

**PUBLIC ANNOUNCEMENT UNDER REGULATION 15 (1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 (“SEBI (SAST) REGULATIONS, 2011”)**

OPEN OFFER FOR ACQUISITION OF 1,300,442 EQUITY SHARES FROM SHAREHOLDERS OF **AMULYA LEASING & FINANCE LIMITED** (HEREINAFTER REFERRED AS “**TARGET COMPANY**”) HAVING ITS REGISTERED OFFICE AT 37, HARGOBIND ENCLAVE, VIKAS MARG, DELHI – 110092; BY **MR. SAMEER GUPTA** HAVING RESIDENCE AT 106, HARGOBIND ENCLAVE, VIKAS MARG, DELHI – 110092 (HEREINAFTER REFERRED AS “**ACQUIRER**”) PURSUANT TO PAST TRIGGERING OF OPEN OFFER, IN TERMS OF REGULATION 3(1) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO (“**SEBI (SAST) REGULATIONS**”).

This Public Announcement (“PA” / “Public Announcement”) is being issued by Corporate Professionals Capital Private Limited (“Manager to the Offer”) for and on behalf of the Acquirer to the Equity Shareholders of the Target Company (“Shareholders”) in terms of past triggering of Open Offer pursuant to Regulation 3(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations”).

**1. OFFER DETAILS:**

- **Size:** 1,300,442 (Thirteen Lacs and Four Hundred Forty Two) Equity Shares constituting 26.00% of the present issued subscribed and paid-up equity share capital of the Target Company
  - **Price/ consideration:** Rs. 112.00/- (Rupees One Hundred and Twelve Only) for each Equity Share of the Target Company
  - **Mode of payment (cash/ security):** Cash
- Type of offer (Triggered offer, voluntary offer/ competing offer etc.):** Triggered Offer

**2. TRANSACTION WHICH HAS TRIGGERED THE OPEN OFFER OBLIGATIONS (UNDERLYING TRANSACTION):**

DETAILS OF UNDERLYING TRANSACTION						
Type of Transaction (Direct/ Indirect)	Mode of Transaction (Agreement/ Allotment/ Market Purchase)	Shares / Voting Rights acquired/proposed to be acquired		Total Consideration for shares/ Voting Rights (VR) acquired	Mode of payment (Cash/ securities)	Regulation which has triggered
		Number	% vis a vis total Equity/voting capital			
Direct	Market Purchase of Equity Shares on April 22, 2013	156,643	3.13%	Rs. 2,172,638.41	Cash	Regulation 3(1) of SEBI (SAST) Regulations, 2011

**3. ACQUIRER:**

DETAILS	ACQUIRER	TOTAL
Name of Acquirer	Mr. Sameer Gupta	N.A.
Address	106, Hargobind Enclave, Vikas Marg, Delhi – 110092	N.A.
Name(s) of persons in control /promoters of acquirers	N.A.	N.A.
Name of the Group, if any, to which the Acquirer company belongs to	N.A.	N.A.
Pre Transaction shareholding • Number	1,760,000 Equity Shares	1,760,000 Equity Shares

• % of total share capital	35.19%	35.19%
Proposed shareholding (*) after the acquisition of shares which triggered the Open Offer.	3,060,442 Equity Shares 61.19% of the paid-up share capital of the Target Company.	3,060,442 Equity Shares 61.19% of the paid-up share capital of the Target Company.
Any other interest in the TC	Other than the shareholding as disclosed above, the Acquirer is the Promoter Director of the Target Company.	

**4. DETAILS OF SELLING SHAREHOLDERS: NOT APPLICABLE**

**5. TARGET COMPANY:**

<b>Name</b>	:	Amulya Leasing & Finance Limited
<b>CIN</b>	:	L65999DL1985PLC022723
<b>Exchange where listed</b>	:	BSE Limited

**6. OTHER DETAILS:**

- The Detailed Public Statement pursuant to this Public Announcement and which carries all such other information of the offer including the detailed information on the offer price, detailed information on the Acquirer, detailed information on the Target Company, detailed reasons for the offer, statutory approvals for the offer, delisting option, details of financial arrangement, other terms of the offer, conditions to the offer etc. shall be published in all editions of any one English national daily newspaper with wide circulation, any one Hindi national daily newspaper with wide circulation (the Registered Office of the Target Company is in Delhi and the local language of Delhi is Hindi only) and any one Marathi national daily. The Detailed Public Statement shall be published on or before March 15, 2016.
- The Acquirer undertakes that it is aware of and shall comply with all obligations under the SEBI (SAST) Regulations, 2011.
- The Acquirer has adequate resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011.

**ISSUED ON BEHALF OF ACQUIRER BY MANAGER TO THE OFFER**



**CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED**

D-28. South Extension, Part-1, New Delhi – 110049

**Contact Person:** Mr. Manoj Kumar/ Ms. Ruchika Sharma

**Ph.:** 91-11-40622228/91-11-40622248; **Fax:** 91-11-40622201

**Email:** [manoj@indiacp.com](mailto:manoj@indiacp.com)/ [ruchika.sharma@indiacp.com](mailto:ruchika.sharma@indiacp.com)

**SEBI Regn. No:** INM000011435

**On Behalf Of Acquirer:**

**Mr. Sameer Gupta**

**Place:** New Delhi

**Date:** March 08, 2016