

**POST OFFER ADVERTISEMENT**  
**ANDHRA CEMENTS LIMITED** (“ACL” or Target Company”)  
Registered Office: Durga Cement Works, Durgapuram, Guntur – 522414,  
Andhra Pradesh; Tel No.: 08649-257429 and Facsimile: 08649-257429

This Post Offer Advertisement is being issued by **Corporate Professionals Capital Private Limited**, on behalf of **Jaypee Development Corporation Limited** (Acquirer), in connection with the offer made by the Acquirer, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on November 22, 2011, Tuesday in Financial Express (English)–All Editions, Jansatta (Hindi)–All Editions, Aapal Mahanagar (Marathi)–Mumbai Edition and Andhra Bhoomi (Telugu)–Hyderabad Edition.

1.	<b>Name of the Target Company</b>	M/s Andhra Cements Limited		
2.	<b>Name of the Acquirer</b>	M/s Jaypee Development Corporation Limited		
3.	<b>Name of the Manager to the Offer</b>	M/s Corporate Professionals Capital Private Limited		
4.	<b>Name of the Registrar to the Offer</b>	M/s Alankit Assignments Limited		
5.	<b>Offer Detail</b>			
a.	<b>Date of Opening of the Offer</b>	January 25, 2012, Wednesday		
b.	<b>Date of Closure of the Offer</b>	February 08, 2012, Wednesday		
6.	<b>Date of Payment of Consideration</b>	February 09, 2012, Thursday		
7.	<b>Details of Acquisition</b>			
<b>Sl. No.</b>	<b>Particulars</b>	<b>Proposed in the Offer Document</b>	<b>Actuals</b>	
7.1	Offer Price	Rs.12/- per equity share	Rs.12/- per equity share	
7.2	Aggregate number of shares tendered	76,315,328	6,307,365	
7.3	Aggregate number of shares accepted	76,315,328	6,306,856	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 915,783,936	Rs. 75,682,272	
7.5	Shareholding of the Acquirer before Agreements/Public Announcement (No. & %)	NIL	NIL	
7.6	Shares Acquired by way of Agreements Number % of Fully Diluted Equity Share Capital	195,619,550 Equity Shares (66.646%)	<b>Under Preferential Allotment:</b> 147,500,000 Equity Shares (50.252%) <b>Sale Shares*:</b> 21,418,102 Equity Shares(7.30%)	
7.7	Shares Acquired by way of Open Offer Number % of Fully Diluted Equity Share Capital	76,315,328 Equity Shares (26%)	6,306,856 Equity Shares (2.149%)	
7.8	Shares acquired after Detailed Public Statement Number of shares acquired Price of the shares acquired % of the shares acquired	N.A.	N.A.	
7.9	Post offer share holding of Acquirer Number % of Fully Diluted Equity Share Capital	271,934,878 Equity Shares (92.646%)	175,224,958 Equity Shares (59.70%)	
7.10	Pre & Post offer shareholding of the Public Number % of Fully Diluted Equity Share Capital	<b>Pre offer</b> 88,900,942 30.288%	<b>Post offer</b> 21,585,614 7.35%	<b>Pre Offer</b> 88,900,942 30.288%
				<b>Post Offer</b> 118,295,534 40.30%

**Note:** 1. The percentages are calculated based on the expanded capital of the Target Company including the preferential allotment of 147,500,000 Equity Shares to the Acquirer.

2.\*In terms of the agreement, balance 26,701,448 Sale Shares are to be acquired in tranches. The Acquirer along with its board of directors severally and jointly accept full responsibility for the information in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at [www.sebi.gov.in](http://www.sebi.gov.in), BSE website at [www.bseindia.com](http://www.bseindia.com), NSE website at [www.nseindia.com](http://www.nseindia.com), website of Manager to the Offer [www.corporateprofessionals.com](http://www.corporateprofessionals.com) and at the Registered Office of the Target Company i.e. Durga Cement Works, Durgapuram, Guntur – 522414, Andhra Pradesh.

**Issued by Manager to the Offer**  
 **Corporate Professionals**  
WHERE EXCELLENCE IS LAW

D-28. South Extn. Part 1, New Delhi - 110049  
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**CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED**  
Email: [manoj@indiap.com](mailto:manoj@indiap.com)/[ruchi@indiap.com](mailto:ruchi@indiap.com) SEBI Regn. No: INM00011435

Place : New Delhi  
Date : February 14, 2012

On behalf of  
Jaypee Development Corporation Limited  
Acquirer