

**CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT (PA) MADE ON
OCTOBER 18, 2010, MONDAY TO THE EQUITY SHAREHOLDERS OF**

SURYA ROSHNI LIMITED

Registered Office: Prakash Nagar, Sankhol, Bahadurgarh, Haryana-124507

This corrigendum to the Public Announcement ("Corrigendum to PA") is in continuation of and should be read in conjunction with the Public Announcement published on October 18, 2010 (the "PA") made by Corporate Professionals Capital Private Limited ("Manager to the Offer") on behalf of Mr. Jai Prakash Agarwal and M/s Lustre Merchants Private Limited (Hereinafter together referred to as "Acquirers") along with M/s Shirin Commodeal Pvt. Ltd., M/s Lumax Mercantile Pvt. Ltd, M/s Diwakar Marketing Pvt. Ltd., M/s Shreyansh Mercantile Pvt. Ltd. and M/s Cubitex Marketing Pvt. Ltd. (Hereinafter collectively referred to as "PACs") to the shareholders of Surya Roshni Limited ("Target Company/SRL") pursuant to and in compliance with Regulation 11(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 1997 and subsequent amendments thereto ("SEBI (SAST) Regulations").

Shareholders are requested to kindly note the below given change to the PA:

The schedule of activity stands revised and is as follows:

ACTIVITY	ORIGINAL DATE AND DAY	REVISED DATE AND DAY
Date of Public Announcement	October 18, 2010, Monday	October 18, 2010, Monday
Specified Date (For the purpose of determining the names of shareholders to whom Letter of Offer would be send)	November 12, 2010, Friday	November 12, 2010, Friday
Last date for a competitive bid	November 08, 2010, Monday	November 08, 2010, Monday
Date by which Letter of Offer will be dispatched to the shareholders	November 27, 2010, Saturday	February 19, 2011, Saturday
Offer Opening Date	December 08, 2010, Wednesday	February 23, 2011, Wednesday
Last date for revising the Offer price/number of shares	December 16, 2010, Thursday	March 02, 2011, Wednesday
Last date for withdrawal of acceptance by shareholders	December 22, 2010, Wednesday	March 08, 2011, Tuesday
Offer Closing Date	December 27, 2010, Monday	March 14, 2011, Monday
Date by which the acceptance/ rejection would be intimated and the corresponding payment for the acquired shares and /or the share certificate for the rejected shares will be dispatched	January 11, 2011, Tuesday	March 29, 2011, Tuesday

ISSUED BY MANAGER TO THE OFFER



CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED

SEBI Regn. No. INM000011435

D-28, South Extn. Part-I, New Delhi-110049

Contact Person: Mr. Manoj Kumar

Ph: 91-11-40622228, Fax: 91-11-40622201

Email: manoj@indiapcp.com

On Behalf of the Acquirers and PACs

Mr. Jai Prakash Agarwal and M/s Lustre Merchants Private Limited along with M/s Shirin Commodeal Pvt. Ltd., M/s Lumax Mercantile Pvt. Ltd, M/s Diwakar Marketing Pvt. Ltd., M/s Shreyansh Mercantile Pvt. Ltd. and M/s Cubitex Marketing Pvt. Ltd.

Place : New Delhi

Date : February 18, 2011