

INVESTMENT IN MUTUAL FUNDS

DO'S

- ✓ Read the offer document carefully before investing.
- ✓ Note that investments in Mutual Funds may be risky.
- ✓ Mention your bank account number in the application form.
- ✓ Invest in a scheme depending upon your investment objective and risk appetite.
- ✓ Note that Net Asset Value of a scheme is subject to change depending upon market conditions.
- ✓ Insist for a copy of the offer document/key information memorandum before investing.
- ✓ Note that past performance of a scheme is not indicative of future performance.
- ✓ Past performance of a scheme may or may not be sustained in future.
- ✓ Keep track of the Net Asset Value of a scheme, where you have invested, on a regular basis.
- ✓ Ensure that you receive an account statement for the money that you have invested.
- ✓ Update yourself on the performance of the scheme on a regular basis.

DONT'S

- * Do not invest in a scheme just because somebody is offering you a commission or other incentive, gifts etc.
- * Do not get carried away by the name of the scheme/Mutual Fund.
- * Do not fall prey to promises of unrealistic returns.
- * Do not forget to take note of risks involved in the investment.
- * Do not hesitate to approach concerned persons and then the appropriate authorities for any problem.
- * Do not deal with any agent/broker dealer who is not registered with Association of Mutual Fund in India(AMFI).