

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT (PA) MADE ON MARCH 05, 2010, FRIDAY TO THE EQUITY SHAREHOLDERS OF RAJDHANI LEASING AND INDUSTRIES LIMITED

Registered Office: 16/93, Subhash Nagar, New Delhi-110027

This corrigendum to the Public Announcement ("Corrigendum to PA") is in continuation of and should be read in conjunction with the Public Announcement published on March 05, 2010 (the "PA") made by Corporate Professionals Capital Private Limited ("Manager to the Offer") on behalf of Mr. Sanjay Jain and Mr. Rajiv Jain ("Acquirers") to the shareholders of Rajdhani Leasing and Industries Limited ("Target Company") pursuant to and in compliance with Regulation 10 & 12 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 1997 and subsequent amendments thereto ("SEBI (SAST) Regulations, 1997").

Shareholders are requested to kindly note the following:

I. The schedule of activity stands revised and is as follows:

ACTIVITY	ORIGINAL DATE AND DAY	REVISED DATE AND DAY
Date of Public Announcement	March 05, 2010, Friday	March 05, 2010, Friday
Specified Date (For the purpose of determining the names of shareholders to whom Letter of Offer would be send)	March 25, 2010, Thursday	March 25, 2010, Thursday
Last date for a competitive bid	March 26, 2010, Friday	March 26, 2010, Friday
Date by which Letter of Offer will be dispatched to the shareholders	April 14, 2010, Wednesday	June 21, 2010, Monday
Offer Opening Date	April 29, 2010, Thursday	June 28, 2010, Monday
Last date for revising the Offer price/number of shares	May 07, 2010, Friday	July 08, 2010, Thursday
Last date for withdrawal by shareholders	May 13, 2010, Thursday	July 14, 2010, Wednesday
Offer Closing Date	May 18, 2010, Tuesday	July 17, 2010, Saturday
Date by which the acceptance/rejection would be intimated and the corresponding payment for the acquired shares and /or the share certificate for the rejected shares will be dispatched	June 02, 2010, Wednesday	July 31, 2010, Saturday

ii. The Offer Price as per the original PA was Rs.11.65 (Rupees Eleven and Sixty Five Paise Only) per fully paid up equity shares of the Target Company. This has been revised to Rs.21.40 (Rupees Twenty One and Forty Paise Only) per fully paid up equity share. The promoters of the Target Company had, during the period between April 2000 to March 2004, acquired the shares of the Target Company in excess of the limit as specified under regulation 11 of SEBI (SAST) Regulations, 1997, thereby, triggering open offer obligations. However, no open offer was made at that time. The Offer Price has been revised to Rs. 21.40 per fully paid up equity share being the consideration payable had the open offer was made at that time plus interest for delay in payment of consideration calculated @ 10%. The Equity Shares of the Target Company are infrequently traded during the period of 6 months preceding the dates of acquisition of shares by the promoters of the Target Company which resulted into triggering the open offer obligations. The Offer Price has been calculated considering the following: (a) the price paid for the acquisition of shares made during the period April 2000 to March 2004; (b) Price of Rs.10.60 per fully paid up equity share calculated in accordance with regulation 20(5) taking April 01, 2000 as the relevant date; (c) interest of Rs. 10.78 per fully paid up equity shares calculated for the period April 01, 2000 to June 02, 2010, the date of payment of consideration as per the PA.

iii. In accordance with Regulation 28 of the SEBI (SAST) Regulations, the Acquirers have additionally deposit an amount of Rs.7,60,000 (Rupees Seven Lacs and Sixty Thousand Only) with HDFC Bank Limited on June 17, 2010 and consequently the aggregate deposit held in Escrow account is Rs. 16,80,000 (Rupees Sixteen Lacs and Eighty Thousand) which is more than 25 % of the total consideration payable under the Offer post revision of Offer Price and Corporate Professionals Capital Private, Manager to the Offer, has been authorised to realize the value of Escrow Account (s) in terms of SEBI (SAST) Regulations, 1997.

Issued by Manager to the Offer



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Place: New Delhi
Date: June 21, 2010

On Behalf of the Acquirers
Mr. Sanjay Jain and Mr. Rajiv Jain