

POST OFFER ADVERTISEMENT

Real Realty Management Company Limited ("RRMCL" or "Target Company")

Registered Office: 3rd Floor, F/F Amichand Park, C H Soc. Ltd. Trade Centre,

Next To Stadium House, Stadium Road, Navrangpura, Ahemdabad, Gujarat – 380009;

Tel No.: +91-9924497007; +91-9427213852;

Open Offer for acquisition of 1,203,180 Equity Shares from shareholders of the Target Company by
Mr. Dharm Swetank Patel ("Acquirer")

This Post Offer Advertisement is being issued by **Corporate Professionals Capital Private Limited**, on behalf of **Mr. Dharm Swetank Patel ("Acquirer")** in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on November 27, 2015, Friday in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Mahanayak (Marathi) (Mumbai) and Financial Express (Gujarati) (Gujarat).

1.	Name of the Target Company	M/s. Real Realty Management Company Limited			
2.	Name of the Acquirer	Mr. Dharm Swetank Patel			
3.	Name of the Manager to the Offer	M/s. Corporate Professionals Capital Private Limited			
4.	Name of the Registrar to the Offer	M/s. Purva Sharegistry (India) Private Limited			
5.	Offer Details				
	a. Date of Opening of the Offer	February 04, 2016, Thursday			
	b. Date of Closure of the Offer	February 17, 2016, Wednesday			
6.	Date of Payment of Consideration	N.A.			
7.	Details of Acquisition				
Sl. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price	Rs. 7.50/- per equity share		Rs. 7.50/- per equity share	
7.2	Aggregate number of shares tendered	1,203,180 Equity Shares		600 Equity Shares	
7.3	Aggregate number of shares accepted	1,203,180 Equity Shares		Nil	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 9,023,850/-		Nil	
7.5	Shareholding of the Acquirer before Agreements/ Public Announcement (No. & %)	Nil		Nil	
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	3,384,000 Equity Shares (70.46%)		3,384,000 Equity Shares (70.46%)	
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	1,203,180 Equity Shares (25.05%)		Nil	
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil		Nil	
7.9	Post offer share holding of Acquirer • Number • % of Fully Diluted Equity Share Capital	4,587,180 Equity Shares (95.51%)		3,384,000 Equity Shares (70.46%)	
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre offer 1,203,180 25.05	Post offer Nil N.A.	Pre offer 1,203,180 25.05	Post offer 1,203,180 25.05

Note:

Besides, selling promoters there is one more promoter Late Shri. Bhanumati Rajyaguru, whose shares i.e. 216,000 Equity shares representing 4.50% of the paid-up share capital of the Target Company are not part of the present SPA.

The Acquirer accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in; BSE website at www.bseindia.com, website of Manager to the Offer www.corporateprofessionals.com and at the Registered Office of the Target Company i.e. 3rd Floor, F/F Amichand Park, C H Soc. Ltd. Trade Centre, Next To Stadium House, Stadium Road, Navrangpura, Ahemdabad, Gujarat – 380009;

Issued by
Manager to the Offer



Corporate Professionals

WHERE EXCELLENCE IS LAW

CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED

D-28, South Extn. Part 1, New Delhi – 110 049

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Email: manoj@indiacp.com / ruchika.sharma@indiacp.com

SEBI Regn. No: INM000011435

On behalf of Acquirer

Sd/-

(Dharm Swetank Patel)

Place: New Delhi

Date: February 29, 2016