

**POST OFFER ADVERTISEMENT**  
**Apollo Tricoat Tubes Limited**

(FORMERLY KNOWN AS 'BEST STEEL LOGISTICS LIMITED')

(Here in after referred to as 'ATTL' or 'TC' or 'Target Company')

Registered Office: 37, Hargobind Enclave, Vikas Marg, Delhi - 110092, India

Tel. No.: +91-120-4041400; Fax. No.: +91-120-4041444;

E-mail: [info@apollotricoat.co.in](mailto:info@apollotricoat.co.in); Website: [www.apollotricoat.co.in](http://www.apollotricoat.co.in)

Open Offer for acquisition of 7,930,000 Equity Shares from shareholders of the

Target Company by

Shri Lakshmi Metal Udyog Limited ('Acquirer')

This Post Offer Advertisement is being issued by **Corporate Professionals Capital Private Limited**, for and on behalf of **Shri Lakshmi Metal Udyog Limited** (hereinafter referred to as 'Acquirer') in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011'). The Detailed Public Statement with respect to the aforementioned offer was made on October 25, 2018, Thursday in Business Standard (English) (All Editions), Business Standard (Hindi) (All Editions) and Mumbai Lakshadeep (Marathi)(Mumbai Edition).

1.	<b>Name of the Target Company</b>	Apollo Tricoat Tubes Limited (Formerly known as 'Best Steel Logistics Limited')		
2.	<b>Name of the Acquirer</b>	Shri Lakshmi Metal Udyog Limited		
3.	<b>Name of the Manager to the Offer</b>	Corporate Professionals Capital Private Limited		
4.	<b>Name of the Registrar to the Offer</b>	Skyline Financial Services Private Limited		
5.	<b>Offer Details</b>			
a.	<b>Date of Opening of the Offer</b>	January 07, 2019, Monday		
b.	<b>Date of Closure of the Offer</b>	January 18, 2019, Friday		
6.	<b>Date of Payment of Consideration</b>	February 01, 2019, Friday		
7.	<b>Details of Acquisition</b>			
Sl. No.	<b>Particulars</b>	<b>Proposed in the Offer Document</b>		<b>Actuals</b>
7.1	Offer Price	INR135.00/- per Equity Share		INR 135.00/- per Equity Share
7.2	Aggregate number of shares tendered	7,930,000 Equity Shares		1,536,209 Equity Shares
7.3	Aggregate number of shares accepted	7,930,000 Equity Shares		1,536,209 Equity Shares
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 1,070,550,000/-		INR 207,388,215/-
7.5	Shareholding of Acquirer before Agreements/Public Announcement (No. & %)	NIL		NIL
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	12,330,030 (40.43%)*		NIL@ NA
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	7,930,000 Equity Shares (26.00%)*		1,536,209 Equity Shares (5.98%)**
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired  • % of the shares acquired	Nil NA  NA		1,325,000 Equity Shares Acquirer has acquired shares at various prices but not more Offer than the price i.e. INR 135.00/- (5.16%)**
7.9	Post offer share holding of Acquirer • Number • % of Fully Diluted Equity Share Capital	20,260,030 Equity Shares (66.43%)*		2,861,209 Equity Shares (11.13%)**
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	<b>Pre offer</b> 13,060,298 42.82*	<b>Post offer</b> 5,130,298 16.82*	<b>Pre offer</b> 13,060,298 50.82** <b>Post offer</b> 10,700,440 41.64**

(\*) These percentages have been calculated on the basis of the Fully Diluted Share Capital of the Target Company i.e. INR 61,000,000 (Indian Rupees Six Crores and Ten Lacs Only) divided into 30,500,000 (Three Crores and Five Lacs) Equity Shares of INR 2 (Indian Rupees Two Only) each.

(\*\*) These percentages have been calculated on the basis of Present Paid-up Share Capital of the Target Company i.e. INR 51,400,000 (Indian Rupees Five Crores and Fourteen Lacs Only) divided into 25,700,000 (Two Crores and Fifty Seven Lacs) Equity Shares of INR 2 (Indian Rupees Two Only) each.

(@) 8,030,030 (Eighty Lacs Thirty Thousand and Thirty) Equity Shares & 4,300,000 (Forty Three Lacs) Warrants held by Mr. Rahul Gupta pending for conversion into equal number of Equity Shares which are part of Share Purchase Agreement entered on October 18, 2018 and are pending to be acquired by the Acquirer.

**Note:** As on date of this advertisement, Mr. Saket Agarwal holds 4,108,321 equity shares representing 15.99% of the paid-up share capital of the Target Company and 13.47% of the diluted share capital of the Target Company.

The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at [www.sebi.gov.in](http://www.sebi.gov.in); BSE website at [www.bseindia.com](http://www.bseindia.com), website of Manager to the Offer [www.corporateprofessionals.com](http://www.corporateprofessionals.com) and at the Registered Office of the Target Company i.e. 37, Hargobind Enclave, Vikas Marg, Delhi - 110092.

Issued by  
Manager to the Offer



**Corporate  
Professionals**

**CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED**

CIN: U74899DL2000PTC104508

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SEBI Regn. No: INM000011435

For and on behalf of  
Shri Lakshmi Metal Udyog Limited  
Sd/-

Mr. Shivam Maheshwari  
Company Secretary

Place : New Delhi

Date : February 07, 2019