 41. The K or Patiala 45. State Bank of Mysore 46. The Surat Peoples Co-op Bank Ltd. 47. The Saraswat Co-Oper nk Ltd 52. ING Vysya Bank 53. Janata Sahakari Bank Ltd. 54. Barclays Bank PLC	ICI Ba Karur Katur Kalupu	ank Ltd 14. Vijaya Bank 15. Bank of Maharashtra 16. State Bank of India 17. Andhra Bank 18. HSBC Vysya Bank Ltd. 25. The Federal Bank 26. Indian Bank 27. Central Bank of India 28. Oriental Bank 32. UCO Bank 33. Canara Bank 34. United Bank of India 35. Syndicate Bank 36. South Indian Bank r Commercial Co-operative Bank Ltd. 42. Bank of America N. A. 43. The Lakshmi Vilas Bank Ltd. 44.
	residing at places other than those mentioned in the CAF and applicants who wish to send their app ogether with their Demand Draft net of Bank and postal charges drawn in favour of "TEL-Rights Issue		

as to reach them on or before the closure of the Issue. The said demand draft should be payable at New Delhi in case of both the Resident Shareholders and the Non-residents Shareholders. The Company is not responsible as to reach men to be the total of the issue. The sale demand duration of the issue at team beam in case of both me resident shareholders and the tot-resident shareholders. The company is not responsible for any post-all delay/loss in transit on this account and applications through mail after closure of the issue are encluded to applications through mail after down any other manner except as mentioned above. The CAF(s) alongwith the Application Money must not be sent to the Company or the Lead Manager except stated otherwise. The Applications through durat beat to the tothese instruction Renouncees who are NRI/FII/Non Resident should submit application either by hand delivery or by registered post with acknowledgement due to Registrar to the Issue only at the below mentioned address alongwit cheque/demand draft payable at New Delhi so that the same are received on or before the closure of the issue.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE									
Corporate Professionals Corporate Professionals D-28, South Extn. Part 1, New Contact Person: Mr. Manoj M Ph. 91-11-406222201 Email: manoj@indiacp.con Website: www.corporatepr SEBI Regn. No. INM0000114	Delhi - 110049 umar/Ms. Ruchi Hans A / ruchi@indiacp.com pfessionals.com BEETAL House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi-110062 Contact person: Mr. Punit Mittal Tel: 011-29961281/82/83; Fax: 011-29961284 Website: www.beetalfinancial.com E-Mail: beetalria@gmail.com;									
	INSTRUCTIONS									

Important: This form in its entirety together with separate remittance for each form must be submitted directly to the COLLECTION BANK BRANCHES. Application will NOT be accepted by Lead Manager or the Company. No part of this Composite Application Form should be separated

Sr. No.	Options Available	Action Required
1.	Accept the whole or part of your Rights Entitlement without renouncing the balance.	Fill in and sign Part A (All joint holders must sign).
2.	Accept your Rights Entitlement in full and apply for additional Rights Equity Shares.	Fill in and sign Part A including Block III relating to the acceptance of Rights Entitlement and Block IV relating to additional Rights Equity Shares (<i>All joint holders must sign</i>).
3.	Renounce your Rights Entitlement in full to one person (Joint Renouncees are considered as one).	Fill in and sign Part B (all joint holders must sign) indicating the number of Rights Equity Shares renounced and hand it over to the Renouncee. The Renouncee must fill in and sign Part C (<i>All joint Renouncees must sign</i>).
4.	Accept a part of your Rights Entitlement and renounce the balance to one or more Renounce(s). OR Renounce your Rights Entitlement to all the Rights Equity Shares offered to you to more than one Renouncee.	Fill in and sign Part D (all joint holders must sign) requesting for Split Application Forms. Send the CAF the Registrar to the Issue so as to reach them on or before the last date for receiving requests for Split Application Forms. Splitting will be permitted only once. On receipt of the Split Application Form take action as indicated below.
		For the Rights Equity Shares you wish to accept, if any, fill in and sign Part A. For the Rights Equity Shares you wish to renounce, fill in and sign Part B indicating the number of Rights
		Equity.Shares renounced and hand it over to the Renouncee. Each of the Renouncees should fill in and sign Part C for the Equity Shares accepted by them.
5.	Introduce a joint holder or change the sequence of joint holders	This will be treated as a renunciation. Fill in and sign Part B and the Renouncee must fill in and sign Part C.

Part 'A' of the CAF must not be used by any person(s) other than the Equity Shareholder to whom this Letter of Offer has been addressed. If used, this will render the application invalid. IMPORTANT NOTE: SHAREHOLDERS CANNOT UTILISE BOTH PART A AND PART B SIMULTANEOUSLY i.e. ACCEPTING THE OFFER AS WELL AS RENOUNCING THE OFFER. IF ALL THE PARTS ARE FILLED IN THE ALLOTMENT WILL BE MADE UNDER PART B & C i.e., TO THE RENOUNCEE ONLY AND THE ENTRY IN PART A SHALL BE IGNORED. _____ ___ ___ ___ ___ ___ ___ TEAR HERE

TO BE FILLED BY THE FIRST APPLICANT IN CASE APPLICATION IS MADE BY POST	 		
Name	 	 	
Address :	 	 	
Pin Code :			

- Please read the instructions printed on the enclosed CAF carefully. Applications should be made on the printed CAF, provided by our Company and should be completed in all respects. The CAF found incomplete with regard to any of the particulars required to be given therein, and / or which are not completed in conformity with the terms of the Letter of Offer are liable to be rejected and the money paid, if any, in respect thereof will be refunded without interest and after deduction of bank commission and other charges, if any. The CAF must be filled in English and the names of all the Investors, details of occupation, address, father's / husband's
- CAF must be filled in English and the names of all the Investors, details of occupation, address, father's / husband's name must be filled in block letters. The CAF together with the cheque / demand draft should be sent to the Bankers to the Issue / Collecting Banks or to the Registrar to the Issue, as the case may be, and not to our Company or the Lead Manager to the Issue. Investors residing at places ofter than cities where the branches of the Bankers to the Issue have been authorised by the Company for collecting applications, will have to make payment by Demand Draft payable at New Dehi of an amount net of bank and postal charges and send their application forms to the Registrar to the Issue by Registered Post. If any portion of the CAF is / are detached or separated, such applications is liable to be rejected. Applications of rany value made by the Investor, or the case of joint names, each of the joint Investors, should mention his / her PAN number allotted under the Income- Tax Act, 1961, irrespective of the amount of the application. **CAFs without PAN will be considered incomplete and are liable to be rejected.** Investors are advised that it is mandatory to provide information as to their savings / current account number and the name of the bank with whom such account is held in the CAF to enable the Registrar to the Issue to print the said details in the refund orders, if any, after the names of the paynes. Applications not containing such details are liable to be rejected. For Eligbile Equity Shareholders holding Equity Shareholder in the records of the Depository. All payments should be made by cheque / DD only. Cash payment is not acceptable. In case payment is affected in contravention of this, the application may be deemed invalid and the application money will be refunded and no interest will be paid thereon.

- will be paid thereo 7
- will be paid thereon. Signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in English or Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Equity Shareholders must sign the CAF as per the specimen 22. Executer magistrate under its ter official sear. The Englisher Equity Strateriotice's mast sign the CAT as per the specifier signature recorded with our Company or the Depositories. In case of an application under power of attroney or by a body corporate or by a society, a certified true copy of the relevant power of attorney or relevant resolution or authority to the signatory to make the relevant investment under 8
- The event power of additional of the evaluation of additional of the signal of the additional of the elevent in with our Company, the same need not be furnished again. In case these papers are sent to any other entity besides the Registrar to the Issue or are sent after the Issue Closing Date, then the application is liable to be rejected. In no 23 ase should these papers be attached to the application submitted to the Bankers to the Issue
- 24
- 10.
- The Registrar bit is called receive the service of the application submitted to the Bankers to the lasue. In one case should these papers be attached to the application submitted to the Bankers to the Issue. In case of joint Indexers, alloging the relevant part of the CAF in the same order and as per the specimen signature(s) recorded with our Company/. Further, in case of joint Investors who are Renouncees, the number of Investors should not exceed time. In case of joint applicants, reference, if any, will be made in the first Investor's name and all communication will be addressed to the first Investor. Application (s) received from Non-Resident / NRIs, or persons of Indian origin residing abroad for allotment of equity shares, sitesequent issue and allotment of equity shares, sitesequent issue and allotment of equity shares, interest, export of share certificates, etc. In case a Non-Resident / NRIs corpored from time to time by the RBI under FEMA and the matter of refund of application move, allotment of equity shares, subsequent issue and allotment to equity shares, interest, export of share certificates, etc. In case a Non-Resident or NRI Equity Shares heal, in connection with applications for the Rights Equity Shares, including any change in addresses of the Eligible Equity Shareholders should be addressed to the Registrar to the Issue prior to the date of allotment in this Issue quoting the name of the first / sole Investor, folio numbers and CAF number. Please note that any intimation for change of address of the Eligible Equity Shareholders should be addressed to the Registrar to the Issue prior to the date of allotment in this Issue quoting the name of the Rist / sole Investor, folio numbers and CAF number. Please note that any intimation for change of address of the Eligible Equity Shareholders, after the date of allotment, should be sent to the Registrar and Transfer Agents of the COmpany Beetal Financial & Computer Services Private Limited, in the case of Equity Shares held in othysicai form and to

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- 17.
- 18 ivestors are advised to note that applications are liable to be rejected on technical arounds, including the following:

Amount paid does not tally with the amount payable for, Bank account details (for refund) are not given and the sam are not available with the DP (in the case of dematerialized holdings) or the Registrar (in the case of physical holdings) ized holdings) or the Registrar (in the case of physical holdings) Age of first Investor not given while completing Part C of the CAFs; PAN not mentioned for application of any value n case of application under power of attorney or by limited companies, corporate, trust, etc., relevant documents ar not submitted: If the signature of the existing shareholder on the CAF does not match with the records available with our Company and/or the Depositories and in case of application by Renouncees, if the signature of the Renouncers do not match with the records available with their Depositories: If the Investor desires to have Bights Equity Shares in electronic form, but the CAF does not have the Investor's depository account details: Applica tion forms are not submitted by the Investors within the time prescribed as per the application form and the Letter of Offer. Application not duly signed by the sole / joint Investors; Applications by OCBs unless accompanied by specific approval from RBI permitting the OCBs to participate in the Issue. Applications accompanied by stockinvest; In case no corresponding ecord is available with the Depositories that matches three parameters, namely, names of the Investors (including th order of names of joint holders), the Depositary Participant's identity (DP ID) and the beneficiary's identity; Applications that do not include the certification set out in the CAFs to the effect that the subscriber is not a US person, and does 26 not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the rights and the Securities in compliance with all applicable laws and regulations; Applications which have evidence of being dispatched from the US; Applications by ineligible Non-residents (including on account of restriction or prohibition under applicable local laws) and where a registered address in India has not been provided; Applications where the Company believes that the CAF is incomplete or acceptance of such CAFs may infringe applicable legal or regulatory requirements; Jultiple applications Applications by renouncees who are persons not competent to contract under the Indian Contract kct, 1872, including minors; and Duplicate Applications, including cases where an Investor submits CAFs along with 27.

a plain paper application. Mode of payment for Resident Eligible Equity Shareholders / Investors Applicants who are resident in centers with the bank collection centres shall draw cheques / drafts accompanying the CAF in favour of the Bankers to the Issue, crossed account payee only and marked 'TEL-Rights Issue'. Applicants residing at places other than places where the bank collection centres have been opened by the Company for collecting applications, are requested to send their applications together with Demand Draft/Pay Order payable at New Delhi in favour of the Bankers to the Issue, crossed account payee only and marked 'TEL-Rights Issue' directly to the Registrar to the Issue will not be responsible for postal delays or loss of applications in transit, if any. Mode of payment for Non-Resident Eligible Equity Shareholders / Investors As regards the application by non-resident Eligible Equity Shareholders / Investors, the following conditions shall apply: Application with repatriation benefits Payment by NIR/JFI/SI/Folf/orein investors must be made by demand draft / cheque payable at New Delhi/Mumbai

20.

Application with repatriation benefits Payment by NRIs/ FIIs/ foreign investors must be made by demand draft / cheque payable at New Delhi /Mumbai depending upon the place where the application is submitted or funds remitted from abroad in any of the following ways: By Indian Rupee drafts purchased from abroad and payable at New Delhi/Mumbai depending upon the place where the application is submitted or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate); or By cheque / demand draft on a Non-Resident External Account (NRE) or FONR Account maintained in New Delhi/ Mumbai depending upon the place where the application is submitted, or By Rupee draft purchased by debit to NRE /FCNR Account maintained elsewhere in India and payable in New Delhi/Mumbai depending upon the place where the A provide the submitted or Fils registered with SEBI you can there be application is submitted or Fils registered with SEBI you can the submitted or Fils registered with SEBI you can be applying on repatiable basis should be drawn in favour of TEL-Rights Issue NR payable at New Delhi/Mumbai depending upon the place where the application is submitted and crossed A/c Payee only for the amount payable. A separate cheque or bank draft must accompany each application form. Investors may note that where payment is made by drafts purchased from NRE/FCNR accounts as the case may be, an Account Debit Certificate from the bank issuing the draft confirming that the draft has been issued by debiting the NRE/FCNR account should be enclosed with the CAF. In the absence of the above the application shall be consider lete and is liable to be rejected. In the case of non-residents who remit their application money from funds held incomplete and is liable to be rejected. In the case of non-residents who remit their application money from funds held in FCNR / NRE Accounts, refunds and other disbursements, if any shall be credited to such account details of which should be furnished in the appropriate columns in the CAF. In the case of NRIs who remit their application money through Indian Rupee Drafts from abroad, refunds and other disbursements, if any will be made in US Dollars at the rate of exchange prevailing at such time subject to the premission of RBL. Our Company will not be liable for any loss on account of exchange retel fluctuation for converting the Rupee amount into US Dollars or for collection charges charged by the transmitted in the subject of the prevailing the Rupee amount into US Dollars or for collection charges charged by the transmitted in the subject of the prevailing the Rupee amount into US Dollars or for collection charges charged by the transmitted in the subject of the prevailing the Rupee amount into US Dollars or for collection charges charged by the transmitted in the subject of the prevailing the Rupee amount into US Dollars or for collection charges charged by the transmitted in the subject of the prevailing the Rupee amount into US Dollars or for collection charges charged by the transmitted in the subject of the prevailing the Rupee amount into US Dollars or for collection charges charged by the transmitted in the subject of the prevailing the Rupee amount into US Dollars or for collection charges charged by the transmitted in the subject of the prevailing the Rupee amount into US Dollars or for collection charges charged by the transmitted in the subject of the prevailing the Rupee amount into use the subject of the prevailing the subject of the prevailing the subject of the prevailing the Rupee amount into US Dollars or for collection charges charged by the transmitted in the subject of the prevailing the subject of the prevailing the subject of the prevailing the subject of the prevaili Investor's Bankers

Application without repatriation benefits

Application without repatriation benefits As far as non-residents holding shares on non-repatriation basis is concerned, in addition to the modes specified above, payment may also be made by way of cheque drawn on Non-Resident (Ordinary) Account maintained in New Delhi/ Mumbai depending upon the place where the application is submittedor Rupee Draft purchased out of NRO Account maintained elsewhere in India but payable at New Delhi/Mumbai depending upon the place where the application is submitted. In such cases, the allorment of Rights Equity Shares will be on on-repatriation basis. Al cheques / demand drafts submitted by non-residents applying on non-repatriation basis should be drawn in favour of TEL-Rights Issue' payable at New Delhi/Mumbai depending upon the place where the application is submitted and must be crossed 'W

c Pavee only' for the amount pavable. The CAF duly completed together with the amount pavable on application must be deposited with the Collecting Bark indicated on the reverse of the CAF before the close of banking hours on before the Issue Closing Date. A separate cheque or bank draft must accompany each CAF. If the payment is made by a draft purchased from an NRO/NRE/FCNR account, an Account Debit Certificate from the

GENERAL INSTRUCTIONS

bank issuing the draft, confirming that the draft has been issued by debiting the NRO/NRE/FCNR account, should be enclosed with the CAF. In the absence of the above, the application shall be considered incomplete and is liable to be eiected. New demat accounts shall be opened for Eligible Equity Shareholders who have had a change in status from esident Indian to NRI

Note:• In cases where repatriation benefit is available, interest, dividend, sales proceeds derived from the investmen Note: In cases where repartation behaviors available, interest, available, interest, available, available, interest, available, interest, available, interest, available, available, interest, available, available, interest, available, available, interest, available, ava from non-residents, allothent, refunds and other distribution, if any will be made in accordance with the guidelines/ules prescribed by RBI as applicable at the time of making such allotment, remittance and subject to necessary approvals. Our Company is not responsible for any postal delay /loss in transit on this account and applications received through mail after closure of the Issue are liable to be rejected. Applications through mail should not be sent in any other manner except as mentioned above. The CAF along with the applications through mail should not be sent to our Company or the Lad Manager or the Registrar except stated otherwise. The Investors are requested to strictly adhere to these instructions. Renouncees who are NFIs/ FIIs /Non Residents should submit their respective applications either by hand delivery or by registered post with acknowledgement due to the Registrar to the Issue only at the below mentioned address along with the cheque / demand data payable at New Delhi so that the same are received on or before the closure of the Isbasis of **Allotment**.

Ilotment alotment shall be finalize by the Rights Issue committee authorized in this behalf by the Board of the Company. Itee will proceed to allot the Equity shares in consultation with Designated Stock Exchange. For more detail r chapter on "offering Information" in the Letter of Offer. Entitlement

Fractional Entitlement The equity shares are being offer on the Rights basis to the Existing equity shareholders of our company in the ratio of 8 Equity Shares of every 10 equity Shares held on the record date. For the Equity shares being offered on the Right basis under this Issue, if the shareholding of any equity shareholders is less than 10 Equity Shares or is not in multiple of 10, the Fractional Entitlement of such Equity shareholders hall be ignored for computation of the Rights Entitlement. However, Equity Shareholders whose fractional entitlements are being ignored earlier will be given preference in the allotment of one additional Equity share each, if such Equity Shareholder have applied for additional equity shares. Allotment Advices / Refund Orders Allotment Advices / Refund Orders

Our Company will issue and dispatch allotment advice / share certificates/ demat credit and/or letters of regret along with refund order or credit the allotted securities to the respective beneficiary accounts, if any within a period of 15 days from reun usues or creat the allocate securities to the respective beneficiary accounts, if any, within a period of 15 days from the date of closure of the Issue. If such money is not repaid within eight days from the day our Company becomes liable to pay it, our Company shall pay that money with interest as stipulated under section 73 of the Act.

n terms of Section 109A of the Companies Act, the nomination facility is available in case of the Bights Equity Shares The Investors can nominate any person by filling the relevant details in the CAF in the space provided for this purpose. In case of Eligible Equity Shareholders who are individuals, a sole Eligible Equity Shareholder or the first named Eligible Equity Shareholder, along with other joint Eligible Equity Shareholders, if any, may nominate any person(s) who, in the event of the death of the sole holder or all the joint-holders, as the case may be, shall become entitled to the Rights Equity Shares A person, being a nominee, becoming entitled to the Bights Equity Shares by reason of the death of the original Eligible Equity Shareholder(s), shall be entitled to the same advantages to which he would be entitled if he were the registered holder of the Equity Shares. Where the nominee is a minor, the Eligible Equity Shareholder(s) may also mak a nomination to appoint, in the prescribed manner, any person to become entitled to the Rights Equity Share(s), in the event of death of the said Eligible Equity Shareholder(s), during the minority of the nominee. A nomination shall stand rescinded upon the sale of the Equity Shares by the person nominating. A transferee will be entitled to make a fresh nomination in the manner prescribed. When the Equity Share(s) is held by two or more Eligible Equity Shareholders, the nominee shall become entitled to receive the amount only on the demise of all the Eligible Equity Shareholders. Fresh The statute of a statute of the related to the rest and the statute of the statute of a statute and the statute of the statute

Equity Oracinsterior internet may be allotted in this issue under the same folio. In case the allotment of Rights Equity Shares is in dematerialized form, there is no need to make a separate normination for the Rights Equity Shares to be allotted in this Issue. Norminations registered with the respective Depository Participant ("DP") of the Investor would prevail. Any Investor desirous of changing the existing normination is requested to inform its respective DP. **Undertakings by the Company** 1. The completion of the necessary formalities for listing and commencement of trading at all the Stock Exchanges where our Rights Equity Shares are to be listed will be taken within seven working days of finalization of basis of allotted or desiration of the necessary formalities for listing and commencement of trading at all the Stock Exchanges where our Rights Equity Shares are to be listed will be taken within seven working days of finalization of basis of allotment. 3. The funds required for dispatch of refund orders / allotment letters / certificates by registered post shall be made available to the Registrar to the Issue 4. The certificates of the Rights Equity Shares / refund orders to the non-resident Indians shall be dispatched within the specified time. 5. Save as otherwise disclosed in the Letter of Offer, no funder subscription etc. 6. Our Company accepts full responsibility for the accuracy of the information given in this Letter of Offer and formism that to the best of its knowledge and belief, there are no other facts the omission of which makes any statement made in this Letter of Offer misleading and further confirms that it has made all reasonable enquiries to ascertain such facts. 7. All information shall be made available for a section of the Investors in any manner whatsoever including at road shows, presentations, in research or sales reports etc. 8. Our Company certifies that the Investors shall be given an option to adduich an information would be available for a section of the investors in any manner whatsoever including at road shows, presentations, in research or sales reports etc. 8. Our Company certifies that the Investors shall be given an option to get the Rights Equity Shares in demat or physical format. 9. Our Company undertakes that it shall comply with such disclosure, monitoring of the utilisation of proceeds of the Issue and accounting norms specified by SEBI from time to time. 10. Our Company undertakes that at any given time, there shall be only one denomination for the equity shares o the icculor

Impersonation

Attention of the Investors is specifically drawn to the provisions of subsection (1) of Section 68A of the Companies Act Automotor the investors is specificating utawin to the provisions of subsection (1) of section to A of the Company tawin to the provisions of subsection (1) of section to a Company for acquiring, or subsectibing for, any shares therein, or otherwise induces a Company to allot, or register any transfer of shares therein to him, or any other person in a fictitious name, shall be punishable with imprisonment for a term which may extend to five vears

Utilisation of Issue Proceeds

The Board declares that: (a) The funds received against this Issue will be transferred to a separate bank account other than the bank account referred to sub-section (3) of Section 73 of the Companies Act. (b) Details of all money utilised out of the issue shall be disclosed under an appropriate separate head in the balance sheet of the Company indicating the purpose for which such money has been utilised. (c) Details of all such unutilised money out of the issue, if any, shall the purpose for which such money has been utilised. (c) Details of all such unutilised money out of the issue, if any, shall the purpose for which such money has been utilised. be disclosed under an appropriate separate head in the balance sheet of the Company indicating the form in which such unutilised money has been invested. The funds received against this Issue will be kept in a separate bank account and our Company will not have any access to such funds until the finalization of basis of allotment.

Unumeed money has been invested. The Unds received against this issue will be kept in a separate bank account and our Company will not have any access to such funds until the finalization of basis of allotment. Undertaking for ASBA Process 1. We hereby undertake that I/We anv/are a shareholder(s) eligible for the ASBA Process option as mentioned in the Letter of Offer. 2. In accordance with ASBA Process provided in the SEBI (ICDR) Regulations, I/We authorize: (a) the SCSB to do all acts as are necessary to make the CAF in the Issue, including blocking or unblocking of funds in the bank account maintained with the SCSB specified in the CAF or the plain paper, transfer of funds to the separate bank account maintained by the Company as per the provisions of section 73(3) of the Companies Act, on receipt of instruction from the Registrar to the Issue after finalization of the basis of Allotment; (b) the Registrar to the Issue instructions to the SCSB to make the lock on the funds in the bank account specified in the CAF or plain paper, upon finalization of the basis of Allotment and to transfer the requisite funds to the separate bank account maintained by the Company as per the provisions of Section 73(3) of the Companies Act, (c) In case the amount available in the bank account specified in the CAF is insufficient for blocking the amount equivalent to the application money, the application shall be rejected. (d) If the DP ID, Client ID or PAN turnished by me/us in the CAF is incorrect or incomplete, the application shall be rejected and the Issue or SCSB shall not be liable for losses, if any, (e) I/we hereby confirm that I/we are a shareholder holding Equity Shares in dematerialized form on the Record Date i.e., January 24, 2014 Friday. For eligibility and detailed procedure for applying through the ASBA Process please refer to the chapter "Issue Procedure" in the Letter of Offer. Please note that since the shares of the Company are listed on DSE, therefore, the Company has taken the platform

Please read the Letter of Offer carefully before taking any action. The instructions contained in the accompanying CAF are an integral part of the conditions of the Letter of Offer and must be carefully followed; otherwise the application is liable are an integral part of the conducts of the letter of other and muscle carefully individed, or lettings of the applications is able to be rejected. All enquiries in connection with the Letter of Offer or accompanying CAF and requests for Split Application Forms must be addressed (quoting the Registered Folio Number/IDP and Client ID number, the CAF number and the name of the first Eligible Equity Shareholder as mentioned on the CAF and superscribed Talbros Engineering Limited -Rights ope and postmarked in India) to the Registrar to the Issue at the following add ngir. Behind Local Shopping & COMPUTER SERVICES PRIVATE LIMITED, BEETAL House, 3rd Floor, 99, Mac Centre. New Delhi-110062. Tel: 011-29961281/82/83: Fax: 011-29961284 E-Mail: beetalrta@gmail.com: Contact pe Mr. Punit Mittal SEBI Registration No: INR 000000262

It is to be specifically noted that this Issue of Rights Equity Shares is subject to the risks set out in the Section titled 'Bisk Factors" on page 9 of the Letter of Offer The Issue will remain open for 30 days.

FOR FURTHER DETAILS PLEASE READ THE ABRIDGED LETTER OF OFFER/ LETTER OF OFFER CAREFULLY.



BEETAL House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi-110062. Tel: 011-29961281/82/83; Fax: 011-29961284

E-Mail: beetalrta@gmail.com; Contact person: Mr. Punit Mittal SEBI Registration No: INR 000000262.