

# BEST STEEL LOGISTICS LIMITED

(Hereinafter referred to as 'BSLL' or 'TC' or 'Target Company')

Registered Office: L-506, Agrasen Apartments, Plot No. 66, I.P. Extension, Delhi – 110092;

Tel. No.: +91-120-6401829; Fax. No.: Not Available;

E-mail: [info@beststeel.co.in](mailto:info@beststeel.co.in); Website: [www.beststeel.co.in](http://www.beststeel.co.in);

Open Offer for acquisition of 7,956,000 Equity Shares from shareholders of the Target Company by

Mr. Rahul Gupta ('Acquirer') along with Mr. Sameer Gupta ('PAC')

This Post Offer Advertisement is being issued by Corporate Professionals Capital Private Limited, for and on behalf of Mr. Rahul Gupta (hereinafter referred to as 'Acquirer') along with Mr. Sameer Gupta (hereinafter referred to as 'PAC') in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011'). The Detailed Public Statement with respect to the aforementioned offer was made on February 05, 2018, Monday in Business Standard (English) (All Editions), Business Standard (Hindi) (All Editions) and Mumbai Lakshadweep (Marathi) (Mumbai Edition).

1.	Name of the Target Company	Best Steel Logistics Limited
2.	Name of the Acquirer along with PAC	Mr. Rahul Gupta along with Mr. Sameer Gupta
3.	Name of the Manager to the Offer	Corporate Professionals Capital Private Limited
4.	Name of the Registrar to the Offer	Bigshare Services Private Limited
5.	Offer Details	
a.	Date of Opening of the Offer	April 11, 2018, Wednesday
b.	Date of Closure of the Offer	April 24, 2018, Tuesday
6.	Date of Payment of Consideration	May 03, 2018, Thursday
7.	Details of Acquisition	

Sl. No.	Particulars	Proposed in the Offer Document	Actuals											
7.1	Offer Price	INR 120.00/- per equity share	INR 120.00/- per equity share											
7.2	Aggregate number of shares tendered	7,956,000 Equity Shares	30 Equity Shares											
7.3	Aggregate number of shares accepted	7,956,000 Equity Shares	30 Equity Shares											
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 954.720,000/-	INR 3,600											
7.5	Shareholding of Acquirer along with PAC before Agreements/Public Announcement (No. & %)	830,000 Equity Shares (2.72%)*	830,000 Equity Shares (2.72%)*											
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	Nil NA	Nil NA											
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	7,956,000 Equity Shares (26.09%)*	30 Equity Shares (0.00%)*											
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	11,500,000** Equity Shares INR 120.00 (37.70%)*	11,500,000** Equity Shares INR 120.00 (37.70%)*											
7.9	Post offer share holding of Acquirer along with PAC • Number • % of Fully Diluted Equity Share Capital	20,286,000 Equity Shares (66.51%)*	12,330,030 Equity Shares (40.43%)*											
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	<table border="1"> <tr> <th>Pre offer</th> <th>Post offer</th> <th>Pre offer</th> <th>Post offer</th> </tr> <tr> <td>10,869,090</td> <td>10,214,000#</td> <td>10,869,090</td> <td>18,169,970#</td> </tr> <tr> <td>35.64*</td> <td>33.49*</td> <td>35.64*</td> <td>59.57*</td> </tr> </table>	Pre offer	Post offer	Pre offer	Post offer	10,869,090	10,214,000#	10,869,090	18,169,970#	35.64*	33.49*	35.64*	59.57*
Pre offer	Post offer	Pre offer	Post offer											
10,869,090	10,214,000#	10,869,090	18,169,970#											
35.64*	33.49*	35.64*	59.57*											

(\* ) These percentages have been calculated on the basis of the Expanded Share Capital of the Target Company i.e. 30,500,000 (Three Crores and Five Lacs) Equity Shares of Rs. 2 (Rupees Two Only) each.

(\*\* ) These shares also include 4,300,000 warrants allotted to the Acquirer which will be converted into equal number of equity shares.

(#) These shares include 500,000 warrants allotted to persons belonging to Public category.

The Acquirer along with PAC accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at [www.sebi.gov.in](http://www.sebi.gov.in); BSE website at [www.bseindia.com](http://www.bseindia.com), website of Manager to the Offer [www.corporateprofessionals.com](http://www.corporateprofessionals.com) and at the Registered Office of the Target Company i.e. L-506, Agrasen Apartments, Plot No. 66, I.P. Extension, Delhi – 110092.

## Issued by Manager to the Offer



# Corporate Professionals

## CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED

D-38, South Extn. Part 1, New Delhi – 110049

Contact Person : Mr. Manoj Kumar/ Ms. Ruchika Sharma

Ph.: 91-11-40622228/91-11-40622248, Fax: 91-11-40622201

Email: [manoj@indiapcp.com](mailto:manoj@indiapcp.com) / [ruchika.sharma@indiapcp.com](mailto:ruchika.sharma@indiapcp.com)

SEBI Regn. No: INM000011435

Sd/-  
Rahul Gupta  
Acquirer

Sd/-  
Sameer Gupta  
PAC

Place : New Delhi  
Date : May 04, 2018