

crimed states or to, or for the excount or beneat or, 0.5. Persons (as defined in regulations 5 under the US Securities Act ("**Regulations** 5") except for these purposes, U.S except for these purposes, U.S. persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(II)), except pursuant to an exemption form, or in a transaction not subject to, the registration requirements of the US securities Act. I' we understand the Rights Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation Sto existing shareholders located in jurisdictions where such offer and sale of the Riahts Enuity the issue - Allotment Advice or Refund/Unblocking of ASBA accounts" beginning on pages 220 and 231, respectively of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

Shares is permitted under laws of such lurisdictions and (iii) inthe United States to U.S. Persons who are "gualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) ("U.S. QBs") and are also "qualified purchasers" (as defined in the Investment Company Act of 1940, as amended and the related rules (the "Investment Company Act") pursuant to applicable exemptions under the US Securities Act and the Investment Company Act") under the defined in the Investment Company Act" pursuant to applicable exemptions under the US Securities Act and the Investment Company Act") pursuant to applicable exemptions under the US Securities Act and the Investment Company Act" pursuant to applicable exemptions under the US Securities Act and the Investment Company Act" pursuant to applicable exemptions under the US Securities Act and the Investment Company Act" pursuant to applicable exemptions under the US Securities Act and the Investment Company Act" pursuant to applicable exemptions under the US Securities Act and the Investment Company Act" pursuant to applicable exemptions under the US Securities Act and the Investment Company Act Investment Company Act" pursuant to applicable exemptions under the US Securities Act and the Investment Company Act Investment that the Company has not been and will not be registered under the Investment Company Act and I/we will not be entitled to the benefits of the Investme Company Act, I/we understand that the Company is relying on the exemption under Section 4(a)(2) of the US Securities Act and exception under Section 3(c)(7) of the Investment Company Act. I/ we understand that the issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitler nts in the United States, except in each case to persons in the United States who are U.S.Q IBs and are also Qualified Purchasers. If we confirm that I am/ we are (a) (i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S. QIB and also a Qualified Purchaser in the United States, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor ager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any perso the Registrar, the Lead Ma appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States (other than U.S. QIBs who are also Qualified Purchasers) or is outside of India and the United States and ineligible to participate in this Issue unde the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our ion of residence.

For Resident Applicants: l/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" under the sub-heading "– United States – For Investors Outside of the United States" on page 249 (if I am/we are outside the United States).

For Non-Resident Applicants: I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offici To non-restation properties in the rest of interaction of the proceeding of the states, additional of the states o

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act

I/We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering Material and the Issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India are legal requirements prevailing in those jurisdictions, Our Company is making issue on rights basis to the Eligible Equity Shareholders and will restricted b dispatch the Abridged Letter of Offer, the Application Form, and other applicable issue material only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company. No action has been or will be taken to permit this issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer was filed with SEBI and the Stock Exchanges. Accordingly, the Rights Entitlements and the Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter and any other offering materials or advertisements in connection with this Issue may not be distributed, in whole or in part, in or into any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction.

Those overseas shareholders who do not update our records with their Indian address or the address of the duly authorized representative in India, prior to the date on which we proposed to e-mail the Letter of Offer. the Abridged Letter of Offer, the Application Form and other applicable Issue materials shall not be sent the Letter of Offer, Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). Our Company has received "in-principle" approvals from BSE and NSE respectively vide their letters dated July 27, 2020. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 185 of the LOF.

DISCLAIMER CLAUSE OF BSE: (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited: nor does it certify the correctness or completeness of any of the control of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 190 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of offer has been Cleared or approved by the NSE nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE" on page 190 of the LOF.

Escrow Collection Bank : IndusInd Bank Limited Allotment Account Banks - Indusind Bank Limited Refund Banker : IndusInd Bank Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circular and the MCA Circular, our Company will send, the Abridged Letter of Offer, the Application form, and other applicable issue related material at least 2 days before the issue opening date, only through email addresses of all the Eligible Equity Shareholders who have provid ed their Indian addresses to our Company. The Letter of Offer will be sent, only through email by the Registrar on behalf of our Company or the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our company and who make a request in this regard. In accordance with the above, the dispatch of the abridged letter of offer, the Rights entitlement Letter along with the Application form has been completed in electronic form through email on August 7, 2020 by the Registrar to the Issue.

Eligible equity Shareholders can also obtain the details of their respective rights entitlements from the website of the Registrar (www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (For eligible equity shareholders who hold equity shares in physical form as on record date) and PAN. The link for the same shall also be available on the website of the Company i.e. www.satincreditcare.com

Our Company along with the Lead Manager have taken and will continue to undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company or the Lead Manager will not be liable for considering or choosing o not considering or choosing any specific means to reach out to the Eligible Equity Shareholders.

Investors can access the Letter of Offer, the Abridged letter of offer and the Application form (provided that the Eligible Equity Shareholders are eligible to subscr for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.satincreditcare.com; (ii) the Registrar at www.linkintime.co.in; (iii) the Lead Manager, i.e www.corporateprofessionals.com (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com; and (v) the Registrar's web-based application platform at www.linkintine.co.in ("R-WAP").

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://www.linkintime.co.in(b) Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company: https://linkintime.co.in/EmailReg/Email_Register.htmlor send an email to satin.rights@linkintime.co.in (c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: http://www.linkintime.co.in or send an e-mail to satin.rights@linkintime.co.in (d)submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: satin.rights@linkintime.co.in

The LOF is available on the website of SEBI at www.sebi.gov.in

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate Professionals Capital Private Limited D-28, South Extension Part-1, New Delhi-110049, India Tel: +91 1140622230/ 40622200; Email: satinrights@indiacp.com Website: www.corporateprofessionals.com Investor grievance e-mail: mb@indiacp.com Contact person: Ms. Anjali Aggarwal, SEBI Registration No.: INM000011435 CIN: U74899DL2000PTC104508	Link Intime India Private Limited C-101, 247 Park, L. B. S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India Tel: +91 22 4918 6200; Fax: +91 22 49186195 E-mail: satin.rights@inkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: satin.rights@inkintime.co.in Contact Person: Mr. Sumeet Deshpande SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368	Mr. Adhish Swaroop Floor 1 & 3, Plot No -97, Sector-44, Gurugram, Haryana-122003, India Telephone no.: +91 124 4715 400 Ernail:adhish.swaroop@satincreditcare.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any preissue or post issue related matter. All grievances relating the ASBA process or the optional mechanism R-WAP process may be addressed the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process) ASBAAccount number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement slip (in case of the R-WAP process)

> For Satin Creditcare Network Limited On behalf of the Board of Directors Sd/ Mr. Adhish Swaroop

Company Secretary and Compliance Officer

Satin Creditcare Network Limited is proposing subject to the market and other considerations, a rights issue of its Equity shares and has in this regard filed a Letter of offer dated August 4, 2020 with Company www.satincreditcare.com, the Registrar at www.linkintime.co.in, SEBI and the Stock Exchanges. The LOF is available at the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, and the website of the Lead Manager to the issue i.e. www.corporateprofessionals.com, and on the R-WAP. Investors should note that the investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled 'Risk Factors' beginning on page 26 of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, bledged, transferred or delivered, directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S except for these purposes, U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(2)(I)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S except for these purposes who was of any state or other jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable securities laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable. exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions described in the section entitled "Restrictions on Purchases and Resales" of the Letter of

Date : August 7, 2020 Place : Delhi

जिंस कारोबार

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offe dated August 4, 2020 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ('BSE') and National Stock Exchange of India Limited ('NSE') and together with BSE, ('Stock Exchanges') and the Exchange Board of India ('SEBI'). परिधान क्षेत्र SATIN में मायूसी का माहौल SATIN CREDITCARE NETWORK LIMITED Our Company, Satin Creditcare Network Limited (the "Company" or the "Issuer") was originally incorporated on October 16, 1990 in New Delhi under the Companies Act 1956, as a private limited company under the name 'Satin Leasing and Finance Private Limited' with the Registrar of Companies ("RoC"), New Delhi. Subsequently the company was converted into public limited company and name was changed to 'Satin Leasing and Finance Limited' w.e.f. July 1, 1994. Later, the name of our Company was again changed to 'Satin Creditcare Network Limited' w.e.f. April 10, 2000. Our Company, currently registered as a NBFC-MFI, is classified as a Systemically Important Non-Deposit Accepting NBFC, which is engaged in the business of providing financial services. For details of changes in our name and address of our registered office, see, "History and Corporate Structure" on page 94 of LOF. Registered Office : 5th Floor, Kundan Bhawan, Azadpur Commercial Complex, Azadpur, Delhi - 110033, India; Telephone: +91-11- 47545000 Corporate Office: Floor 1 & 3, 97, Sector 44, Gurugram, Haryana - 122003, India; Telephone: +91-124- 4715400 Contact Person: Mr. Adhish Swaroop (Company Secretary & Compliance Officer) E-mail : info@satincreditcare.com; Website : www.satincreditcare.com Corporate Identity Number : L65991DL1990PLC041796 PROMOTERS OF OUR COMPANY : MR. HARVINDER PAL SINGH AND MR. SATVINDER SINGH FOR PRIVATE CIRCUI ATION TO THE FLIGIBLE FOULT SHAREHOLDERS OF SATIN CREDITCARE NETWORK LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY ISSUE OF UP TO 1,99,82,667 PARTLY PAID-UP EQUITY SHARES[®] OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 60 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 50 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 1,19,89,60,020[®] ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 48 (FOR TY EIGHT) RIGHTS EQUITY SHARES FOR EVERY 125 (ONE HUNDRED AND TWENTY FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS AUGUST 5, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 195 OF THE LOF. #Assuming full subscription इकाइयों के बंद होने और NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY नौकरियां जाने की आशंका **ISSUE OPENS ON** LAST DATE FOR ON MARKET RENUNCIATIONS **ISSUE CLOSES ON** WEDNESDAY, AUGUST 12, 2020 FRIDAY, AUGUST 21, 2020 WEDNESDAY, AUGUST 26, 2020[#] टीई नरसिम्हन चेन्नई, 7 अगस्त *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renouncees on or prior to the issue closing date. #Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the application shall be permitted by any Applicant after the Issue Closing Date रोनावायर स महामारी के बीच Simple, Safe, Smart Way of making an application -*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For ASBA* Make Use of It!!!! further details, check section on ASBA below करीब 95 फीसदी Facilities for Application in this Issue NOTICE TO INVESTORS IN THE UNITED STATES परिधान विनिर्माताओं के अपनी (i) ASBA Facility THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES उत्पादन क्षमता के 50 फीसदी SECURITIES ACT OF 1933, AS AMENDED (THE "US SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS (AS DEFINED IN REGULATION S UNDER THE US SECURITIES ACT ("REGULATIONS S") EXCEPT FOR THESE PURPOSES, U.S. PERSONS INCLUDE PERSONS WHO make an Application in this issue are mandatorily required to use either the ASBA process or the R -WAP (instituted only for resident Investors in से कम पर अपना परिचालन शुरू this issue. in the event the Investors are not able to utilize the ASBA facility for making an Application despite their best efforts). Investors should करने के आसार हैं। ऐसा एक WOULD OTHERWISE HAVE BEEN EXCLUDED FROM SUCH TERM SOLELY BY VIRTUE OF RULE 902(K)(1)(VIII)(B) OR RULE 902(K)(2)(I)), EXCEP PURSUANT TO AN EXEMPTION FORM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms सर्वेक्षण में कहा गया है। of the Issue - Procedure for Application through the ASBA process" and "Terms of the Issue - Procedure for Application through the Registrar's Web-ACCORDINGLY, THE RIGHTS EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED AND SOLD (I) IN OFFSHORE based Application Platform ("R-WAP") process" beginning on pages 212 and 213 of the LOF, respectively." सर्वेक्षण में शामिल 68 फीसदी TRANSACTIONS OUTSIDE THE UNITED STATES TO NON-U.S. PERSONS IN COMPLIANCE WITH REGULATIONS TO EXISTING SHAREHOLDERS Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE OF THE RIGHTS EQUITY SHARES IS PERMITTED UNDER LAWS OF SUCH stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account उद्यमियों ने अनुमान जताया कि JURISDICTIONS AND (II) IN THE UNITED STATES TO U.S. PERSONS WHO ARE "QUALIFIED INSTITUTIONAL BUYERS" (AS DEFINED IN RULE 1444 UNDER THE US SECURITIES ACT) ("U.S. QIB") AND ARE ALSO "QUALIFIED PURCHASERS" (AS DEFINED IN THE UNITED STATES INVESTMENT वे अगले तीन महीने में अपनी in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear COMPANY ACT OF 1940, AS AMENDED AND THE RELATED RULES (THE "INVESTMENT COMPANY ACT") ("QUALIFIED PURCHASERS") PURSUANT TO APPLICABLE EXEMPTIONS UNDER THE US SECURITIES ACT AND THE INVESTMENT COMPANY ACT. OUR COMPANY HAS NOT BEEN AND WILL NO" उत्पादन क्षमता का 25 फीसदी demarcated funds should be available in such account for such an Application से भी कम हिस्सा इस्तेमाल (ii) Registrar's Web-based Application Platform (R-WAP): BE REGISTERED UNDER THE INVESTMENT COMPANY ACT AND INVESTORS WILL NOT BE ENTITLED TO THE BENEFITS OF THE INVESTMENT In accordance with SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 read with SEBI Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, a separate web based application platform, i.e. the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an कर पाएंगे। COMPANY ACT PROSPECTIVE PURCHASERS IN THE UNITED STATES ARE HEREBY NOTIFIED THAT OUR COMPANY IS RELYING ON THE EXEMPTION UNDER SECTION 4(A)(2) OF THE U.S. SECURITIES ACT AND EXCEPTION UNDER SECTION 3(C)(7) OF THE INVESTMENT COMPANY ACT. THE क्लोदिंग मैन्युफै क्चरर्स Application in this Issue by resident Investors, Further, R-WAP is only an additional option and not are placement of the ASBA process. On the R-WAP, resident OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY Investors can access and submit the online Application Form in electronic mode and make online payment using their internet banking or UPI Facility from their एसोसिएशन ऑफ इंडिया OF THE SAID SECURITIES, EXCEPT IN EACH CASE TO PERSONS IN THE UNITED STATES WHO ARE U.S. QIBS AND ARE ALSO QUALIFIED PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP R-WAP FACILITY WILL BE OPERATIONAL (सीएमएआई) का यह सर्वेक्षण PURCHASERS. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THE LETTER OF OFFER IN OR INTO THE UNITED STATES AT ANY TIMI FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT (OTHER THAN TO U.S. QIBS WHO ARE ALSO QUALIFIED PURCHASERS). उस संकट को दर्शाता है, जिससे MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, wit यह उद्योग गुजर रहा है। सर्वेक्षण GATEWAYS ON PAGE 53 OF THE LOF. appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made (other than persons in the United States who are U.S. QIBs and are also Qualified Purchasers). No Application Form should be postmarked in the United States APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit में शामिल 74 फीसदी उद्यमियों the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) electronically transmitted from the United States or otherwise dispatched from the United States (in each case, other than from persons in the United States who are U.S. QIBs and are also Qualified Purchasers) or from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of Offer. Our ने जून 2020 में समाप्त तिमाही for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or the Abridged Letter of Offer and the में बिक्री 90 फीसदी घटने का letails on designated branches of SCSBs collecting the application form, please refer the above-mentioned link Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company. अनुमान जताया। वहीं अन्य 13 ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY फीसदी ने 75 से अधिक गिरावट Lefter of Offer, that (i) it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States; or (ii) it is a SUCH ASBA APPLICANT ON THE RECORD DATE. U.S. QIB and also a Qualified Purchaser in the United States, and in each case is authorized to acquire the Rights Entitlements and the Rights Equity Shares in का अनुमान जताया। APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to compliance with all applicable laws and regulations. सर्वेक्षण में शामिल लोगों ने this Issue on plain paper in case of non-receipt of application form as detailed above. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Our Company reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States (unless the Application Form is submitted by a U.S. QIB who is also a Qualified Purchaser in the United States or other jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevan अगले 12 महीनों में कोई बड़ा Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. सुधार नहीं होने की आशंका Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is (a) not in the United States should not utilize the Application Form for any purpose including renunciation even if it's received subsequently. Please note that the Application on plain paper जताई है। करीब 21 फीसदी and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (b) a U.S. QIB who is also a Qualified Purchaser in the United States, and in cannot be submitted through R-WAP. each case such person is complying with laws of jurisdictions applicable to such person in connection with this Issue; or (iii) where a registered Indian address is no परिधान विनिर्माताओं ने अनुमान The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen seconded with provided or where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall no be bound to issue or allot any Rights Equity Shares in respect of any such Application Form. जताया कि वे अगले 12 महीने his/her bank must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: All offers and sales in the United States of the Rights Entitlements and the Rights Equity Shares have been, or will be, made solely by our Company. The Lead 1. Name of our Company, being Satin Creditcare Network Limited:2. Name and address of the Eligible Equity Shareholder including joint holders (in the same के दौरान अपनी क्षमता के 25 Manager is not making, and will not make, and will not participate or otherwise be involved in any offers or sales of the Rights Entitlements, the Rights Equity Shares order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in फीसदी से कम पर परिचालन physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total or any other security with respect to this Issue in the United States. The Rights Entitlements and the Rights Equity Shares have not been approved or disapproved by the U.S. Securities and Exchange Commission (the "US SEC") करेंगे। वहीं 46 फीसदी ने 25 value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option-only dematerialized any state securities commission in the United States or any other US regulatory authority, nor have any of the foregoing authorities passed upon or endorsed the से 50 फीसदी के बीच form: 7. Number of Rights Equity Shares entitled to: 8. Number of Rights Equity Shares applied for within the Rights Entitlements: 9. Number of additional Rights merits of the offering of the Rights Entitlements, the Rights Equity Shares or the accuracy or adequacy of the Letter of Offer. Any representation to the contrary is a Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. criminal offence in the United States परिचालन की संभावना जताई। Total amount paid at the rate of ₹15 per Rights Equity Share; 12. Details of the ASBAAccount such as the SCSB account number, name, address and branch of LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is August 26, 2020 i.e. Issue इसका मतलब है कि करीब the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period no account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint exceeding 30 days from the Issue Opening Date (inclusive of the issue Opening Date). आधा उद्योग अगले 12 महीनों If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the में क्षमता के 50 फीसदी से कम holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders are deemed to Application Form is not accepted at the R-WAP, on or before the issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at a liberty to dispose of the have accepted the following: पर परिचालन का अनुमान जता "// We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the Securities (Contracts Rights Equity Shares hereby offered, as provided under the section 'Terms of Issue- Basis of Allotment' beginning on page 230 of the LOF. रहा है। सीएमएआई ने कहा कि Regulations) Act 1957, Companies Act 2013 & other applicable laws, as amended (the "Applicable Laws"), and may not be offered, sold, resold or otherwise ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialized form, in accordance transferred within the Indian Territory, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Applicable Laws. I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, एमएसएमई की बहुलता वाले with the SEBI Rights Issue Circulars, Further (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares holders, who hold Equity Shares in physical form as on Record Date; or company at least two Working Days prior to the issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this issue during the Issue क्षेत्र में कार्यशील पूंजी में कमी as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S under the US Securities Act ("Regulations S") except for these से चिंताएं और बढ रही हैं। Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to purposes, U.S except for these purposes, U.S. persons include persons who would otherwise have been excluded from such term solely by virtue of Rule such Eligible Equity Shareholders in "Terms of the Issue"- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form "Terms o विनिर्माताओं को खुदरा क्षेत्र से 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I)). except pursuant to an exemption form, or in a transaction not subject to, the registration requirements of the US the issue - Allotment Advice or Refund/Unblocking of ASBA accounts" beginning on pages 220 and 231, respectively of the LOF. ecurities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United भुगतान नहीं मिल रहा है क्योंकि INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM मुगतान नहा मिल रहा ह क्या कि बह भी इतनी ही मुश्किलों से States to non-U.S. Persons in compliance with Regulation Sto existing shareholders located in jurisdictions where such offer and sale of the Rights Equity are भी इतनी ही मुश्किलों से States to non-U.S. Persons in compliance with Regulation Stock Exchanges ONLY IN DEMATERIALISED FORM. ISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the

गुजर रहा है।	under the U.S. Securities Act) ("U.S. QIBs") and are also "qualified purchasers" (as defined in the Investment Co related rules (the "Investment Company Act")pursuant to applicable exemptions under the US Securities Act and the I			e" approvals from BSE and NSE respectively vide their letters dated July 27, 2020. Our Company will eir trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference
ँ सर्वेक्षण में शामिल करीब 91	that the Company has not been and will not be registered under the Investment Company Act and I/we will not be	e entitled to the benefits of the Investment		22, 2020, for the purposes of the issue, the Designated Stock Exchange is BSE.
फीसदी उद्यमियों ने कहा कि	Company Act. I/we understand that the Company is relying on the exemption under Section 4(a)(2) of the US Securities Act and exception under Section 3(c)(7) of the Investment Company Act. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares		DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The	
उन्हें पिछली तिमाही में अपने	or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights E		Investors are advised to refer to the full text of the "Disclaimer	Clause of SEBF beginning on page 185 of the LOF. nge): It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be
बकाये का 25 फीसदी से भी कम	United States, except in each case to persons in the United States who are U.S.Q IBs and are also Qualified Purchase in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S.			d or approved by BSE Limited: nor does it certify the correctness or completeness of any of the contents
हिस्सा मिला। करीब 85 फीसदी	United States, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c)		of the letter of offer. The Investors are advised to refer to the L	etter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 190 of the LOF.
ने अगले तीन महीने में भुगतान	the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from a			tood that the permission given by NSE should not in any way be deemed or construed that the Letter of certify the correctness or completeness of any of the contents of the LOF. The investors are advised to
न मिलने के आसार जताए।	appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the United States (other than U.S. QIBs who are also Qualified Purchasers)or is outside of India and the United States and		refer to the letter of offer for the full text of the "Disclaimer Clau	
दरअसल, 44 फीसदी लोगों ने	the securities laws of their jurisdiction.		Escrow Collection Bank : IndusInd Bank Limited	
अपना 20 से 50 फीसदी बकाया	I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisda such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We sa		Allotment Account Banks - IndusInd Bank Limited Refund Banker : IndusInd Bank Limited	
फंसने की आशंका जताई।	acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the	he jurisdiction of my/our residence, and (b) 🚦		n accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circular and the MCA Circular, our
सीएमएआई के अध्यक्ष	is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with a jurisdiction of residence.	applicable securities and other laws of our	Company will send, the Abridged Letter of Offer, the Applicat	ion form, and other applicable Issue related material at least 2 days before the Issue opening date, only
राकेश बियाणी ने कहा, 'ये सभी	For Resident Applicants: I/we hereby make the representations, warranties, acknowledgments and agreements se			ders who have provided their Indian addresses to our Company. The Letter of Offer will be sent, only the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our
नतीजे परिधान उद्योग के भविष्य	titled "Restrictions on Purchases and Resales" under the sub-heading "- United States - For Investors Outside of the outside the United States).	United States" on page 249 (if I am/we are	company and who make a request in this regard. In accordan	ce with the above, the dispatch of the abridged letter of offer, the Rights entitlement Letter along with the
में अत्यधिक बुरे हालात का	For Non-Resident Applicants: I/we hereby make the representations, warranties, acknowledgments and agreements	set forth in the section of the Letter of Offer	Application form has been completed in electronic form throu	
संकेत देते हैं। बहुत से छोटे	titled "Restrictions on Purchases and Resales" under the sub-heading "- United States - For Investors in the United States" on page 244 (if I am/we are in the United States) or under the sub-heading "- United States - For Investors Outside of the United States" on page 249 (if I am/we are outside the United States).		Eligible equity Shareholders can also obtain the details of their respective rights entitlements from the website of the Registrar (www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number(For eligible equity shareholders who hold equity shares in physical form as on record date) and PAN. The link for the same	
उद्यमियों का वजूद बने रहने को	I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, plec	· · · ·	shall also be available on the website of the Company i.e. ww	
लेकर अत्यधिक आशंकाएं हैं।'	offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a tra			will continue to undertake all adequate steps to reach out to the Eligible Equity Shareholders who have sidered feasible by our Company or the Lead Manager will not be liable for considering or choosing or
सीएमएआई के उपाध्यक्ष	requirements of the U.S. Securities Act. I/ We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foreg	noing representations and agreements '	not considering or choosing any specific means to reach out t	
राजेश मसंद ने कहा, 'हमारे	OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application			of offer and the Application form (provided that the Eligible Equity Shareholders are eligible to subscribe
सदस्यों का कारोबार सामान्य	other offering Material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to perso restricted by legal requirements prevailing in those jurisdictions, Our Company is making issue on rights basis to			rebsites of: (i) our Company at www.satincreditcare.com; (ii) the Registrar at www.linkintime.co.in; (iii) the Stock Exchanges at www.bseindia.com and www.nseindia.com; and (v) the Registrar's web-based
होने में कम से कम एक साल	dispatch the Abridged Letter of Offer, the Application Form, and other applicable Issue material only to the e-mail addr		application platform at www.linkintine.co.in ("R-WAP").	
और लगेगा।'	have provided an Indian address to our Company. No action has been or will be taken to permit this Issue in any juris that purpose, except that the Letter of Offer was filed with SEBI and the Stock Exchanges. Accordingly, the Rights E			ned purposes: a) Frequently asked questions and online/electronic dedicated investor helpdesk for
सीएमएआई के मुख्य	may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Application Fi			lties faced by the Investors: https://www.linkintime.co.in (b) Updation of Indian address/e-mail address. legistrar or our Company: https://linkintime.co.in/EmailReg/Email_Register.htmlor send an email to
परामर्शदाता राहुल मेहता ने उद्योग	any other offering materials or advertisements in connection with this Issue may not be distributed, in whole or in	n part, in or into any jurisdiction, except in		details by Eligible Equity Shareholders holding shares in physical form: http://www.linkintime.co.in or
में बड़े पैमाने पर नौकरियां जाने	accordance with the legal requirements applicable in such jurisdiction. Those overseas shareholders who do not update our records with their Indian address or the address of the duly aut	horized representative in India, prior to the	Shareholders: satin.rights@linkintime.co.in	on of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity
को लेकर आगाह किया। उन्होंने	date on which we proposed to e-mail the Letter of Offer, the Abridged Letter of Offer, the Application Form and other a	applicable Issue materials shall not be sent		
कहा, 'सर्वेक्षण के नतीजों को	the Letter of Offer, Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.		The LOF is available on the website of SEBI at www.sebi.	gov.in
देखते हुए अगर 25 से 30 फीसदी	LEAD MANAGER TO THE ISSUE	REGISTR	AR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
इकाइयां बंद हो जाती हैं तो मुझे	Corporate Professionals Capital Private Limited		ink Intime India Private Limited	Mr. Adhish Swaroop
कोई अचंभा नहीं होगा। मेरा	D-28, South Extension Part-1, New Delhi-110049, India	LINK Intime o	-101, 247 Park, L. B. S. Marg, Vikhroli (West)	Floor 1 & 3, Plot No -97, Sector-44, Gurugram, Haryana-122003, India
अनुमान है कि उन कंपनियों में भी	Tel: +91 1140622230/ 40622200;	• M	umbai 400 083, Maharashtra, India el: +91 22 4918 6200; Fax: +91 22 49186195	Telephone no.: +91 124 4715 400
25 से 30 फीसदी नौकरियां	Entail: Satining its @indidep.com		-mail: satin.rights@linkintime.co.in	Email:adhish.swaroop@satincreditcare.com
जाएंगी, जो इस साल किसी तरह	Website: www.corporateprofessionals.com Investor grievance e-mail: mb@indiacp.com	W	/ebsite: www.linkintime.co.in	
अपना वजूद बचाने में	Contact person: Ms. Anjali Aggarwal,		vestor grievance e-mail: satin.rights@linkintime.co.in ontact Person: Mr. Sumeet Deshpande	
सफल रहेंगी।'	SEBI Registration No.: INM000011435		EBI Registration No.: INR000004058	
इस समय उद्योग में करीब	CIN: U74899DL2000PTC104508	C	IN: U67190MH1999PTC118368	
85,000 फैक्टरी हैं, जिनमें	Investors may contact the Registrar or the Company Secretary and Compliance Officer for any preissue or post issue			
कोविड से पहले करीब 1.2	name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat acc SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investor			
करोड़ लोग कार्यरत थे। क्रिसिल			······································	For Satin Creditcare Network Limited
की एक हाल की रिपोर्ट में कहा				On behalf of the Board of Directors
गया है कि कोविड महामारी के	Date : August 7, 2020			Mr. Adhish Swaroop
कारण घरेलू एवं निर्यात मांग में	Place : Delhi			Company Secretary and Compliance Officer
गिरावट, कम लाभ और	Satin Creditcare Network Limited is proposing subject to the market and other considerations, a rights issue of its Equ the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.			
कार्यशील पूंजी चक्र के लंबा	shares involves a degree of risk and for details relating to the same, please see the section entitled 'Risk Factors' begin	nning on page 26 of the LOF.		
होने से चालू वित्त वर्ष में तैयार	The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Secur indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S exception).			
परिधान विनिर्माताओं की ऋण	or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any ap	plicable securities laws of any state or other ju	urisdiction of the United States. Accordingly, the Rights Entitlem	ents and Rights Equity Shares are being offered and sold (i) in offshore transactions outside the United
लेने की क्षमता पर प्रतिकृल	States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where su exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the Unite			
असर पड़ने के आसार हैं।	Offer.			יישטערטעריא איז איז איז איז איז איז איז איז איז א
जतार गङ्ग के जालार हा :				