

POST OFFER ADVERTISEMENT

Integra Telecommunication & Software Limited

('ITSL' or 'TC' or 'Target Company')

Registered Office: 108/9, Kishan Garh Village, Vasant Kunj, Delhi - 110070;

Tel. No.: +91-11-40574542; Fax. No.: Not Available;

E-mail: info@integratelesoftware.com; Website: www.integratelesoftware.com;

Open Offer for acquisition of 2,745,600 Equity Shares from shareholders of the Target Company by
Micro Logistics (India) Private Limited ('Acquirer')

This Post Offer Advertisement is being issued by Corporate Professionals Capital Private Limited, for and on behalf of Micro Logistics (India) Private Limited (hereinafter referred to as 'Acquirer') in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011'). The Detailed Public Statement with respect to the aforementioned offer was made on January 30, 2019, Wednesday in Business Standard (English) (All Editions), Business Standard (Hindi) (All Editions) and Mumbai Mitra (Marathi) (Mumbai Edition).

1.	Name of the Target Company	Integra Telecommunication & Software Limited		
2.	Name of the Acquirer	Micro Logistics (India) Private Limited		
3.	Name of the Manager to the Offer	Corporate Professionals Capital Private Limited		
4.	Name of the Registrar to the Offer	Skyline Financial Services Private Limited		
5.	Offer Details			
a.	Date of Opening of the Offer	May 15, 2019, Wednesday		
b.	Date of Closure of the Offer	May 28, 2019, Tuesday		
6.	Date of Payment of Consideration	Not Applicable		
7.	Details of Acquisition			
Sl. No.	Particulars	Proposed in the Offer Document		Actuals
7.1	Offer Price	INR 10.00/- per Equity Share		INR 10.00/- per Equity Share
7.2	Aggregate number of shares tendered	2,745,600 Equity Shares		0 Equity Share
7.3	Aggregate number of shares accepted	2,745,600 Equity Shares		0 Equity Share
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 27,456,000/-		Nil
7.5	Shareholding of Acquirer before Agreements /Public Announcement (No. & %)	Nil		Nil
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	5,693,299 Equity Shares (53.91%)		5,693,299 Equity Shares (53.91%)*
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	2,745,600 Equity Shares (26.00%)		Nil NA
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil NA NA		Nil NA NA
7.9	Post offer share holding of Acquirer • Number • % of Fully Diluted Equity Share Capital	8,438,899 Equity Shares (79.91%)		5,693,299 Equity Shares (53.91%)
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre offer 3,966,701 37.56	Post offer 1,221,101 11.56	Pre offer 3,966,701 37.56 Post offer 3,966,701 37.56

(* The Share Purchase Agreement entered on January 23, 2019, is yet to be executed. Mr. C. L. Agarwal, one of the promoter of the Target Company, will continue to hold 900,000 Equity Shares representing 8.52% of the Issued, Subscribed and Paid-up share capital of the Target Company and has intended to reclassify himself in public category in terms of the provisions of Regulation 31A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015.

The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in; BSE website at www.bseindia.com, website of Manager to the Offer www.corporateprofessionals.com and at the Registered Office of the Target Company i.e. 108/9, Kishan Garh Village, Vasant Kunj, Delhi - 110070.

Issued by Manager to the Offer



CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED

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SEBI Regn. No: INM000011435

For and on behalf of Micro Logistics (India) Private Limited

Sd/-
Mr. Jeet Shah
Director

Place: New Delhi
Date: May 31, 2019