

OFFER OPENING PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF VIVANZA BIOSCIENCES LIMITED

CIN: L24110GJ1982PLC005057

Registered Office: 702, 'A' Wing, Ashoka Chambers, Rasala Marg, Ellisbridge, Ahmedabad – 380006;

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Open Offer for acquisition of 638,000 Equity Shares from the Shareholders of
M/s. Vivanza Biosciences Limited (Formerly known as "IVEE Injectaa Limited") by
Mr. Hemant Amrish Parikh (Hereinafter referred to as "Acquirer")

This Advertisement is being issued by Corporate Professionals Capital Private Limited, for and on behalf of Mr. Hemant Amrish Parikh (Hereinafter referred to as "Acquirer") pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the Takeover Open Offer to acquire shares of M/s. Vivanza Biosciences Limited (Formerly known as "IVEE Injectaa Limited") ("VBL"/"Target Company"). The Detailed Public Statement with respect to the aforementioned offer was made on March 08, 2016 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Gujarat) and Mahanayak (Marathi) (Mumbai).

- Offer Price: Rs. 10.00/- per fully paid up equity share of the Target Company.
- IDC recommends that the Offer Price being in compliance with the applicable regulations can be considered as fair and reasonable. The recommendation of IDC was published in aforesaid newspapers on May 18, 2016, Wednesday.
- This is not a competing offer.
- Letter of Offer has been dispatched to all the equity shareholders of VBL whose names appear in its Register of Members on May 09, 2016, Monday, the Identified Date.
- The LoF along with the Form of Acceptance cum Acknowledgement is also available on SEBI's website, www.sebi.gov.in, BSE's website, www.bseindia.com and the website of Manager the Offer, www.corporateprofessionals.com and shareholders can also apply by downloading such forms from the website. Further, in case of non-receipt/non-availability of the Form of Acceptance, the application can be made on plain paper along with the following details:
 - In the case of Equity Shares held in physical form: Eligible Person(s) may participate in the Offer by confirming their consent to participate in this Offer on the terms and conditions as set out in the PA, DPS and LoF. They have to deliver Physical Share Certificates and other relevant documents along with the TRS to the Registrar to the Offer by Registered Post/Speed Post/Courier/Hand Delivery so as to reach to the Registrar within two (2) days from the Closing of the Offer.
 - In case of Equity Shares held in dematerialized form: Eligible Person(s) may participate in the Offer by approaching their respective Selling Broker and tender Shares in the Open Offer as per the procedure along with other details.
- Changes suggested by SEBI in their comments to be incorporated:
 - Revised and Original schedule of Activities

ACTIVITY	ORIGINAL DATE AND DAY	ACTUAL DATE AND DAY
Public Announcement (PA) Date	February 29, 2016, Monday	February 29, 2016, Monday
Detailed Public Statement (DPS) Date	March 08, 2016, Tuesday	March 08, 2016, Tuesday
Last date for a competing offer	March 31, 2016, Thursday	March 31, 2016, Thursday
Identified Date*	April 12, 2016, Tuesday	May 09, 2016, Monday
Date by which LoF dispatched to the shareholders	April 22, 2016, Friday	May 16, 2016, Monday
Issue Opening PA Date	April 28, 2016, Thursday	May 20, 2016, Friday
Last date by which Board of TC shall give its recommendations	April 26, 2016, Tuesday	May 18, 2016, Wednesday
Date of commencement of tendering period (Offer Opening Date)	April 29, 2016, Friday	May 23, 2016, Monday
Date of expiry of tendering period (Offer Closing Date)	May 12, 2016, Thursday	June 03, 2016, Friday
Date by which all requirements including payment of consideration would be completed	May 26, 2016, Thursday	June 17, 2016, Friday

*Identified Date is only for the purpose of determining the names of the shareholders of the Target Company to whom the Letter of Offer would be sent.

- None of the companies where Acquirer holds directorship is listed on any stock exchange.
 - In case the existing promoter of the Target Company continue to hold share in the Target company, he will be shifted into "Public Category" of Target Company subject to compliance of Regulation 31A of SEBI (LODR) Regulations, 2015 and applicable provisions thereto.
- The Open Offer will be implemented through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 issued by SEBI. The Acquirer has appointed M/s. Khajanchi and Gandhi Stock Broking Private Limited ("Buying Broker") for the Open Offer through whom the purchases and settlement of Open Offer shall be made during the Tendering Period. The detailed procedure for tendering of shares is given in Para 8- Procedure for Acceptance and Settlement of the Letter of Offer.
 - Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and the LoF.

Issued by
Manager to the Offer



Corporate Professionals
WHERE EXCELLENCE IS LAW

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SEBI Regn. No: INM000011435

On behalf of Acquirer

Place: New Delhi
Date: May 20, 2016